

#### **AGENDA**

Wifi Network: NASBA
Password: NASBA2023

Social Media Hashtag: #NASBAregional Meeting App Password: western23

#### 2023 Western Regional Meeting June 26 - June 29, 2023 | Kansas City, MO

MONDAY, JUNE 26					
6:00 – 8:00 pm	Dinner for New Accountancy Board Members (& guests)	Tea Room			
TUESDAY, JUNE 27					
8:00 – 9:00 am	New Accountancy Board Member Breakfast	Tea Room			
9:00 am — 3:00 pm	New Accountancy Board Member Orientation	Truman A/B			
12:00 – 1:00 pm	New Accountancy Board Member Lunch	Colonial Ballroom			
4:00 – 5:00 pm	Regional Meeting Registration	Imperial Ballroom Prefunction			
6:00 – 8:00 pm	Welcome Reception	Historic Lobby			
WEDNESDAY, JUNE 28					
7:45 — 8:45 am	Complimentary Professional Headshots	Imperial Ballroom Prefunction			
8:00 — 9:00 am	Breakfast	Colonial Ballroom			
9:00 am – 12:00 pm	General Session - Moderator: Lynn Hutchinson	Imperial Ballroom			
9:00 — 9:10 am	Welcome				
9:10 — 9:20 am	Welcome to Missouri Nick Myers, Vice Chair, Missouri State Board of Accountancy				
9:20 – 10:00 am	Update from NASBA Leadership Richard N. Reisig, 2022-23 Chair, NASBA Ken L. Bishop, President & CEO, NASBA				
10:00 — 10:30 am	Coming Soon: Experience, Learn and Earn Program (ELE)  Daniel J. Dustin, Vice President, State Board Relations, NASBA				
10:30 – 11:00 am	BREAK	Imperial Ballroom Prefunction			
11:00 am — 12:00 pm	On the Horizon: Uniform CPA Examination and Beyond Colleen K. Conrad, Executive Vice President & COO, NASBA Michael A. Decker, Vice President, CPA Examination and Pipeline – Public Accounting, AICPA				



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WEDNESDAY, JUNE 28 (continued)				
12:00 – 12:30 pm	Overview of the Peer Review Process – Responsibilities of State Boards Vikki Nunn, Chair, NASBA Peer Review Compliance Committee	Imperial Ballroom		
12:30 – 1:30 pm	LUNCH	Colonial Ballroom		
12:30 – 1:30 pm	Communications Lunch Meeting	Tea Room		
1:30 – 3:30 pm	Meet with Your Region  Central: Michael Schmitz – Central Regional Director  Pacific: Nancy Corrigan – Pacific Regional Director  Mountain: Vikki Nunn – Mountain Regional Director  Southwest: Lynn Hutchinson – Southwest Regional Director  (Participation limited to Board of Accountancy members, staff and former Board of Accountancy members. Each region will meet in a separate room with the regional director leading the discussion. Election of Nominating Committee representatives in Central and Southwest regions.)	Trianon C/D Truman A Lido Trianon E		
1:30 – 2:30 pm	Seminar for Other Attendees: Advancing ARPL's Message Moderator: John W. Johnson, Director, Legislative and Governmental Affairs, NASBA	Truman B		
3:30 pm	RECESS			
4:30 pm	Call to Leadership Reception	Tea Room		

THURSDAY, JUNE 29				
7:15 – 9:15 am	Complimentary Professional Headshots	Imperial Ballroom Prefunction		
7:30 — 9:15 am	Board of Accountancy Presidents'/Chairs' Breakfast Meeting Moderator: Richard N. Reisig, Chair, NASBA	Tea Room		
7:30 – 9:15 am	Board of Accountancy Executive Directors' Breakfast Meeting Moderator: Dan Sweetwood, Executive Directors Committee	Roosevelt		
8:00 — 9:15 am	Breakfast	Colonial Ballroom		
9:30 am – 12:15 pm	General Session - Moderator: Vikki Nunn	Imperial Ballroom		
9:30 — 9:45 am	Report from Regional Breakouts  Moderator: Michael Schmitz, Central Regional Director, NASBA  Panelists: Regional Directors			
9:45 — 10:15 am	Legal Update Maria L. Caldwell, Chief Legal Officer, NASBA			



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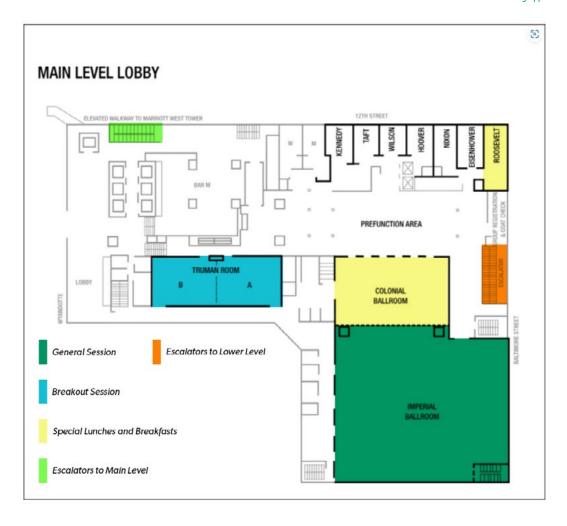
	THURSDAY, JUNE 29 (continued)	
10:15 — 10:45 am	UAA Committee Update Nicola Neilon, Chair, NASBA Uniform Accountancy Act Committee	Imperial Ballroom
10:45 — 11:15 am	BREAK	Imperial Ballroom Prefunction
11:15 — 11:45 am	Report from the NASBA Pipeline Task Force  Lori Druse, Pipeline Task Force	
11:45 am — 12:15 pm	Changes to CPE Standards – An Overview Willie Sims, Chair, NASBA CPE Committee	
12:15 — 1:15 pm	LUNCH (Meeting Attendees Only)	Colonial Ballroom
1:15 – 3:45 pm	General Session - Moderator: Nancy Corrigan	Imperial Ballroom AB
1:15 – 1:45 pm	2023 Legislative Midyear Report  John W. Johnson, Director, Legislative and Governmental Affairs, NASBA	
1:45 – 2:15 pm	CPT Programs and Diversity Update Alfonzo Alexander, President, NASBA Center for the Public Trust & Chief Ethics and Diversity Officer, NASBA	
2:15 — 2:45 pm	BREAK	Imperial Ballroom Prefunction
2:45 – 3:15 pm	A Discussion of Licensure Pathways Nicola Neilon, Chair, NASBA Uniform Accountancy Act Committee Daniel J. Dustin, Vice President, State Board Relations, NASBA	
3:15 — 3:45 pm	Questions and Answers for NASBA Richard N. Reisig, 2022-23 Chair, NASBA Ken L. Bishop, President & CEO, NASBA	
3:45 – 4:00 pm	Meeting Recap	
4:00 pm	ADJOURN	
6:30 pm	Celebration	Off-site: Feasts of Fancy Meet in lobby. Transportation will depart at 6:30 pm.



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#### LOWER LEVEL

- Connecting Escalators
  Between Trianon and
  Lower Levels
- Connecting Escalators
  Between Main and
  Lower Levels
- Welcome Reception
- Leadership Reception Special Lunches and Breakfasts

