

Oklahoma Accountancy Board

BULLETIN



Winter 2022

Another Year is in the Books!

I've been reflecting on where we have been this past year and the impact it has on all of us. The pandemic brought forth many changes and we continue to navigate these new "norms," however, we must remain focused on our profession and the responsibilities of a licensed professional. That stated, the Board received several inquiries during the year and I wanted to address the most common ones:

- » "I didn't know that was a rule." All Oklahoma PAs and CPAs are required to comply with the Oklahoma Accountancy Act and Administrative Code. It is your responsibility to know and follow these guidelines. If it's been awhile since you have reviewed our rules and law, please take a moment to look over this information on our homepage at www.ok.gov/oab, under "About the Board."
- » "Why do I have to follow guidelines my colleagues don't?" If they are not a Certified Public Accountant, then they are not subject to the same rules as you, the CPA. Employers, the public, and our profession expect persons with the CPA designation to be held to a higher standard. Thus, different rules govern our profession.
- » "Why do I have to do CPE?" When we get our certificates, we are told that the CPA profession requires a life-long commitment to learning. Continuing professional education is how we stay abreast of industry news. More importantly, you have an ethical and professional obligation to those you serve to earn sufficient continuing professional education annually to maintain your professional competency as a CPA.

And on a final note, as most of you have discovered, we implemented a new licensing system in 2021. For those that just completed a renewal, this was the end of our first year using the Thentia system. I wrote about this before, but for us to start from scratch and four months later implement a system was incredible. We continue to work to upgrade the system and we expect great things in 2022!



Good tidings to 2021 and welcome 2022!

Randall A. Ross, CPA
Executive Director

In This Issue

Another Year is in the Books!.....	1
Fall 2021 New CPA Recognition Ceremony.....	2
CPE: Retired and Inactive Options.....	3
Accounting Hall of Fame, Sandra Siegfried, CPA.....	4
Ross and Ley Receive Honors.....	4
Mark Your Calendars!.....	5
Enforcement Actions.....	5
2021 New CPAs.....	6
Candidate's Corner.....	7

MEMBERS OF THE BOARD

Robin Byford, CPA, Chair
David Greenwell, CPA, Vice Chair
Sandy Siegfried, CPA, Secretary
James Taylor, CPA
Bryan Storms, CPA
Taylor S. Green
Jody Manning



BOARD STAFF

Randy Ross, CPA, Executive Director
Colin Autin, Deputy Director & Peer Review
Lauren Norcom, Licensing Coordinator
Heather Grable, CPE Coordinator
LaLisa Semrad, Enforcement Coordinator
Matthew Sinclair, Administrative Programs Officer
Chloe Nettey, CPA, Accountant II
Rebekah Flanagan, Examination Coordinator
Patricia Martindale, Administrative Assistant II
Kylee Thompson, Administrative Assistant II
Joey Wash, Administrative Assistant II



CONTACT INFORMATION

Oklahoma Accountancy Board
201 N.W. 63rd Street, Suite 210
Oklahoma City, OK 73116
Local: (405) 521-2397
Fax: (405) 521-3118
Website: <http://www.ok.gov/oab>



The *Oklahoma Accountancy Board Bulletin* is the official publication of the Oklahoma Accountancy Board.



Board Vice Chair, David Greenwell, CPA, addresses the New CPAs



Jim Taylor, CPA, presents CPA certificate to Ochanya Ocheola-Oki



OSCPA Chair, Sharon Haley, CPA, Presents a Silver Medal Award to Marisa Burke

Fall 2021 New CPA Recognition Ceremony

The Board was excited to host our first in-person ceremony since the onset of the pandemic! On November 13, 2021, OAB staff and several Board members convened at the Oklahoma City Community College Visual and Performing Arts Center to recognize Oklahoma's newest CPAs. Board Vice Chair, David Greenwell, CPA, addressed attendees, emphasizing the important nature of the accounting profession. Board Member, Jim Taylor, CPA, led the new CPAs in reciting the Oklahoma Accountants' Pledge. As family and friends looked on, 43 new CPAs were presented with their Oklahoma CPA certificates.

OSCPA Chair, Sharon Haley, CPA, recognized the following individuals for achieving the highest exam scores in their respective windows:

Silver Medal Award

Matthew Conrad Krehbiel
Marisa Dawn Burke

Congratulations to our newest CPAs and the OSCPAs award winners, and thank you to the many friends and families who helped make the day memorable! ★

SAVE THE DATE

Firm Registration Begins May 1st
and ends June 30th.

The Board will mail registration reminders
the first week in May.



CPE: RETIRED AND INACTIVE OPTIONS

If you are currently unemployed, not performing any type of accounting-related work, or are retired from ALL forms of compensated employment, you may be eligible for one of the options listed below.

Please note: Registrants may not possess an active Permit to Practice while claiming any of these options.

