



MISSION DRIVEN - MEMBER FOCUSED

NASBA Annual Meeting
Orlando, Florida
October 27-30, 2024
Tentative Agenda

Sunday, October 27

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| 8:00 a.m. – 2:00 p.m. | Golf Outing |
| 3:00 - 5:00 p.m. | Registration |
| 3:30 - 5:30 p.m. | CPT Ethics Workshop
Ethics: Every Choice has a Consequence
Chuck Gallagher, Business Ethics Expert |
| 6:00 - 8:00 p.m. | Welcome Reception |

Monday, October 28

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| 7:30 a.m. - 8:30 a.m. | Communications Breakfast |
| 8:00 - 9:00 a.m. | Breakfast (All Welcome) |
| 9:00 - 9:20 a.m. | Call to Order and Introductions
Stephanie M. Saunders, CPA
2023-2024 Chair, NASBA |
| 9:20 - 9:30 a.m. | Welcome to Orlando
Chair, Florida Board of Accountancy |
| 9:30 - 10:30 a.m. | Private Equity Investment in Public Accounting Firms
Matthew Boshier, Esq.
Hunton Andrews Kurth LLP |
| 10:30 - 10:45 a.m. | A Year in Review: Report from NASBA Chair
Stephanie M. Saunders, CPA
2023-2024 Chair, NASBA |
| 10:45 - 11:00 a.m. | The Latest Developments from the AICPA: A Report from the AICPA Chair
Carla McCall, CPA
2024-2025 Chair, AICPA |

11:00 - 11:15 a.m.	BREAK
11:15 a.m. – 12:30 p.m.	Keynote Address
	Luncheon
12:30 p.m. – 1:30 p.m.	
1:45 – 2:45 p.m.	UAA Update Nicola Neilon, CPA Chair, NASBA Uniform Accountancy Act Committee
2:45 – 3:00 p.m.	BREAK
	The Future of the Accounting Profession
3:00 – 4:00 p.m.	Barry C. Melancon CPA, CGMA President & CEO, AICPA
4:00 – 4:30 p.m.	Growth in Ethics: A Report from the NASBA Center for the Public Trust Sedrik Newbern President, NASBA CPT
4:30 - 5:30 p.m.	CPT Fundraiser Event

Tuesday, October 29

7:30 - 8:00 a.m.	Regional Breakfasts
8:00 - 9:30 a.m.	Regional Breakout Meetings
8:00 - 9:30 a.m.	Breakfast for Other Attendees
9:40 - 11:15 a.m.	Annual Business Meeting
11:15 a.m. - 12:00 p.m.	The State of NASBA Daniel J. Dustin, CPA President and CEO, NASBA
12:00 - 12:15 p.m.	First Meeting of 2024-2025 NASBA Board of Directors
12:15 - 1:30 p.m.	Luncheon

1:30 - 2:30 p.m.	Inaugural Presentations Acknowledgements & Gratitude Stephanie M. Saunders, CPA 2023-2024 Chair, NASBA Inaugural Address Maria E. Caldwell, CPA,
2:30 – 3:00 p.m.	Experience Learn and Earn (ELE) Kent A. Absec Vice President, State Board Relations, NASBA Lindsey Yopp Lead Manager - CPA Pipeline, AICPA
3:00 – 3:15 p.m.	BREAK
3:15 - 3:45 p.m.	The CPA Exam: A Report on Progress Colleen K. Conrad, CPA Executive Vice President and COO, NASBA Michael A. Decker Vice President – CPA Examination and Pipeline – Public Accounting, AICPA
3:45 - 4:15 p.m.	Legislative Trends Affecting Boards of Accountancy: What You Need to Know John W. Johnson Vice President, Legislative and Governmental Affairs, NASBA
4:15 p.m.	RECESS
6:30 p.m.	CELEBRATION

Wednesday, October 30

8:00 - 9:15 a.m.	State Board President/Chair Breakfast Meeting Moderator: Maria E. Caldwell, CPA 2024-2025 Chair, NASBA
8:00 - 9:15 a.m.	Executive Director/State Board Staff Breakfast Meeting Moderator: Nancy Glynn, CPA Executive Director, Virginia Board of Accountancy

2024-2025 Executive Directors Committee Chair, NASBA

8:00 - 9:15 a.m.

Breakfast (All Welcome)

9:15 - 10:15 a.m.

AI Revolution: Unlocking the Future of Tomorrow

Chuck Gallagher, CSP

Business Ethics Expert, AI Keynote

10:15 – 11:00 a.m.

Panel Discussion – TBD

11:00 – 11:15 a.m.

Relying on the CPA Exam: A Report from the CPA Examination Review Board

Faye D. Miller, CPA

Chair, CPA Examination Review Board

11:15 - 11:25 a.m.

Questions for NASBA Leadership

Maria E. Caldwell, CPA, and Daniel J. Dustin, CPA

11:25 - 11:35 a.m.

Closing Remarks on 2024 Annual Meeting - Invitation to 2025 Annual

Maria E. Caldwell, CPA

2024-2025 Chair, NASBA

11:35 - 11:50 a.m.

Final Recap

11:50 a.m.

ADJOURN