NASBA 2024 awards program

Jimmy E. Burkes, CPA



Doreen Johnson

Telford A. Lodden, CPA



TELFORD A. LODDEN, CPA

William H. Van Rensselaer Public Service Award

Telford A Lodden, CPA, of West Des Moines, Iowa, has served in numerous leadership roles for over four decades. As a member of the National Association of State Boards of Accountancy (NASBA) Board of Directors, he served as the Central regional director, director-at-large, and as chair from 2016-2017. He also served on NASBA's Administration and Finance, Bylaws, Nominating, Awards, Regulatory Response, Audit, Communications and Relations with Member Boards committees. Currently, he is a member of the NASBA Uniform Accountancy Act Committee and Past Chair Advisory Council.

Mr. Lodden was a former chair and long-time member of the AICPA/NASBA International Qualifications Appraisal Board and was instrumental in setting up the new mutual recognition agreements and the formalization of the documentation of the evaluation process. He is the former chair of the Continuing Professional Education Committee and set up a new joint task force composed of NASBA, AICPA, providers and educators to review the CPE Standards.

As an integral member of the Accountancy Board of Iowa, Mr. Lodden proudly served for nine years, chairing the Board for seven of those nine years and chairing the Ethics and Disciplinary Actions Committee for all nine years. As a member of the Iowa Board, he rewrote the administrative rules and worked to establish mobility in Iowa and to assist neighboring states as they considered it. He also served as the Board's former Communications Officer.

Mr. Lodden is the former owner and managing principal of Brooks Lodden, PC, a large lowa-based CPA firm, as well as the president of Millenium Financial Servies—a large investment advisory firm for over three decades. In 2019, those companies merged with Bergan KDV. He retired from that firm in 2023. Today, he is a writer, speaker, coach and consultant.

As past president of the Iowa Society of CPAs, Mr. Lodden organized a grass roots movement to promote the passage of the UAA in Iowa. As president, he established the first Insurance Industry Conference, which still runs today. He also served on the AICPA Governing Council and the AICPA's Vision Committee. Having served on almost every committee of the Iowa Society, Mr. Lodden was recognized for his distinguished service in 2014. Additionally, Mr. Lodden was the past president of the financial planning profession in Iowa and established them as a gold member chapter. Under his leadership, an annual symposium was held and continues to date.

Mr. Lodden has served on many boards including the Taxpayers Association (chair), a hospital board, the Corporation of Economic Development (chair), Prairie Meadows Racetrack, the John Stoddard Cancer Center and many other businesses and trusts. He was treasurer of the Des Moines Golf and Country Club and numerous other civic organizations. He is also a member of the Advisory Council of the Business School at Iowa State University and served on the Community Improvements Planning Advisory Committee of the city of West Des Moines, Iowa, the Mayor's Select Committee, and numerous other community committees.

He earned an AA from Grand View University, received a BS from Iowa State University, and an MBA from Drake University. CPA, CFP, CFF, CVA, ABV and CGMA are among his list of professional designations.

Mr. Lodden has been married to Judi, the love of his life, for 48 years. He has two awesome sons who he coached on tournament baseball teams for 10 years, respectively. He also has two incredible daughters-in-law and three amazing grandchildren as well as one on the way. Mr. Lodden loves his family and spends as much time as possible with them, enjoying life.



TELFORD A. LODDEN, CPA

JIMMY E. BURKES, CPA

NASBA Distinguished Service Award

Jimmy E. Burkes is a licensed Certified Public Accountant in Mississippi and the former Compliance/Assurance partner with Haddox Reid Eubank Betts PLLC. He also served as the partner responsible for administration and supervision of litigation support and business valuation engagements. On January 1, 2016, Mr. Burkes retired from the firm and served as a consultant to the firm until January 1, 2019.

