

NASBA

2026 Western Regional Meeting

Park City, UT – June 23 - 25, 2026

AGENDA

Monday, June 22, 2026

6:00 – 8:00 pm Dinner for New Accountancy Board Members (and Guests)

Tuesday, June 23, 2026

8:00 – 9:00 am New Accountancy Board Member Breakfast

9:00 am – 3:00 pm New Accountancy Board Member Orientation

4:00 – 5:00 pm Regional Meeting Registration

6:00 – 8:00 pm Welcome Reception

Wednesday, June 24, 2026

7:30 – 8:40 am Communications Breakfast Meeting (All Attendees Welcome)

7:30 – 8:40 am BREAKFAST (All Welcome)

8:50 am – 12:30 pm General Session

8:50 – 9:00 am Welcome: Melissa Ruff, CPA
NASBA Central Regional Director

9:00 – 9:50 am Update from NASBA Leadership
Speakers: Nicola Neilon, CPA
2025-2026 Chair, NASBA

Daniel J. Dustin, CPA
President & CEO, NASBA

9:50 – 10:30 am CPE Task Force
Speakers: C. Shane Warrick, PhD, CPA
Freeman Professor of Accounting
Southern Arkansas University

Allison Alexander, PhD
Director, Human Capital, ICF

Jessica Jenkins, PhD
Director, Organizational Development, ICF

10:30 – 11:00 am BREAK

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Wednesday, June 24, 2026 (Continued)

- 11:00 am – 12:00 pm Report of FASB/PCC
Speaker: Jenifer Wyss
Senior Staff Coordinator, Private Company Council
Financial Accounting Standards Board
- 12:00 – 12:30 pm Puerto Rico Audit Process and Timestamping
Speakers: Elias Colon
Executive Director
Puerto Rico Board of Accountancy

Maria T. Laboy, CPA, CGMA
Deputy Executive Director, Member Services & Administrations
Puerto Rico Society of CPAs
- 12:30 – 1:30 pm LUNCH
- 1:30 – 3:30 pm Meet with Your Region**
- Pacific**
Moderator: Haley Lyons, CPA – NASBA Pacific Regional Director
- Central**
Moderator: Melissa Ruff, CPA – NASBA Central Regional Director
- Southwest**
Moderator: Jeannette P. Smith, CPA – NASBA Southwest Regional Director
- Mountain**
Moderator: Dan Vuckovich, CPA-Retired – NASBA Mountain Regional Director
- (Participation is limited to Board of Accountancy members, staff and former Board of Accountancy members. Each Region will meet in a separate room with the Regional Director leading the discussion. Election of Nominating Committee Representatives will take place in the Pacific and Central Regions.)*

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Wednesday, June 24, 2026 (Continued)

- 1:30 – 3:30 pm Seminar for Other Attendees – A Discussion with State Societies
Moderator: John W. Johnson
Vice President, Legislative and
Governmental Affairs, NASBA
- 3:30 pm RECESS
- 4:00 – 5:00 pm Call to Leadership Reception**

Thursday, June 25, 2026

- 8:00 – 9:25 am Board of Accountancy Presidents'/Chairs' Breakfast Meeting
Moderator: Nicola Neilon, CPA
2025-2026 Chair, NASBA
- 8:00 – 9:25 am Board of Accountancy Executive Directors' Breakfast Meeting
Moderator: Martin Pittioni
Chair, NASBA Executive Directors Committee
Executive Director, Oregon Board of Accountancy
- 8:15 – 9:25 am BREAKFAST (All Welcome)
- 9:30 am – 12:20 pm General Session**
Moderator: Haley Lyons, CPA
NASBA Pacific Regional Director
- 9:30 - 10:20 am Alternative Practice Structures/PE Task Force – Panel Discussion
Moderator: Dan Vuckovich, CPA-Retired
Chair, NASBA PE Task Force
- Panelists: Melissa Ruff, CPA
Managing Director | Audit & Compliance
Deloitte & Touche LLP
- Dominic Franzella
Executive Officer
California Board of Accountancy

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Thursday, June 25, 2026 (Continued)

- 10:20 – 10:50 am Update on the Uniform CPA Examination
Speakers: William A. Emmer, CPA
Chief Operating Officer, NASBA

Michael A. Decker
Vice President, CPA Examination and Pipeline – Public
Accounting, AICPA
- 10:50 – 11:20 am BREAK
- 11:20 am – 11:50 pm Roundtable Discussion: CPA Exam
Moderator: William A. Emmer, CPA
Chief Operating Officer, NASBA
- 11:50 am – 12:20 pm 2026 Legislative Mid-year Report
Speaker: John W. Johnson
Vice President, Legislative and Governmental Affairs, NASBA
- 12:20 – 1:20 pm *LUNCH (Meeting Attendees Only)*
- 1:20 – 4:20 pm** **General Session**
Moderator: Jeannette Smith, CPA
NASBA Southwest Regional Director
- 1:20 – 1:50 pm Uniform Accountancy Act (UAA)
Speakers: Kent A. Absec
Vice President, State Board Relations, NASBA

James Cox
Vice President, State Advocacy and State Society Relations, AICPA
- 1:50 – 2:20 pm Roundtable Discussion: UAA Topics
Moderators: Kent A. Absec
Vice President, State Board Relations, NASBA

James Cox
Vice President, State Advocacy and State Society Relations, AICPA
- 2:25 – 2:50 pm Profession Ready Initiative
Speaker: Carl Mayes, CPA, CAE
Vice President, Ethics and Firm Quality, AICPA

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Thursday, June 25, 2026 (Continued)

- 2:50 – 3:20 pm BREAK
- 3:20 – 3:50 pm NASBA Center for the Public Trust Update
Speaker: Sedrik Newbern
President, NASBA CPT
Chief Ethics Officer, NASBA
- 3:50 – 4:00 pm Meeting Summary
Speaker: Dan Vuckovich, CPA – Retired
NASBA Mountain Regional Director
- 4:00 – 4:20 pm Daily Recap
- 4:20 pm ADJOURN
- 6:30 pm Closing Celebration**

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