



# 2022 EASTERN REGIONAL MEETING

## AGENDA

Wifi Network: NASBA Password: NASBA2022

Social Media Hashtag: #NASBAregional  
Meeting App Password: eastreg22

### 2022 Eastern Regional Meeting June 27-29 | White Sulphur Springs, WV

#### SUNDAY, JUNE 26

6:00 – 8:00 pm Dinner for New Accountancy Board Members (and guests) *Cameo Ballroom*

#### MONDAY, JUNE 27

8:00 – 8:30 am New Accountancy Board Member Breakfast *Chesapeake Bay*  
8:30 am – 2:45 pm New Accountancy Board Member Orientation *Eisenhower ABC*  
12:00 pm – 1:00 pm New Accountancy Board Member Lunch *Chesapeake Bay Terrace*  
4:00 – 5:00 pm Registration *Colonial Foyer*  
6:00 – 8:00 pm Welcome Reception *Colonial Terrace*

#### TUESDAY, JUNE 28

7:15 – 8:45 am Complimentary Professional Headshots *Colonial Foyer*  
7:30 – 8:45 am Breakfast *(All Welcome)* *Cameo Ballroom*

**9:00 am – 12:00 pm General Session - Moderator: Kenya Y. Watts** *Colonial Hall*

9:00 – 9:10 am Welcome  
9:10 – 9:20 am Welcome to West Virginia  
**Theodore (Ted) A. Lopez, President, West Virginia Board of Accountancy**  
9:20 – 10:00 am Update from NASBA Leadership  
**W. Michael Fritz, Chair, NASBA**  
**Ken L. Bishop, President & CEO, NASBA**  
10:00 – 10:30 am A Discussion of the Profession's Pipeline  
**Daniel J. Dustin, Vice President, State Board Relations, NASBA**  
10:30 – 11:00 am BREAK *Colonial Foyer*  
11:00 am – 12:00 pm CPA Evolution Update: Uniform CPA Examination and Beyond  
**Colleen K. Conrad, Executive Vice President & COO, NASBA**  
**Michael A. Decker, Vice President-Examinations, AICPA**



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### TUESDAY, JUNE 28 (continued)

12:00 am – 12:30 pm	Navigating Anti-Regulation and Criminal Conviction Legislation <b>John W. Johnson, Director, Legislative and Governmental Affairs, NASBA</b>	Colonial Hall
12:30 – 1:30 pm	LUNCH	Cameo Ballroom
1:30 – 3:30 pm	Meet with Your Region <b>Great Lakes: Kenya Y. Watts – Great Lakes Regional Director</b> <b>Middle Atlantic: Stephanie M. Saunders – Middle Atlantic</b> <b>Northeast: Stephen F. Langowski – Northeast Regional Director</b> <b>Southeast: Larry Elmore – Southeast Regional Director</b> <i>(Participation limited to Board of Accountancy members, staff and former Board of Accountancy members. Each Region will meet in a separate room with the Regional Director leading the discussion. Election of Nominating Committee Representatives in Middle Atlantic and Southeast Regions.)</i>	Eisenhower A Eisenhower B Hayes Room Eisenhower C
1:30 – 2:30 pm	Seminar for Other Attendees: Advancing ARPL's Message <b>Moderator: John W. Johnson, Director, Legislative and Governmental Affairs, NASBA</b>	West Virginia Room
3:30 pm	RECESS	
4:00 pm	Call to Leadership Reception	Chesapeake Bay Terrace

### WEDNESDAY, JUNE 29

7:45 – 9:15 am	Complimentary Professional Headshots	Colonial Foyer
8:00 – 9:15 am	Board of Accountancy Presidents'/Chairs' Breakfast Meeting <b>Moderator: W. Michael Fritz, Chair, NASBA</b>	Chesapeake Bay
8:00 – 9:15 am	Board of Accountancy Executive Directors' Breakfast Meeting <b>Moderator: John E. Patterson</b>	Fillmore
8:00 – 9:15 am	Breakfast <i>(All Welcome)</i>	Cameo Ballroom
<b>9:30 am – 12:15 pm</b>	<b>General Session - Moderator: Stephen F. Langowski</b>	<b>Colonial Hall</b>
9:30 – 9:45 am	Report from Regional Breakouts <b>Moderator: Stephen F. Langowski</b> <b>Panelists: Regional Directors</b>	
9:45 – 10:15 am	Legal Update <b>Elizabeth Wolfe, Regulatory Counsel, NASBA</b> <b>Todd Pincely, Regulatory Counsel, NASBA</b>	
10:15 – 10:45 am	Principal Place of Business <b>Stephanie M. Saunders, Uniform Accountancy Act Committee</b>	



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10:45 – 11:15 am	BREAK	<i>Colonial Foyer</i>
11:15 – 11:45 am	Private Equity and Non-CPA Ownership of CPA Firms <b>Stephen Langowski, Regulatory Response Committee</b>	
11:45 am – 12:15 pm	Committee Updates <b>Elizabeth Wolfe, Regulatory Counsel, NASBA</b> <b>Richard Silverman, Education Committee</b>	
12:15 – 1:15 pm	LUNCH (Meeting Attendees Only)	<i>Cameo Ballroom</i>
<b>1:15 – 3:45 pm</b>	<b>General Session - Moderator: Kenya Y. Watts</b>	<i>Colonial Hall</i>
1:15 – 1:45 pm	Strategic IT Project Updates & Trends in Cybersecurity <b>Cheryl Farrar, Chief Information Officer, NASBA</b>	
1:45 – 2:15 pm	On the Horizon: ESG Reporting <b>Ami Beers, Senior Director - Assurance and Advisory Innovation, AICPA</b>	
2:15 – 2:45 pm	Update on Diversity Initiatives <b>Alfonzo Alexander, Chief Ethics and Diversity Officer, NASBA</b>	
2:45 – 3:00 pm	BREAK	<i>Colonial Foyer</i>
3:00 – 3:30 pm	A Deeper Dive: The Challenges of DOL, Single Audits, IRS Struggles <b>Colleen K. Conrad, Executive Vice President &amp; COO, NASBA</b> <b>Daniel J. Dustin, Vice President, State Board Relations, NASBA</b>	
3:30 – 3:45 pm	Questions and Answers for NASBA <b>W. Michael Fritz, Chair, NASBA</b> <b>Ken L. Bishop, President &amp; CEO, NASBA</b>	
3:45 – 4:00 pm	Raffle Drawing	
4:00 pm	ADJOURN	
6:30 pm	Closing Celebration	<i>Kate's Mountain Lodge</i>

# NASBA

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