OPTION 1

ACTIVE CPA CERTIFICATE WITH AN INACTIVE CPE EXEMPTION

- Exempt from CPE reporting
- Continue to complete yearly registration and pay applicable fees
- CPA Status will reflect "Active" in our system
- Cannot be currently employed, or may be employed but in a non-accounting related role (ex. Walmart Greeter)

OPTION 2

ACTIVE CPA CERTIFICATE WITH A RETIRED CPE EXEMPTION

- Exempt from CPE reporting
- Continue to complete yearly registration and pay applicable fees
- CPA Status will reflect "Active" in our system
- Must be retired from all forms of compensated employment

OPTION 3

RETIRED CPA CERTIFICATE (AKA FULL RETIRED STATUS)

- Exempt from CPE reporting
- Does not complete yearly registrations or pay applicable fees
- CPA status will reflect "Retired" in our system
- Must be retired from all forms of compensated employment

The OAB does not offer an "Inactive" CPA certificate status. Registrants may request to cancel their certificate in good standing as an alternative. While claiming any of these options, registrants must denote "retired" or "inactive" following "CPA" on **any** correspondence.

For more information, please contact the OAB at: okaccybd@oab.Ok.Gov.

Accounting Hall of Fame, Sandra Siegfried, CPA



Sandra Siegfried

The OSCP named Sandra “Sandy” Siegfried, CPA, its 63rd inductee into the Accounting Hall of Fame.

Siegfried was honored during the OSCP’s Annual Business Meeting and Luncheon, which was held in conjunction with the 2021 Annual Members Meeting on September 17.

Each year, the OSCP selects one individual to join its most elite group of Oklahoma CPAs who have set a new standard for the profession through their successes.

Siegfried’s CPA journey began at Oklahoma State University (OSU), where she fell in love with accounting and her college sweetheart, Kerry. Sandy and Kerry were married the summer of her senior year before completing her accounting degree at the University of Tulsa.

The Tulsa native earned her CPA certification in 1976. Since then, her dedication to the accounting profession has left a permanent and positive imprint.

Siegfried started her career with Amaco. Wanting a greater challenge, she decided to pursue a career in public accounting

at Tulsa’s Stanfield + O’Dell. She quickly discovered a love for tax and consulting, especially for nonprofits, and would develop a long and impressive career with the Firm.

Siegfried served as chair of the OSCP Board of Directors from 2002-2003. During her OSCP membership, she has volunteered her time supporting many of the OSCP’s committees and Educational Foundation. She also currently serves on the Oklahoma Accountancy Board.

Further proving her commitment to the profession, Siegfried was honored as OSU’s 2021 Distinguished Friend of the School of Accounting, which recognizes individuals who have provided significant support and service to the school. She has an immense pride for OSU and continues to dress in orange and attend the school’s football games with her family.

Now retired, Siegfried spends time with her two daughters and four grandchildren at OSU games and the lake.

Siegfried was chosen to join the Accounting Hall of Fame by three prior recipients of the honor. She was chosen based on a culmination of her roles and activities with the OSCP, AICPA, Oklahoma Accountancy Board, her professional attainments and public welfare activities. (OSCP, September 23, 2021) ★

Ross and Ley Receive Honors

The Oklahoma Accountancy Board is extremely proud of its Executive Director Randall A. Ross, CPA for being honored by the National Association of State Boards of Accountancy (NASBA) for his leadership and efforts to advance the accounting profession. Representatives from 54 U.S. jurisdictions attended NASBA’s 114th Annual Meeting where Mr. Ross



Randy Ross

was named the 2021 recipient of the Lorraine P. Sachs Standard of Excellence Award. This prestigious award recognizes a current state board executive or administrator that has shown outstanding service to improving the effectiveness of accounting regulation on local and national fronts. Mr. Ross also served from 2017-2018 as the chair of NASBA’s Executive Directors Committee and as liaison to the NASBA Board of Directors. Mr. Ross is a former member of NASBA’s CBT Administration, Enforcement Resources, Executive Directors and Peer Review Compliance Committees, as well as the Joint ALD/ERC Subcommittee. Currently, Mr. Ross serves as a member of NASBA’s Legislative Support Committee.



Barbara Ley

Congratulations Barbara A. Ley, CPA, and former member of the Oklahoma Accountancy Board, for being recognized on November 3, 2021, as a leader in the accounting profession by the National Association of State Boards of Accountancy (NASBA), during its 114th Annual Meeting. Representatives from 54 U.S. jurisdiction were on hand to watch Ms. Ley win NASBA’s prestigious Distinguished Service Award, which honors individuals who have demonstrated an unswerving commitment and dedication to enhancing the mission of NASBA. Ley is a former chair of the CPA Examination Review Board (2016- 2017), a former Southwest Region representative on NASBA’s Nominating Committee, and a former member of NASBA’s CPA Licensing Examinations and Education Committees. In addition, she is a former chair, vice chair, secretary and member of the Oklahoma Accountancy Board, and a former president, treasurer, secretary, and member of the Board of Directors and Executive Committee of the Oklahoma Society of Certified Public Accountants. ★

Mark Your Calendars!