Mr. Burkes is currently serving NASBA (National Association of State Boards of Accountancy) as a member of its Administration and Finance Committee. He previously served NASBA as a director-at-large (8 years), Southeast regional director (3 years), chair of the Administration and Finance Committee (2 years), chair of the Audit Committee (2 years), chair of the Bylaws Committee (5 years), chair of the Enforcement Resources Committee (1 year), and as a member of the Compliance Assurance Committee (5 years), Regulatory Response Committee (3 years) and Awards Committee.

Upon the retirement of former NASBA President and CEO David A. Costello, Mr. Burkes served as a member of the Selection Advisory Committee in search for the new President & CEO of NASBA. He was also a program speaker at the inaugural State Board of Accountancy - Peer Review Oversight Committee Conference. Mr. Burkes previously served as a member of the Accounting and Review Services Committee (ARSC) of the AICPA as NASBA's representative (3 years) and served as secretary and member of the NASBA Center for the Public Trust Board of Directors (6 years).

As of December 31, 2017, Mr. Burkes completed his third five-year term on the Mississippi State Board of Public Accountancy (MSBPA). His past service to the MSBPA includes serving as secretary, vice chair and chair of the Board. He was a member of the Joint Mobility Task Force with the MSBPA and Mississippi Society of Certified Public Accountants (MSCPA) and a member of the Rules and Regulations Committee responsible for drafting revisions to the Statue, Rules and Regulations providing for individual licensee mobility. Since his initial appointment to the MSBPA in 2003 and until his retirement from the Board in 2017, he served as chair of the National Regulatory Concerns Committee.

A graduate of the University of Southern Mississippi, Mr. Burkes has been involved in the practice of public accountancy since graduation. In addition to his CPA license, he earned the following professional credentials during his career - Accredited in Business Valuation (ABV) and Certified in Financial Forensics (CFF) - both received from the American Institute of Certified Public Accountants (AICPA).

Mr. Burkes is a member of the American Institute of Certified Public Accountants, Mississippi Society of Certified Public Accountants (MSCPA) and several other professional associations related to his credentials. He served as AICPA Council representative for Mississippi and as president and board member of the MSCPA. Mr. Burkes served as a member and chair of several committees of the MSCPA to include Audit and Accounting, Continuing Professional Education, Professional Conduct, Long Range Planning and Legislation. He has also served as speaker for the MSCPA on matters relating to accounting and auditing, litigation support and business valuation, and the rules and regulations of the Mississippi State Board of Accountancy. A past recipient of the MSCPA Public Service Award, he currently speaks to various groups, when requested, on current topics of interest.

In addition to his work within the profession, Mr. Burkes has served on the boards of numerous civic and nonprofit entities in the Jackson Metro area during his professional career. However, his passion was and is the Magnolia Speech School where he has served on the school's Board of Directors, as president of the Magnolia Speech School Foundation and was elected by the Board as a Lifetime Board Member.

Mr. Burkes is a member of the First Baptist Church of Clinton, Mississippi, having served as a deacon, deacon chair and chair of numerous church committees. For 15 years, he also served as a youth (9th grade) Sunday School Teacher. He and his wife, Sylvia, currently reside in Clinton, Mississippi, have two adult children, three grandchildren and two great grandchildren. His hobbies include golf, tennis and travel.



JIMMY E. BURKES, CPA

DOREEN JOHNSON

Lorraine P. Sachs Standard of Excellence Award

Doreen Johnson of Minnesota, served as the executive director of the Minnesota State Board of Accountancy for two decades. During her tenure, she oversaw the adoption and implementation of significant administrative rule changes that eased the burden of the licensure process for licensees and applicants through mobility, modification to the licensure framework and a rigorous review of administrative rules.

Under her leadership, and with the dedication of numerous Board members, the Minnesota Board was successful at strengthening relationships with multiple stakeholders that included both state agencies as well as the Minnesota Society of CPAs and the Minnesota Association of Public Accountants.

As executive director, she was dedicated to enforcement of the statutes and rules and worked to ensure public protection and accountability. As a passionate public servant for over 28 years, she volunteered her time on numerous committees (including the NASBA Accountancy Licensee Database Committee), task forces and leadership training to support the operations of the Board on a state and national level.

