



# 2022 WESTERN REGIONAL MEETING

## AGENDA

Wifi Network: NASBA Password: NASBA2022

Social Media Hashtag: #NASBAregional  
Meeting App Password: westreg22

### 2022 Western Regional Meeting June 7-9 | Colorado Springs, CO

#### MONDAY, JUNE 6

6:00 – 8:00 pm Dinner for New Accountancy Board Members (and guests) *Main Level (1): Remingtons I*

#### TUESDAY, JUNE 7

8:00 – 8:30 am New Accountancy Board Member Breakfast *Main Level (1): Remingtons II*

8:30 am – 2:45 pm New Accountancy Board Member Orientation *Conference Level (2): White River*

4:00 – 5:00 pm Registration *Conference Level (2): Colorado Foyer*

6:00 – 8:00 pm Welcome Reception *Main Level (1): Mountain View Restaurant*

#### WEDNESDAY, JUNE 8

7:15 – 8:45 am Complimentary Professional Headshots *Conference Level (2): Colorado Foyer*

7:30 – 8:45 am Breakfast *(All Welcome)* *Main Level (1): Mountain View Restaurant*

**9:00 am – 12:00 pm General Session - Moderator: Jason D. Peery** *Conference Level (2): Colorado Ballroom*

9:00 – 9:10 am Welcome

9:10 – 9:20 am Welcome to Colorado  
**Paula S. Mann, Chair, Colorado State Board of Accountancy**

9:20 – 10:00 am Update from NASBA Leadership  
**W. Michael Fritz, Chair, NASBA**  
**Ken L. Bishop, President & CEO, NASBA**

10:00 – 10:30 am A Discussion of the Profession's Pipeline  
**Daniel J. Dustin, Vice President, State Board Relations, NASBA**

10:40 – 11:00 am BREAK *Coffee Available in Colorado Foyer*

11:00 am – 12:00 pm CPA Evolution Update: Uniform CPA Examination and Beyond  
**Colleen K. Conrad, Executive Vice President & COO, NASBA**  
**Michael A. Decker, Vice President-Examinations, AICPA**



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### WEDNESDAY, JUNE 8 (continued)

12:00 – 12:30 pm	Navigating Anti-Regulation and Criminal Conviction Legislation <b>John W. Johnson, Director, Legislative and Governmental Affairs, NASBA</b>	<i>Conference Level (2): Colorado Ballroom</i>
12:30 – 1:30 pm	LUNCH	<i>Main Level (1): Mountain View Restaurant</i>
1:30 – 3:30 pm	Meet with Your Region <b>Central: Michael Schmitz – Central Regional Director</b> <b>Mountain: Jason D. Peery – Mountain Regional Director</b> <b>Pacific: Nancy Corrigan – Pacific Regional Director</b> <b>Southwest: Lynn V. Hutchinson – Southwest Regional Director</b> <i>(Participation limited to Board of Accountancy members, staff and former Board of Accountancy members. Each Region will meet in a separate room with the Regional Director leading the discussion. Election of Nominating Committee Representatives in Central and Southwest Regions.)</i>	<i>Conference Level (2): White River II</i> <i>Courtyard Level (3): Cheyenne I</i> <i>Courtyard Level (3): Cheyenne II</i> <i>Conference Level (2): White River I</i>
1:30 – 2:30 pm	Seminar for Other Attendees: Advancing ARPL's Message <b>Moderator: John W. Johnson, Director, Legislative and Governmental Affairs, NASBA</b>	<i>Main Level (1): Remingtons I</i>
3:30 pm	RECESS	
4:00 pm	Call to Leadership Reception	<i>Conference Level (2): Grand Rivers Terrace</i>

### THURSDAY, JUNE 9

7:45 - 9:00 am	Professional Headshots Available	<i>Conference Level (2): Colorado Foyer</i>
8:00 – 9:15 am	Board of Accountancy Presidents'/Chairs' Breakfast Meeting <b>Moderator: W. Michael Fritz, Chair, NASBA</b>	<i>Main Level (1): Remingtons I</i>
8:00 – 9:15 am	Board of Accountancy Executive Directors' Breakfast Meeting <b>Moderator: Kent Absec, Executive Directors Committee</b>	<i>Main Level (1): Remingtons II</i>
8:00 – 9:15 am	Breakfast <i>(All Welcome)</i>	<i>Main Level (1): Mountain View Restaurant</i>
<b>9:30 am – 12:15 pm</b>	<b>General Session - Moderator: Nancy J. Corrigan</b>	<b><i>Conference Level (2): Colorado Ballroom</i></b>
9:30 – 9:45 am	Report from Regional Breakouts <b>Moderator: Lynn Hutchinson</b> <b>Panelists: Regional Directors</b>	
9:45 – 10:15 am	Legal Update <b>Elizabeth Wolfe, Regulatory Counsel, NASBA</b>	
10:15 – 10:45 am	Principal Place of Business <b>Stephanie Saunders, Uniform Accountancy Act Committee</b>	



