

Executive Directors and Board Staff Virtual Conference



April 12-14, 2021

Agenda

MONDAY, APRIL 12, 2021

All times are central time zone

12:00 – 12:15 pm

Welcome

Presiding: **Kent Absec, Executive Director**
Idaho State Board of Accountancy

12:15 – 12:45 pm

NASBA Report

Speakers: **Carlos Barrera, CPA, 2020-2021 Chair**
NASBA
Ken L. Bishop, President & CEO
NASBA

12:45 – 1:15 pm

Legislative Update/Anti-Regulation & ARPL

Speakers: **John Johnson Director, Legislative and Governmental Affairs**
NASBA
**Marta Zaniewski, Vice President, State Regulatory
and Legislative Affairs**
AICPA

1:15 – 1:30 pm

Break

1:30 – 2:30 pm

Succession Planning for CPA Firms

Speakers: **Bill Pirolli, Vice Chair**
AICPA
David Nance, Deputy Director
North Carolina State Board of CPA Examiners
Jim R. Titus, Esq., Legal Counsel
Nebraska State Board of Public Accountancy

2:30 – 3:15 pm

Investigations

Speaker: **Peter DelVecchia, CPA**
Peter DelVecchia, CPA, PLLC

3:15 – 3:30 pm

Break

MONDAY, APRIL 12, 2021 continued

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3:30 – 4:00 pm

Disciplinary Action

Speakers: **Frank Trainor, Esq., Staff Attorney**
North Carolina State Board of CPA Examiners

Taylor Shahon, Investigator
Washington State Board of Accountancy

4:00 – 4:30 pm

Legal Cases and Other Developments Impacting the Profession

Speaker: **Elizabeth Wolfe, Esq., Regulatory Counsel**
NASBA

TUESDAY, APRIL 13, 2021

10:00 – 11:00 am

Digital Accessibility: A Civil Right for Disabled Test-takers and Others in the CPA Community

Speaker: **Lainey Feingold, Esq.**
Law Office of Lainey Feingold
Author, *Structured Negotiations: A Winning Alternative to Lawsuits*

11:00 – 11:45 am

CPA Examination Update

Speakers: **Colleen Conrad, CPA, Executive Vice President & COO**
NASBA

Michael Decker, Vice President, Examinations
AICPA

11:45 am – 12:00 pm

Break

12:00 – 12:45 pm

CPA Evolution

Speakers: **Daniel J. Dustin, CPA, Vice President State Board Relations**
NASBA

Carl Mayes, CPA, Senior Technical Manager
AICPA

12:45 – 1:15 pm

Ramifications of Waiving Requirements Due to Emergency/COVID-19

Speakers: **John Patterson, Esq., Executive Director**
Accountancy Board of Ohio

Jennifer Nelson, Executive Director
Wyoming Board of CPAs

Russ Friedewald, Executive Director
Illinois Board of Examiners

1:15 – 1:45 pm

Break

1:45 – 2:15 pm

Cyber Security – Ransomware

Speaker: **Michael French, Special Agent**
Federal Bureau of Investigations

TUESDAY, APRIL 13, 2021 continued

All times are central time zone

2:15 – 2:45 pm

Peer Review Update

Speakers: **Beth Thoresen, Director, Peer Review Operations**
AICPA

Wendy Garvin, Executive Director
Tennessee State Board of Accountancy

Viki Windfeldt, Executive Director
Nevada State Board of Accountancy

2:45 – 3:30 pm

Substantial Equivalency

Speaker: **Stephanie Saunders, CPA**
Saunders & Saunders PC

3:30 – 4:00 pm

Raffle

WEDNESDAY, APRIL 14, 2021

10:00 am – 12:00 pm

Q & A Session with NASBA Leadership (Closed Session)

Executive Directors only

Presiding: **Kent Absec, Executive Director**
Idaho State Board of Accountancy

11:00 am – 12:00 pm

Government by Algorithm: Artificial Intelligence in Federal Administrative Agencies

(This session is part of the 26th Annual Conference for Board of Accountancy Legal Counsel. Executive Directors and Board Staff are invited to attend.)

Speaker: **Professor Catherine M. Sharkey**
Segal Family Professor of Regulatory Law and Policy
New York University School of Law

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12:00 – 1:00 pm

Break

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1:00 – 2:00 pm

Administrative Proceedings: Order Preparation and Deliberation

(This session is part of the 26th Annual Conference for Board of Accountancy Legal Counsel. Executive Directors and Board Staff are invited to attend.)

Speaker: **Judge Steve Darnell**
Administrative Law Judge
State of Tennessee, Administrative Hearings Division