

2025 Legal Conference

DRAFT AGENDA

Tuesday, March 25, 2025

10:00 am – 12: 45 pm	New Board Counsel Orientation & Working Lunch	TBD
11:00 am – 1:00 pm	Registration for all other attendees	Dunes Foyer

Opening Plenary Session

1:00 – 5:00 pm	Legal & Executive Director Workshop (with Executive Directors)	Dunes I-III
1:00pm	Welcome & Introduction	Dunes I-III
1:05pm	Securities & Exchange Commission	
1:30pm	Department of Labor	
2:00pm	Public Company Accounting Oversight Board	
2:30pm	Break	
3:00	Department of Education and Health & Human Services	
4:00pm	Private Equity Firm Ownership Discussion	
5:00 pm	Adjourn	
6:30 pm	Welcome Reception (with Legal Counsel & State Society CEOs)	East Pool Deck

Wednesday, March 26, 2025

7:15 – 8:30 am	Complimentary Headshots	Dunes Foyer
7:30 – 8:30 am	Breakfast	Pelican/Heron

Plenary Session

8:30 – 8:45 am	Welcome and NASBA Update (with Executive Directors and State Society CEOs) Presiding: Nancy Glynn	Dunes I-III
----------------	---	-------------

**Chair, NASBA Executive Directors Committee
Executive Director, Virginia Board of Accountancy**

**8:45 – 9:30 am NASBA Report from Leadership
(with Executive Directors and State Society CEOs)**

**Speakers: Maria Caldwell, CPA
2024-2025 Chair, NASBA**

**Daniel J. Dustin, CPA
CEO & President, NASBA**

9:30 am – 10:15 am Legal Update (with Executive Directors & State Society CEOs) Dunes I-III

10:15 am – 10:45 am Enforcement Tools for Boards (with Executive Directors & State Society CEOs) Dunes I-III

10:45 – 11:15 am Break Dunes Foyer

11:15 am – 4:30 pm Legal General Session

11:15am – 11:20pm Legal Welcome & Introductions

**11:20am – 12:30pm Beyond the Checklist
HHS & Dept of Ed In-Depth Discussion featuring Peer Review v. Quality Control Review**

12:30 – 1:30 pm Lunch (with Executive Directors & State Society CEOs) Ocean Hai

**1:30 – 2:30 pm Government Attorney Ethics: Who is the Client?
Mark Brengleman**

**2:30 – 3:30 pm Investigations In-Depth
Peter Delvecchia**

3:30 – 3:45 pm Break

3:45 – 4:30 pm Roll Call (Legal Counsel and Investigators/Enforcement Staff Only)

4:30 pm Adjourn (Dinner On Own)

Thursday, March 27, 2025

7:45 – 9:00 am Complimentary Headshots Dunes Foyer

8:00 – 9:00 am Breakfast Pelican/Heron

Plenary Session

9:00 am – 10:45 am Legal General Session Dunes IV-V

9:00 am – 10:00 am	Roll Call (Legal Counsel & Investigators/Enforcement Staff Only)	
10:00 – 10 :45 am	Defending a Licensee before the Board: A view from the Defense Bar Mark Brengleman	
10:45 – 11:00 am	Break	
11:00 am – 12:30 pm	Legal General Session	Dunes IV-V
11:00 am – 11:45 am	Legal Case Update in Depth: The End of Chevron and Cases Impacting Regulatory Boards Mai Lin Petrine	
11:45 am – 12:30 am	TBD	
12:30 – 1:30 pm	Lunch	Ocean Hai
1:30 pm – 4:00 pm	Legal General Session	Dunes IV-V
1:30 – 2:15 pm	TBD	
2:15pm – 3:00pm	TBD	
3:00 – 4:00 pm	Ask the Experts: HHS and Dept of Ed Audit Q&A	
4:00pm – 5pm	Roll Call (Legal Counsel & Investigators/Enforcement Staff Only)	
6:30 pm	Closing Celebration	Offsite