



27th Annual Conference for Board of Accountancy Legal Counsel

February 27-March 1, 2023

DRAFT AGENDA

Monday, February 27, 2023

12:00 – 2:00 pm **Registration Open**

OPENING PLENARY SESSION

2:00 – 2:15 pm **Welcome** (*Location TBD*)
(with Executive Directors & State Society CEOs)

Presiding: John Patterson, Executive Director
Accountancy Board of Ohio

Jeannine Birmingham, CEO, CPA, CAE, CGMA
Alabama Society of CPAs

2:15 – 3:00 pm **NASBA Report from Leadership** (*Location TBD*)
(with Executive Directors & State Society CEOs)

Speakers: Rick Reisig, CPA, 2022-2023 Chair
NASBA

Ken L. Bishop, President & CEO
NASBA

3:00 – 3:30 pm **Legislative Update/Anti-Regulation & ARPL** (*Location TBD*)
(with Executive Directors & State Society CEOs)

Speakers: John Johnson, Director, Legislative & Governmental Affairs
NASBA



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- 3:30 – 4:30 pm** **Legal Cases and Federal Agency Discipline**
(Location TBD)
(with Executive Directors & State Society CEOs)
- Speakers: Elizabeth Wolfe, Esq., Senior Regulatory Counsel
NASBA
- Shelby Nelson, Esq., Regulatory Counsel
NASBA
- 4:30 – 4:45 pm** **Recap and Announcements** *(Location TBD)*
(with Executive Directors & State Society CEOs)
- 4:45 pm** **Recess**
- 6:30 pm** **Welcome Reception** *(Location TBD)*
(with Executive Directors & State Society CEOs)

Tuesday, February 28, 2023

- 7:15 – 8:30 am** **Complimentary Headshots**
- 7:30 – 8:30 am** **Breakfast** *(Location TBD)*
- MORNING PLENARY SESSION**
- 8:30 – 9:15 am** **Legal Session 1: Accountancy Board Rulemaking Update** *(Location TBD)*
- Speakers: Elizabeth Wolfe, Esq., Senior Regulatory Counsel
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- Shelby Nelson, Esq., Regulatory Counsel
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9:15 – 10:30 am **Legal Session 2: Dr. Robert Minniti, Forensic Accountant, Expert Witness**
(Location TBD)

Speakers: Dr. Robert Minniti,

10:30 – 11:00 am **Break** *(Coffee Available in TBD)*

11:00 – 11:45 am **Legal Session 3: View from the Bench of an Administrative Law Judge (AZ ALJ)**
(Location TBD)

Speaker: **AZ ALJ**

11:45 – 12:30 pm **Legal Session 4: AZ Attorney General Litigation Session** *(Location TBD)*

Speaker: **Mona Baskins, AZ AG**

12:30 – 2:00 pm **Lunch** *(Location TBD)*
(with Executive Directors & State Society CEOs)

AFTERNOON PLENARY SESSION

2:00 – 3:30 pm **Legal Session 5: Americans with Disability Act: Testing Accommodations for the CPA Exam**

Speaker: Adam Herjeczki or TBD

3:30 – 3:45 pm **Break**

3:45 – 5:00 pm **Legal Session 6: Roll Call (Legal Break Out Session)** *(Location TBD)*

Moderators:

5:00 pm **Recess**



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Wednesday, March 1, 2023

7:15 – 9:00 am **Complimentary Headshots**

8:00 – 9:00 am **Breakfast** (*Location TBD*)

MORNING PLENARY SESSION

9:00 – 10:00 am **Legal Session 7: Rulemaking Process in Depth** (*Location TBD*)

Speaker: Arizona Governor's Regulatory Review Counsel

10:00 – 12:30 pm **Legal Session 8: Roll Call (Legal Breakout Session)** (*Location TBD*)

Moderators: Elizabeth Wolfe, Esq., Senior Regulatory Counsel
NASBA

Shelby Nelson, Esq., Regulatory Counsel
NASBA

12:30 – 2:00 pm **Lunch** (*Location TBD*)

2:00 – 3:00 pm **Legal Session 9: Data Privacy**

Speakers: TBD

3:00 – 3:15 pm **Conference Recap, Questions, Announcements, Etc. or Possible Session 10**
(*Location TBD*)

6:30 pm **Closing Celebration** (*Location TBD*)