

NASBA

2023 Western Regional Meeting

Kansas City, MO – June 27 - June 29, 2023

AGENDA

Monday, June 26, 2023

6:00 – 8:00 pm Dinner for New Accountancy Board Members (& guests) **Tea Room**

Tuesday, June 27, 2023

8:00 – 9:00 am New Accountancy Board Member Breakfast **Colonial Ballroom**

9:00 am – 3:00 pm New Accountancy Board Member Orientation Program **Truman A/B**

4:00 – 5:00 pm Regional Meeting Registration **Imperial Ballroom Prefunction**

6:00 – 8:00 pm Welcome Reception **Historic Lobby**

Wednesday, June 28, 2023

7:30 – 9:00 am BREAKFAST (All Welcome) **Colonial Ballroom**

9:00 am – 12:00 pm General Session – Moderator: Lynn Hutchinson Imperial Ballroom

9:00 – 9:10 am Welcome

9:10 - 9:20 am Welcome to Missouri – *James Mintert, Chair, Missouri State Board of Accountancy*

9:20 – 10:00 am Update from NASBA Leadership
Richard N. Reisig, Chair, NASBA
Ken L. Bishop, President & CEO, NASBA

10:00 – 10:30 am Coming Soon: Experience, Learn and Earn Program (ELE)
Daniel J. Dustin, Vice President, State Board Relations, NASBA

10:30 – 11:00 am BREAK **Imperial Ballroom Prefunction**

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- 11:00 – 12:00 pm On the Horizon: Uniform CPA Examination and Beyond
Colleen K. Conrad, Executive Vice President & COO, NASBA
Michael A. Decker, Vice President, CPA Examination and Pipeline
– Public Accounting, AICPA
- 12:00 – 12:30 pm Overview of the Peer Review Process – Responsibilities of State Boards
Vikki Nunn, Chair, NASBA Peer Review Compliance Committee
- 12:30 – 1:30 pm LUNCH **Colonial Ballroom**
- 12:30 – 1:30 pm Communications Lunch Meeting (All Attendees Welcome) **Tea Room**
- 1:30 – 3:30 pm Meet with Your Region
*Nancy Corrigan – Pacific Regional Director **Truman A***
*Lynn Hutchinson – Southwest Regional Director **Truman B***
*Vikki Nunn – Mountain Regional Director **Trianon C/D***
*Michael Schmitz – Central Regional Director **Trianon E***
- (Participation limited to Board of Accountancy members, staff and former Board of Accountancy members. Each Region will meet in a separate room with the Regional Director leading the discussion. Election of Nominating Committee Representatives in Central and Southwest Regions.)*
- 1:30-2:30 Seminar for Other Attendees: Advancing ARPL's Message **Lido**
Moderator: John W. Johnson, Director of Legislative and Governmental Affairs, NASBA
- 3:30 pm RECESS
- 4:30 pm Call to Leadership Reception **Tea Room (TBD)**

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Thursday, June 29, 2023

- 8:00 – 9:15 am Board of Accountancy Presidents' /Chairs' Breakfast Meeting **Tea Room**
Moderator: Richard N. Reisig, Chair, NASBA
- 8:00 – 9:15 am Board of Accountancy Executive Directors' Breakfast Meeting **Roosevelt**
Moderator: Dan Sweetwood, Executive Directors' Committee
- 8:00 – 9:15 am BREAKFAST (All Welcome) **Colonial Ballroom**
- 9:30 am – 12:15 pm General Session – Moderator: Vikki Nunn Imperial Ballroom**
- 9:30 – 9:45 am Report from Regional Breakouts
*Moderator: **Michael Schmitz***
Panelists: Regional Directors
- 9:45 – 10:15 am Legal Update
Maria Caldwell, Chief Legal Officer, NASBA
- 10:15 -10:45 am UAA Committee Update
Nicola Neilon, Uniform Accountancy Act Committee
- 10:45 – 11:15 am BREAK **Imperial Ballroom Prefunction**
- 11:15 – 11:45 am Report from the Pipeline Task Force
Lori Druse, Pipeline Task Force
- 11:45 am – 12:15 pm Changes to CPE Standards – An Overview
Willie Sims, Chair, CPE Committee
- 12:15 – 1:15 pm LUNCH (Meeting Attendees Only) **Colonial Ballroom**
- 1:15 – 3:45 pm General Session – Moderator: Nancy Corrigan Imperial Ballroom**
- 1:15 – 1:45 pm 2023 Legislative Midyear Report

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John W. Johnson, Director of Legislative and Governmental Affairs, NASBA

- 1:45 – 2:15 pm CPT Chapters and Other Diversity Initiatives
Alfonzo Alexander, Chief Ethics and Diversity Officer, NASBA
- 2:15 – 2:45 pm BREAK **Imperial Ballroom Prefunction**
- 2:45 – 3:15 pm A Discussion of Licensure Pathways
Nicola Neilon, Chair, NASBA UAA Committee
Daniel J. Dustin, Vice President, State Board Relations, NASBA
- 3:15 – 3:45 pm Questions and Answers for NASBA
Richard N. Reisig, Chair, NASBA
Ken L. Bishop, President & CEO, NASBA
- 3:45 – 4:00 pm Raffle Drawing
- 4:00 pm ADJOURN
- 6:30 pm Celebration **TBD**

05.05.23