

## NASBA Annual Meeting Orlando, Florida October 27-30, 2024 Agenda

### Sunday, October 27

- 3:00 - 5:00 p.m. Registration
- 3:30 - 5:30 p.m. CPT Ethics Workshop – Chuck Gallagher – Ethics Session Outside Speaker
- 6:00 - 8:00 p.m. Welcome Reception

### Monday, October 28

- 8:00 - 9:00 a.m. Breakfast (All Welcome)
- 9:00 - 9:20 a.m. Call to Order and Introductions  
Stephanie Saunders, CPA  
2023-2024 Chair, NASBA
- 9:20 - 9:30 a.m. Welcome to Orlando  
Chair, Florida Board of Accountancy
- 9:30 - 10:15 a.m. The Future of the Profession  
Barry Melancon  
President & CEO, AICPA
- 10:15 - 10:30 a.m. A Year in Review: Report from NASBA Chair  
Stephanie Saunders, CPA  
2023-2024 Chair, NASBA
- 10:30 - 10:45 a.m. BREAK
- 10:45 - 11:00 a.m. The Latest Developments from the AICPA: A Report from the AICPA Chair  
Carla McCall, CPA  
2024-2025 Chair, AICPA
- 11:00 am – 12:30 pm Kevin Brown – Keynote

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| 12:30 - 1:30 p.m.          | Luncheon   |
| 1:30 – 2:30 p.m.           | UAA Update<br>Nicola Neilon, CPA<br>Chair, UAA Committee   |
| 2:30 – 3:30 p.m.           | <b>Private Equity Investment in Public Accounting Firms</b><br>Matthew Boshier, Esq.<br>Hunton Andrews Kurth LLP   |
| 3:30 – 3:45 p.m.           | BREAK  |
| 3:45 – 4:00 p.m.           | Relying on the CPA Exam: A Report from the Examination Review Board<br>Faye D. Miller, CPA<br>Chair, CPA Examination Review Board                          |
| 4:00 – 4:15 p.m.           | Growth in Ethics and Diversity: A Report from the NASBA Center for the Public Trust<br>Sedrik Newburn<br>President, NASBA CPT                              |
| 4:15 - 5:15 p.m.           | CPT Fundraiser Event - TBD   |
| <b>Tuesday, October 29</b> |  |
| 8:00 - 9:50 a.m.           | Regional Breakfast Meetings  |
| 8:00 - 9:50 a.m.           | Breakfast for Other Attendees  |
| 10:00 - 11:15 a.m.         | Annual Business Meeting  |
| 11:15 a.m. - 12:00 p.m.    | The State of NASBA<br>Daniel J. Dustin, CPA<br>President and CEO, NASBA  |
| 12:00 - 12:15 p.m.         | First Meeting of 2024-25 NASBA Board of Directors  |
| 12:15 - 1:30 p.m.          | Luncheon   |
| 1:30 - 2:30 p.m.           | Inaugural Presentations<br>Acknowledgements & Gratitude – Stephanie Saunders, CPA, 2023-24 Chair<br>Inaugural Address – Maria Caldwell, CPA, 2024-25 Chair |

- 2:30 – 3:00 p.m.      Diversifying the Accounting Talent Pipeline  
Liz Barentzen, ESQ  
VP, Operations and Talent Initiatives, Center for Audit Quality
- 3:00 - 3:30 p.m.      The CPA Exam: A Report on Progress  
Colleen K. Conrad, CPA  
Executive Vice President and COO, NASBA  
Michael A. Decker  
Vice President – CPA Examination and Pipeline – Public Accounting, AICPA
- 3:30 – 3:45 p.m.      BREAK
- 3:45 - 4:15 p.m.      Legislative Trends Affecting Boards of Accountancy: What You Need to Know  
John W. Johnson  
Vice President, Legislative and Governmental Affairs, NASBA
- 4:15 p.m.              RECESS
- 6:30 p.m.              CELEBRATION

## **Wednesday, October 30**

- 8:00 - 9:15 a.m.      State Board Presidents' and Chairs' Breakfast Meeting  
Moderator: Maria Caldwell, CPA  
2024-2025 Chair, NASBA
- 8:00 - 9:15 a.m.      Executive Directors' and State Boards' Staffs' Breakfast Meeting  
Moderator: D. Boyd Busby, CPA, CGMA  
2023-2024 Executive Directors Committee Chair, NASBA
- 8:00 - 9:15 a.m.      Breakfast (All Welcome)
- 9:15 - 10:15 a.m.      AI Revolution: Unlocking the Future of Tomorrow  
Chuck Gallagher
- 10:15 – 11:00 a.m.      The Latest on NASBA Diversity Initiatives  
Sedrik Newburn  
Chief Ethics & Diversity Officer, NASBA

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| 11:00 - 11:10 a.m. | Questions for NASBA Leadership<br>Maria Caldwell, CPA, and Daniel J. Dustin, CPA  |
| 11:10 - 11:20 a.m. | Closing Remarks on 2023 Annual Meeting - Invitation to 2024 Annual Meeting<br>Maria Caldwell, CPA<br>2024-2025 Chair, NASBA |
| 11:20 - 11:35 a.m. | Final Recap   |
| 11:35 a.m.         | ADJOURN   |

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