

# NASBA

## 2025 Western Regional Meeting

New Orleans, LA – June 17 - 19, 2025

### AGENDA

#### Monday, June 16, 2025

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6:00 – 8:00 pm Dinner for New Accountancy Board Members (and Guests) *TBD*

#### Tuesday, June 17, 2025

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8:00 – 9:00 am New Accountancy Board Member Breakfast *TBD*

9:00 am – 3:00 pm New Accountancy Board Member Orientation *TBD*

4:00 – 5:00 pm Regional Meeting Registration *TBD*

6:00 – 8:00 pm Welcome Reception *TBD*

#### Wednesday, June 18, 2025

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**9:00 am – 12:00 pm General Session** *TBD*

*Moderator: Jeannette P. Smith, CPA  
NASBA Southwest Regional Director*

9:00 – 9:10 am Welcome  
*Speaker: Jeannette P. Smith, CPA  
NASBA Southwest Regional Director*

9:10 – 10:00 am Update from NASBA Leadership  
*Speakers Maria E. Caldwell, CPA  
2024-2025 Chair, NASBA  
  
Daniel J. Dustin, CPA  
President & CEO, NASBA*

10:00 – 11:00 am Artificial Intelligence and How it Impacts Regulatory Boards  
*Speaker: TBD*

11:00 – 11:30 am BREAK *TBD*

11:30 am – 12:30 pm Alternative Practice Structures – Panel Discussion  
*Moderator: TBD, CPA  
Panelists: TBD*

#### Wednesday, June 18, 2025 (Continued)

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12:30 – 1:30 pm LUNCH *TBD*

**1:30 – 3:30 pm Meet with Your Region**

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Pacific TBD  
*Moderator: Haley Lyons, CPA – NASBA Pacific Regional Director*

Central TBD  
*Moderator: Melissa Ruff, CPA – NASBA Central Regional Director*

Southwest TBD  
*Moderator: Jeannette P. Smith, CPA – NASBA Southwest Regional Director*

Mountain TBD  
*Moderator: Dan Vuckovich, CPA – NASBA Mountain Regional Director*

(Participation is limited to Board of Accountancy members, staff and former Board of Accountancy members. Each Region will meet in a separate room with the Regional Director leading the discussion. Election of Nominating Committee Representatives in Mountain and Pacific Regions.)

1:30 - 2:30 pm Seminar for Other Attendees: TBD TBD  
*Moderator: TBD*

3:30 pm RECESS

**4:30 pm Call to Leadership Reception** **TBD**

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#### Thursday, June 19, 2025

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8:00 – 9:30 am	Board of Accountancy Presidents' /Chairs' Breakfast Meeting Moderator: <i>Maria E. Caldwell, CPA</i> <i>2024-2025 Chair, NASBA</i>	TBD
8:00 – 9:30 am	Board of Accountancy Executive Directors' Breakfast Meeting Moderator: <i>Nancy Glynn, CPA, CFE</i> <i>Chair, NASBA Executive Directors Committee</i> <i>Executive Director, Virginia Board of Accountancy</i>	TBD
8:00 – 9:30 am	BREAKFAST (All Welcome)	TBD
<b>9:30 am – 12:00 pm</b>	<b>General Session</b> Moderator: <i>TBD, CPA</i> <i>NASBA TBD Regional Director</i>	TBD
9:30 – 10:00 am	Report from Regional Breakouts Moderator: <i>TBD, CPA</i> <i>NASBA TBD Regional Director</i> Panelists: <i>Regional Directors</i>	
10:00 – 10:30 am	Uniform Accountancy Act (UAA) Update Speaker: <i>Dan Vuckovich, CPA</i> <i>Chair, NASBA UAA Committee</i>	
10:30 -11:00 am	2025 Legislative Mid-year Report Speaker: <i>John W. Johnson, Vice President, Legislative and Governmental Affairs, NASBA</i>	
11:00 – 11:30 am	BREAK	
11:30 am – 12:00 pm	Update on the Uniform CPA Examination Speakers: <i>William A. Emmer, CPA</i> <i>Chief Operating Officer, NASBA</i>  <i>Michael A. Decker</i> <i>Vice President, CPA Examination and Pipeline – Public Accounting, AICPA</i>	TBD
12:00 – 1:15 pm	LUNCH (Meeting Attendees Only)	TBD

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#### Thursday, June 19, 2025 (Continued)

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<b>1:15 – 4:30 pm</b>	<b>General Session</b> <i>Moderator: TBD</i> <i>NASBA TBD Regional Director</i>	<b>TBD</b>
1:15 – 2:00 pm	Cybersecurity <i>Speaker: TBD</i>	
2:00 – 2:30 pm	NASBA Center for the Public Trust Update <i>Speaker: Sedrik Newbern</i> <i>Chief Ethics Officer, NASBA</i> <i>President, NASBA CPT</i>	
2:30 – 3:00 pm	BREAK	<b>TBD</b>
3:00 – 3:45 pm	A Student's Perspective: Panel Discussion with Current Accounting Students <i>Moderator: TBD, CPA</i> <i>NASBA TBD Regional Director</i> <i>Panelists: TBD</i> <i>TBD State University</i> <i>TBD State University</i> <i>TBD State University</i> <i>TBD State University</i>	
3:45 – 4:15 pm	NASBA Operations Update – Panel Discussion <i>Moderator: TBD, CPA</i> <i>NASBA TBD Regional Director</i> <i>Panelists: TBD</i>	
4:15 - 4:30 pm	Questions and Answers for NASBA <i>Speakers: Maria E. Caldwell, CPA</i> <i>2024-2025 Chair, NASBA</i>  <i>Daniel J. Dustin, CPA</i> <i>President &amp; CEO, NASBA</i>	
4:30 – 4:45 pm	Raffle Drawing	
4:45 pm	ADJOURN	
<b>6:00 pm</b>	<b>Closing Celebration</b>	<b>TBD</b>

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