

NASBA

2024 Western Regional Meeting

Omaha, NE – June 25 - June 27, 2024

AGENDA

Monday, June 24, 2024

6:00 – 8:00 pm Dinner for New Accountancy Board Members (& guests)

Tuesday, June 25, 2024

8:00 – 9:00 am New Accountancy Board Member Breakfast

9:00 am – 3:00 pm New Accountancy Board Member Orientation Program

4:00 – 5:00 pm Regional Meeting Registration

6:00 – 8:00 pm Welcome Reception

Wednesday, June 26, 2024

7:30 – 8:45 am Communications Breakfast Meeting (All Attendees Welcome)

7:30 – 9:00 am BREAKFAST (All Welcome)

9:00 am – 12:00 pm General Session – Moderator: Nancy Corrigan

9:00 – 9:10 am Welcome

9:10 - 9:20 am Welcome to Nebraska – Mellisa Ruff, Chair, Nebraska State Board of Public Accountancy

9:20 – 10:00 am Update from NASBA Leadership
Stephanie M. Saunders, Chair, NASBA
Ken L. Bishop, President & CEO, NASBA

10:00 – 11:00 am Professional Licensure Task Force Report
Stephanie Saunders, Chair, NASBA
Daniel J. Dustin, Vice President, State Board Relations, NASBA

11:00 – 11:30 am BREAK

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- 11:30 – 12:30 pm The final AICPA National Pipeline Advisory Group (NPAG) Report
Lexy Kessler, Vice Chair, AICPA
- 12:30 – 1:30 pm LUNCH
- 1:30 – 3:30 pm Meet with Your Region
Nancy Corrigan – Pacific Regional Director
Michael Schmitz – Central Regional Director
Jeannette Smith – Southwest Regional Director
Dan Vuckovich – Mountain Regional Director
- (Participation limited to Board of Accountancy members, staff and former Board of Accountancy members. Each Region will meet in a separate room with the Regional Director leading the discussion. Election of Nominating Committee Representatives in Central and Southwest Regions.)*
- 1:30-2:30 Seminar for Other Attendees: ARPL Today
Moderator: John W. Johnson, Director of Legislative and Governmental Affairs, NASBA
- 3:30 pm RECESS
- 4:30 pm Call to Leadership Reception

Thursday, June 27, 2024

- 8:00 – 9:15 am Board of Accountancy Presidents'/Chairs' Breakfast Meeting
Moderator: Stephanie M. Saunders, Chair, NASBA
- 8:00 – 9:15 am Board of Accountancy Executive Directors' Breakfast Meeting
Moderator: D. Boyd Busby, Chair, Executive Directors' Committee
- 8:00 – 9:15 am BREAKFAST (All Welcome)

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9:30 am – 12:15 pm	General Session – Moderator: Dan Vuckovich
9:30 – 9:45 am	Report from Regional Breakouts <i>Moderator: Jeannette Smith</i> <i>Panelists: Regional Directors</i>
9:45 - 10:15 am	Where we are today: Update on the Revised Uniform CPA Examination <i>Colleen K. Conrad, Executive Vice President & COO, NASBA</i> <i>Michael A. Decker, Vice President, CPA Examination and Pipeline – Public Accounting, AICPA</i>
10:15 – 10:45 am	2024 Legislative Mid-year Report <i>John W. Johnson, Director of Legislative and Governmental Affairs, NASBA</i>
10:45 – 11:15 am	BREAK
11:15 – 12:00 pm	A Student's Perspective: Panel Discussion with Current Accounting Students <i>Moderator: Nancy Corrigan, Pacific Region Director</i>
12:00 – 1:00 pm	LUNCH (Meeting Attendees Only)
1:00 – 3:45 pm	General Session – Moderator: Mike Schmitz
1:00 – 1:45 pm	Private Equity Ownership and Independence <i>Cathy Allen, CPA, Audit Conduct - Leading Expert in Accounting Ethics</i>
1:45 - 2:30 pm	Artificial Intelligence Legislative Activity Across the Nation <i>Max Rieper, Manager, Privacy Policy & Counsel, MultiState</i>
2:30 – 2:45 pm	BREAK
2:45 – 3:15	CPT Chapters and Other Diversity Initiatives <i>Alfonzo Alexander, Chief Ethics and Diversity Officer, NASBA</i>

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| 3:15 – 3: 30 pm | Questions and Answers for NASBA
Stephanie M. Saunders, <i>Chair, NASBA</i>
Ken L. Bishop, <i>President & CEO, NASBA</i> |
| 3:30 – 3:45 pm | Raffle Drawing |
| 3:45 pm | ADJOURN |
| 6:30 pm | Celebration |

05.06.24