2022 Board Meetings					
All Board meetings are held at the Oklahoma Accountancy Board, 201 NW 63rd Street, Suite 210, Oklahoma City, unless otherwise noted.					
January	21	Cancelled	July	15	
February	18		August	19	
March	18		September	16	Offsite Meeting
April	22		October	21	
May	20		November	18	
May	21	Spring New CPA Recognition Ceremony	November	19	Fall New CPA Recognition Ceremony
June	17		December	16	

State of Oklahoma Holidays 2022		
Friday	December 31, 2021	New Year's Day
Monday	January 17, 2022	Martin Luther King, Jr. Day
Monday	February 21, 2022	Presidents' Day
Monday	May 30, 2022	Memorial Day
Monday	July 4, 2022	Independence Day
Monday	September 5, 2022	Labor Day
Friday	November 11, 2022	Veterans Day
Thursday & Friday	November 24 & 25, 2022	Thanksgiving
Monday & Tuesday	December 26 & 27, 2022	Christmas

Enforcement Actions

A complete list of OAB Enforcement Actions finalized between January 2021 - December 2021 is published on the OAB's website. The document can be found by clicking here:

[January 2021 - December 2021 Enforcement Actions ★](#)

2021 NEW CPAS

Natnael Abebe
Ghadir Al Rashaideh
Sabrina Allgood
Landen Anderson
Leah Ashrafi
Amanda Barkheimer
Dallas Barnes
Haley Barnett
Melea Barrick
Andrea Barry
Sanjiv Barve
Justin Bederka
Richard Bisson
James Blasko
K.C. Boultinghouse
Kayla Bradley
Carson Brown
Kelsey Brown
Madison Buckley
Zachary Butler
Trent Caldwell
John Caldwell
Caroline Cantrell
Ryne Carman
Nathan Carson
Thaimy Castro Benitez
Josue Castro Lopez
Daniel Chadwick
Yenifer Chaves
Nilamba Chudasama
Jennifer Clarke
Matthew Coakley
Kevin Cook
Andrew Cook
Carly Costley
David Dani
Amber Day
Diane Day
Hayden Deberry
Crystal Delaney

Emily Dillard
Cassandra Divelbiss
Samantha Doberenz
Rachel Donaldson
Rachel Dreiling
Peter Edwards
Jordan Edwards
Kaylyn Edwards
Naomi Eisenmenger
Logan Engle
Samuel Enloe
Abraham Farani
David Fenley
Alexander Ferguson
Erika Fields
Luke Fillmore
Sienna Finn
Ashley Flores
Christopher Flowers
Jennifer Fortson
Darren Fox
Cedrus Funk
Aundria Gill
Kyle Gilmore
Kathryn Glenn
Colton Goyer
Keegan Grooms
Chloe Grotts
Riley Guy
Shelby Hackney
Clayeton Hammock
Benjamin Hangsleben
Hunter Hansen
Jared Head
Diana Healey
Sarah Heffington
Emmaly Helt
Casey Herndon
Zachary Hestily
Paxson Hightower

Dominic Himich
Jeremy Hladik
Andrew Hood
Hannah Hunt
Timothy Inbody
Ashley Isaac
Cleve Jackson
Christopher Jenkins
Madison Johnson
Emma Johnson
Julia Jolly
Bryce Jones
Bailey Jordan
Rachel Kaiser
Kaitlin Karcher
Alexandria Kauffman
Brian Kelley
Joseph Kennedy
Jinsu Kim
Andrew King
Amber King
Amanda Koll
Matthew Krehbiel
James Kuegler
Michael Lair
Maggie Lam
Keondre Lawrence
Jing Li
Adam Lightfoot
Anne Lindsay
Matthew Linscott
Qiulin Liu
Yan Lu
Michael Lunn
Yusuf Marey
Katie Martinez
Christopher McCaslin
Isaac McCaslin
Traves McCorkle
Janet McGraw

Eric McKinney
Jefferson McKnight
Joseph McNamara
Jacob Meacham
Joy Mennerick
Jordan Meyer
Alexandra Moody
Michael Neuberger
Colby Nicholson
Marla Niskern
Matthew Nunez
Ochanya Ocheola-Oki
Jessica O'Dell
Tyler Ogle
Ashley Okotoghaide
James Olmstead
Kaylee Pace
Ritabahen Patel
Harley Pennington
Linh Pham
Amber Pierce
Connor Preston
Robert Reining
Todd Riddle
Alexandra Riggs
William Robinson
Allison Robinson
Deborah Rowden
Mallary Schaub
Jon Schwake
Amy Scott-Sanjur
Jevon Seaman
Julia Seigel
Juraj Sekera
Kirsty Shankles
Adrian Shoecraft
Ryan Shores
Jordan Short
Collin Short
Christina Shults