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### THURSDAY, JUNE 9 (continued)

10:45 – 11:15 am	BREAK	<i>Coffee Available in Colorado Foyer</i>
11:15 – 11:45 am	Private Equity and Non-CPA Ownership of CPA Firms <b>Stephen Langowski, Regulatory Response Committee</b>	
11:45 am – 12:15 pm	Committee Updates <b>Lynn Hutchinson, Enforcement Resources Committee</b> <b>Jason Peery, Education Committee</b>	
12:15 – 1:15 pm	LUNCH (Meeting Attendees Only)	<i>Main Level (1): Mountain View Restaurant</i>
<b>1:15 – 3:45 pm</b>	<b>General Session - Moderator: Lynn Hutchinson</b>	<i>Conference Level (2): Colorado Ballroom</i>
1:15 – 1:45 pm	Strategic IT Project Updates & Trends in Cybersecurity <b>Cheryl Farrar, Chief Information Officer, NASBA</b>	
1:45 – 2:15 pm	On the Horizon: ESG Reporting <b>Ami Beers, Senior Director - Assurance and Advisory Innovation, AICPA</b>	
2:15 – 2:45 pm	Update on Diversity Initiatives <b>Alison Houck Andrew, Diversity Committee</b> <b>Alfonzo Alexander, Chief Ethics and Diversity Officer, NASBA</b>	
2:45 – 3:00 pm	BREAK	<i>Coffee Available in Colorado Foyer</i>
3:00 – 3:30 pm	A Deeper Dive: The Challenges of DOL, Single Audits, IRS Struggles <b>Colleen K. Conrad, Executive Vice President &amp; COO, NASBA</b> <b>Daniel J. Dustin, Vice President, State Board Relations, NASBA</b>	
3:30 – 3:45 pm	Questions and Answers for NASBA <b>W. Michael Fritz, Chair, NASBA</b> <b>Ken L. Bishop, President &amp; CEO, NASBA</b>	
3:45 – 4:00 pm	Raffle Drawing	
4:00 pm	ADJOURN	
6:30 pm	Closing Celebration	<i>Pavilion &amp; Pool</i>

# NASBA

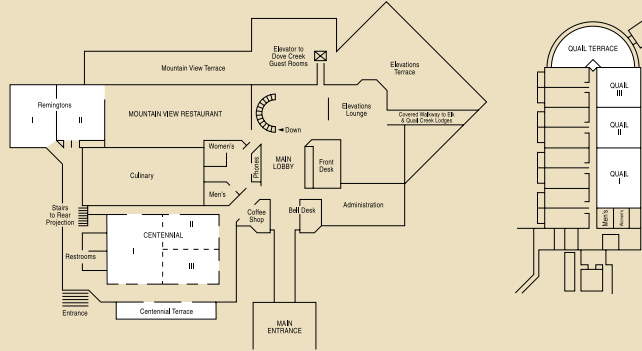
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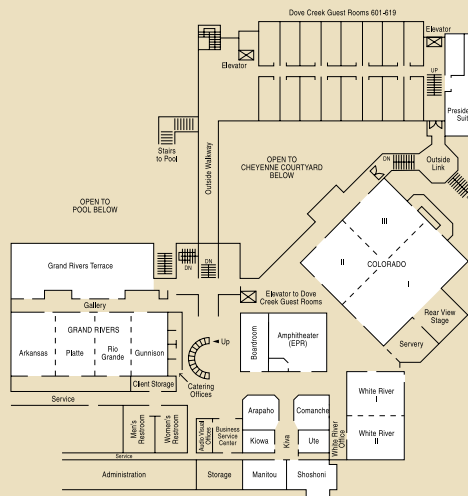
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#### 1 MAIN LEVEL & QUAIL LODGE



#### 2 CONFERENCE LEVEL



#### 3 COURTYARD LEVEL

