

# NASBA

## 114th Annual Meeting

November 2-3, 2021

### AGENDA

PERSEVERE



MISSION DRIVEN - MEMBER FOCUSED

## TUESDAY, NOVEMBER 2, 2021

CENTRAL TIME

10:00 – 10:20 a.m.

### **Call to Order and Report from NASBA Chair 2020-2021**

**A. Carlos Barrera, CPA**

10:20 – 10:35 a.m.

### **Report from AICPA Chair**

**William (Bill) Pirolli, CPA, PFS, CFF, CGMA**

10:35 – 11:30 a.m.

### **Update: CPA Evolution, CPA Exam & Pipeline**

**Colleen K. Conrad, CPA**

Executive Vice President and Chief Operating Officer, NASBA

**Michael A. Decker**

Vice President - CPA Examination and Pipeline – Public Accounting

11:30 a.m. – 12:00 p.m.

### **Innovations in EY Internship and Education Program**

**Ellen Glazerman**

Executive Director, Ernst & Young Foundation and Americas Director, University Relations of EY

12:00 – 12:30 p.m.

### **MUSICAL BREAK - Sweet Sounds of Nashville!**

12:30 – 1:00 p.m.

### **Enhancing Board Resources: Activities of NASBA's Peer Review Compliance Committee**

**Stephen F. Langowski, CPA**

Northeast Regional Director and Chair, NASBA Peer Review Compliance Committee

**Viki A. Windfeldt**

Executive Director, Nevada State Board of Accountancy

1:00 – 1:30 p.m.

### **Legislative Activities at the State and Federal Level**

**John W. Johnson**

Director, Legislative and Governmental Affairs, NASBA

**Marta Zaniewski**

Vice President, State Regulatory and Legislative Affairs, AICPA

## TUESDAY, NOVEMBER 2, 2021 CONTINUED

1:30 – 2:00 p.m.

### **Achieving Diversity, Equity and Inclusion**

**Alison Houck Andrew, CPA**

Middle Atlantic Regional Director and Chair, NASBA Diversity Committee

**Guylaine Saint Juste**

President & CEO, NABA

**Alfonzo Alexander**

Chief Ethics & Diversity Officer, NASBA

2:00 p.m.

### **Recess**

2:15 – 3:45 p.m.

### **Regional Breakout Meetings for State Board Members and Staff**

(Board Members, Past Board Members and Executive Directors will receive separate Zoom Link)

#### **Moderators:**

##### **Central Region**

**Faye D. Miller, CPA**

##### **Great Lakes Region**

**Kenya Y. Watts, CPA**

##### **Middle Atlantic Region**

**Alison Houck Andrew, CPA**

##### **Mountain Region**

**Jason D. Peery, CPA**

##### **Northeast Region**

**Stephen F. Langowski, CPA**

##### **Pacific Region**

**Katrina L. Salazar, CPA**

##### **Southeast Region**

**J. Andy Bonner, Jr., CPA, CGMA**

##### **Southwest Region**

**Lynn V. Hutchinson, CPA**

## WEDNESDAY, NOVEMBER 3, 2021

CENTRAL TIME

10:00 a.m. – 12:30 p.m.

### **Annual Business Meeting**

#### **Minutes of 113th Annual Business Meeting**

**Stephanie M. Saunders, CPA**

NASBA Secretary/Director-at-Large

#### **NASBA Awards**

**Janice L. Gray, CPA**

Chair, NASBA Awards Committee

Past Chair, NASBA

#### **Lorraine P. Sachs, CAE**

Executive Vice President Emerita, NASBA

#### **Elections of NASBA Board Members**

**Laurie J. Tish, CPA**

Chair, NASBA Nominating Committee

Past Chair, NASBA

#### **Bylaws Committee Report**

**Jimmy E. Burkes, CPA**

Chair, NASBA Bylaws Committee

#### **Administration & Finance Committee Report**

**Richard N. Reisig, CPA**

Chair, NASBA Administration & Finance Committee

NASBA Treasurer/Director-at-Large

#### **Audit Committee Report**

**Faye D. Miller, CPA**

Chair, NASBA Audit Committee

#### **Executive Directors Committee Report**

**Kent A. Absec**

Chair, NASBA Executive Directors Committee

Executive Director, Idaho State Board of Accountancy

12:30 – 1:00 p.m.

### **BREAK**

# WEDNESDAY, NOVEMBER 3, 2021 CONTINUED

1:00 – 1:10 p.m.

## **Report of the NASBA Center for the Public Trust**

**Alfonzo Alexander**

President, NASBA CPT

1:10 – 1:40 p.m.

## **President's Report**

**Ken L. Bishop**

President & CEO, NASBA

1:40 – 2:10 p.m.

## **Inaugural Presentations**

### **Expressing Thanks**

**A. Carlos Barrera, CPA**

2020-2021 Chair, NASBA

### **Inaugural Address**

**W. Michael Fritz, CPA**

2021-2022 Chair, NASBA

2:10 – 2:20 p.m.

## **Questions for NASBA Leadership**

**W. Michael Fritz, CPA and Ken L. Bishop**

2:20 – 2:25 p.m.

## **Closing Comments on 2021 Annual Meeting – Invitation to 2022 Annual**

**W. Michael Fritz, CPA**

2021-2022 Chair, NASBA

---

2:25 p.m.

## **Adjourn**

---

2:30 – 3:00 p.m.

## **First Meeting of 2021-2022 NASBA Board of Directors**

(Election of Directors-at-Large, Secretary and Treasurer)

### **Presiding:**

**W. Michael Fritz, CPA**

2021-2022 Chair, NASBA

3:00 – 4:00 p.m.

## **State Board Presidents/Chairs Meeting**

(Presidents/Chairs and NASBA Board of Directors will receive separate Zoom Link)

### **Presiding:**

**W. Michael Fritz, CPA**

2021-2022 Chair, NASBA

3:00 – 4:00 p.m.

## **Executive Director/State Board Staff Meeting**

(Executive Directors and Key Board Staff will receive separate Zoom Link)

### **Moderator:**

**Kent A. Absec**

2021-2022 Chair, NASBA Executive Directors Committee

Executive Director, Idaho State Board of Accountancy