April Sitton
Mason Sixsmith
Kyler Skelton
Elbereth Smith
Jay Smith
Elizabeth Stewart
Victor Stillwell
Dale Straight
Chase Talbert
Kooper Taylor
Jacob Teague
Carole Tear
Noah Tedescucci
Naomi Tevebaugh
Yimiao Tian
Zachary Tillotson
Marsela Treska
Kong Chiu Tsang
Brittney Tucker
Joseph Urbon
Julissa Uriarte
Zachary Vann
Ashley Ventris
Jacob Ventris
Rachel Voigtlander
Mykaela Wallace
Beth Ward
Landon Wheelock
Ethan Williams
John Williamson
Kegan Wilson
Vanessa Winnie
Isaac Winters
Laura Wolf
Hannah Woodman
Matthew Woodward
Lance Worsham
Junyang Zheng

Candidate's Corner

OKLAHOMA ACCOUNTANCY BOARD

SUCCESSFUL CANDIDATES QUARTER 3/2021 (7/01/2021 THROUGH 09/30/2021)

GAVIN SCOTT ALEXANDER
JOSHUA Q ANDERSON
RYNE ANDREW CARMAN
KIRA ROSALEA COX
CAMERON TIMOTHY CREMIN
SUZANNA GABRIELLE DOWNEY
TYLER RANCE FLETCHER
JENNIFER NICOLE FORTSON
ROBBY BEAR GROTTTS
ANNA KAY GUNTER
CLAYETON TANNER HAMMOCK

ZACHARY RYAN HESTILY
DOMINIC JAMES HIMICH
ANDREW EDWARD HOOD
RACHEL MEGAN KOLLMORGEN
DANIELLE MARIE NICKELL
JACOB DEAN NORTHCUTT
SHELBY KAY O'DELL
SARAH KAYE OTTO
CATHRYN LAURA PAYNE
HARLEY JAMES PENNINGTON
DAVID MICHAEL REED

JOSEPH GABRIEL ROMANO
AIDEE STEPHANIA SALAS-
MONTROYA
AMBER LYNN SMITH
ELIZABETH MICHELINE STEWART
NOAH RUSSELL TEDESCUCCI
BRITTNEY MICHELLE TUCKER
VANESSA MARIE VELASCO
RACHEL D VOIGTLANDER
LEAH REBEKAH WIETHOLTER
VANESSA MARIE WINNIE

Total Successful Candidates = 32

***BOLD** = Each section passed on first sitting*

OKLAHOMA ACCOUNTANCY BOARD

SUCCESSFUL CANDIDATES QUARTER 4/2021 (10/01/2021 THROUGH 12/31/2021)

ALLYSON LEIGH AKERS
LINDSAY DAWN BARTON
MITCHELL MARTIN BENSCH
REBECCA LYN BUSH
ANDREW TY COX
PHUONG CAT DO
RACHEL LYN DONALDSON
LOGAN JAMES ENGLE
ASHLEY HANNAH GOODMAN
JEREMY NATHANIEL GRANT
BAILEY PHILLIP GOWER
SHELBY LYNN HARRIS
AVERY ELIZABETH HASSEN
JARED ANDREW HEAD
PHILLIP WAYNE HRNCIR
TIMOTHY BRICE INBODY

SYDNEY PAIGE KIMBLE
WILLIAM HUDSON KUYKENDALL
BRITTANY ELIZABETH LEE
JUSTIN RYAN LOVE
DANIEL TI MOTHY MURRAY
JENNIFER LOUISE NEWMAN
IAN O'GUIN
KAYLEE NICOLE PACE
SANYA CARLEE PARKER
SAVANNAH ROSE PRICE
AMBERLY DAWN PROCTOR
KAYL JOSHUA REITER
ROBERT PAUL RUPNIK
ERIC JAY RUSSELL
TYLER ADAM SCHLOBOHM
SOPHIA QUINN SHARP

ELIZABETH GRACE SHEPARD
PAULA JANETTE SHOEMAKER
MARISA ALEXIS SMITH
TAYLOR JOSEPH STEPHENS
VALERIE ANN STEPHENS
MORGAN THOMAS
AGNESSA ALEKSANDROVNA
TIMOSHENKO
SASHA LENAY UNKEL
EVAN N VILLALON
KERRI LEA WEBB
SEAN ALEXANDER WEBSTER
ALEC DAVID WEIBEL
HANNAH MARIE WILSON
JORDAN ROBERT YEE

Total Successful Candidates = 46

***BOLD** = Each section passed on first sitting*