2023-2024 AWARDS COMMITTEE

Recommend to the Board of Directors recipients of the Distinguished Service Award, William H. Van Rensselaer Public Service Award, and Lorraine P. Sachs Standard of Excellence Award.

Committee Members:

W. Michael Fritz (OH), Chair Harry O. Parsons (NV) Donovan W. Rulien, II (AK) Sandra Siegfried (OK) Sandra A. Suran (OR) Lydia M. Washington (NY)

> **Staff Liaison:** Cassandra A. Gray



DOREEN JOHNSON

NASBA PREVIOUS AWARD WINNERS

William H. Van Rensselaer Public Service Award

Since 1988, candidates for the William H. Van Rensselaer Public Service Award are individuals who have earned recognition through their contributions to the public accounting profession. Prior candidates have led the development or improvement of programs for Boards of Accountancy, or influenced passage of rules or statutes to improve accountancy regulations and laws, with the goal of protecting the public.

2023	2014	2005	1996
Theodore W. Long, Jr.	David A Vaudt	Susan J. Reinardy	Richard J. Goode
2022	2013	2004	1995
Donald H. Burkett	Diane M. Rubin	John M. Greene	Wilbert H. Schwotzer
2021	2012	2003	1994
Mark P. Harris	Michael D. Weatherwax	Welling W. Fruehauf	Lorin H. Wilson
2020	2011	2002	1993
Carlos E. Johnson	Sandra A. Suran	Noel P. Kirch	Douglas Sprague
2019	2010	2001	1992
Michael T. Daggett	K. Michael Conaway	Nathan T. Garrett	Louis W. Dooner
2018	2009	2000	1991
Gaylen R. Hansen	Barton W. Baldwin	Thomas lino	John A. Baker
2017	2008	1999	1990
Thomas J. Sadler	John B. Peace	Jerome P. Soloman	A. Leighton Platt
2016	2007	1998	1989
Billy M. Atkinson	Milton Brown	C. Hunter Jones	Louis W. Matusiak
2015	2006	1997	1988
Samuel K. Cotterell	Ronnie Rudd	Jerome A. Schine	Robert C. Ellyson

NASBA Distinguished Service Award

Since 1999, recipients of the NASBA Distinguished Service Award are individuals who have demonstrated unswerving commitment and dedication to enhancing the mission of the National Association of State Boards of Accountancy.

2023	2018	2013	2008	2003
Tyrone E. Dickerson	Harry O. Parsons	Andrew L. DuBoff	Harold D. Hein	Janice B. Wilson-Marcum
2022	2017	2012	2007	2002
John F. Dailey, Jr.	E. Kent Smoll	Charles W. Taylor	Charles H. Calhoun	Harris W. Widmer
2021	2016	2011	2006	2001
Barbara A. Ley	Robert B. Cagnassola	Philip W. Gleason	Jimmie Lee Mason	Will J. Pugh
2020	2015	2010	2005	2000
Raymond N. Johnson	Kenneth R. Odom	Sheila M. Birch	Asa L. Hord	Bernard Blum
2019	2014	2009	2004	1999
Michael Weinshel	Richard Isserman	Ellis M. Dunkum	Gerald W. Burns	Leon K. Poché

Lorraine P. Sachs Standard of Excellence Award

Since 2008, recipients of the Lorraine P. Sachs Standard of Excellence Award are state board executive staff leaders who show excellence in regulating and make a positive impact on the accounting profession.

2023	2019	2015	2011
Kent A. Absec	James Corley	Daniel R. Sweetwood	Barbara R. Porter
2022	2018	2014	2010
Patti Bowers	Susan L. Somers	Viki A. Windfeldt	Daniel J. Dustin
2021	2017	2013	2009
Randall A. Ross	Nicole Kasin	Richard C. Sweeney	William Treacy
2020	2016	2012	2008
Russ Friedewald	Jim Abbott	Robert N. Brooks	Carol Sigmann