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Social Media Hashtag: #RegMtgNASBA

AGENDA

2017 WESTERN REGIONAL MEETING JUNE 6-8, COEUR d’ALENE, IDAHO

MONDAY, JUNE 5

6:00 – 8:00 pm	New Accountancy Board Members (and guest) Dinner	<i>Lake View Terrace (Level 2)</i>
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TUESDAY, JUNE 6

7:30 – 8:30 am	New Accountancy Board Member Breakfast	<i>Kidd Island Bay*</i>
8:30 am – 3:00 pm	New Accountancy Board Member Orientation Program	<i>Bay 4*</i>
12:00 – 1:00 pm	New Accountancy Board Member Lunch	<i>Kidd Island Bay*</i>
4:00 – 5:00 pm	Regional Meeting Registration	<i>Registration*</i>
6:00 – 8:00 pm	Welcome Reception	<i>Lake View Terrace (Level 2)</i>

WEDNESDAY, JUNE 7

7:30 – 8:45 am	Communications Breakfast <i>(All Attendees Welcome)</i>	<i>Kidd Island Bay*</i>
7:30 – 9:00 am	Breakfast <i>(All Welcome)</i>	<i>Bay 4*</i>
9:00 – 9:15 am	National Anthem and Welcome from Regional Directors (All Regions)	<i>Bay 2*</i>
9:15 – 10:00 am	Update from NASBA Leadership Telford A. Lodden, Chair, NASBA Ken L. Bishop, President and CEO, NASBA	<i>Bay 2*</i>
10:00 – 10:30 am	Accreditation Task Force Recommendations Raymond N. Johnson, Chair, NASBA Education Committee Ed Barnicott, Vice President – Strategic Planning & Program Management, NASBA	<i>Bay 2*</i>
10:30 – 11:00 am	Break	<i>Conference Lobby*</i>
11:00 – 11:40 am	Regulating Professional Skepticism in the Age of Artificial Intelligence and Data Analytics W. Michael Fritz, Chair, NASBA Regulatory Response Committee Catherine R. Allen, Chair, NASBA Standards Setting Advisory Committee Miklos A. Vasarhelyi, Director, Rutgers Accounting Research Center	<i>Bay 2*</i>



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WEDNESDAY, JUNE 7 (continued)

11:40 am – 12:00 pm	Legal Heads Up: Who is Responsible? Noel L. Allen, Outside Legal Counsel, NASBA	Bay 2*
12:00 – 1:15 pm	Lunch (All meeting attendees)	Bay 4*
1:15 – 1:45 pm	Focus on Uniform Accountancy Act Issues Coming Attractions: J. Coalter Baker, Chair, NASBA Uniform Accountancy Act Committee Implementation: John Johnson, Director of Legislative & Governmental Affairs, NASBA	Bay 2*
1:45 – 2:15 pm	Considering Confidentiality: The Impact of a New Interpretation Janice L. Gray, Chair, NASBA Ethics Committee Lisa A. Snyder, Director of Professional Ethics, AICPA	Bay 2*
2:15 – 2:30 pm	Report from the CPA Examination Review Board Douglas E. Warren, Chair, CPA Examination Review Board	Bay 2*
2:30 – 2:45 pm	Break	Conference Lobby*
2:45 – 3:45 pm	Seminar for Other Attendees: <i>Speak Up on Legislation in Your Jurisdiction</i> Moderator: John Johnson	Kidd Island Bay*
2:45 – 4:30 pm	Meet with Your Region Central: Sharon A. Jensen, Central Regional Director – Bay 1A* Mountain: Nicola Neilon, Mountain Regional Director – Bay 1B* Pacific: Edwin G. Jolicoeur, Pacific Regional Director – Casco Bay* Southwest: J. Coalter Baker, Southwest Regional Director – Bay 5* <i>Each Region gathers with their Regional Director to discuss mutual issues and answers. (Participation limited to Board of Accountancy members, staff and former Board of Accountancy members. Each Region will meet in a separate room with the Regional Director leading the discussion. Election of Nominating Committee Representatives in Mountain and Southwest Regions.)</i>	

THURSDAY, JUNE 8

7:30 – 8:45 am	Board of Accountancy Presidents’/Chairs’ Breakfast Meeting Moderator: Telford A. Lodden, Chair, NASBA	Casco Bay*
7:30 – 8:45 am	Board of Accountancy Executive Directors’ Breakfast Meeting Moderator: Wade A. Jewell, Chair, NASBA Executive Directors Committee	Shore Room (Lobby Level)
7:30 – 9:00 am	Breakfast (All Welcome)	Bay 4*
9:00 – 9:15 am	Report from Regional Breakouts J. Coalter Baker (Southwest), Sharon A. Jensen (Central), Edwin G. Jolicoeur (Pacific) and Nicola Neilon (Mountain)	Bay 2*

THURSDAY, JUNE 8 (continued)

9:15 – 9:45 am	Education Research Projects Moderator: Alfonzo Alexander, Chief Relationship Officer, NASBA Panelists: Nathan H. Jeppson, Assistant Professor of Accounting, Montana State University Adrian L. Mayse, Assistant Professor of Accounting, Howard University	Bay 2*
9:45 – 10:15 am	New Model Rules for CPE Jessica Luttrull, Associate Director – National CPE Registry, NASBA	Bay 2*
10:15 – 10:45 am	Break	Conference Lobby*
10:45 am – 12:00 pm	Breakout Sessions Pacific and Mountain Regions: <i>Peer Review Evolution – Addressing Questions of State Boards</i> John F. Dailey, Jr., Chair, NASBA Compliance Assurance Committee James W. Brackens, Jr., Vice President – Ethics and Practice Quality, AICPA Central and Southwest Regions: <i>Questioning Regulation: Panel Discussion on Anti-Regulation Legislation Impacting the Profession</i> Moderator: John W. Johnson Panelists: Nathan E. Standley, Esq., Allen & Pinnix Mark N. Ohrenberger, Legal Counsel, Arkansas State Board of Public Accountancy Nicola Neilon, Secretary/Treasurer, Nevada State Board of Accountancy	Bay 2* Casco Bay*
12:00 – 1:00 pm	Lunch (Meeting Attendees Only)	Bay 4*
1:00 – 2:15 pm	Breakout Sessions Pacific and Mountain Regions: <i>Questioning Regulation: Panel Discussion on Anti-Regulation Legislation Impacting the Profession</i> Moderator: John W. Johnson Panelists: Nathan E. Standley, Esq., Allen & Pinnix Mark N. Ohrenberger, Legal Counsel, Arkansas State Board of Public Accountancy Nicola Neilon, Secretary/Treasurer, Nevada State Board of Accountancy Central and Southwest Regions: <i>Peer Review Evolution – Addressing Questions of State Boards</i> John F. Dailey, Jr., Chair, NASBA Compliance Assurance Committee James W. Brackens, Jr., Vice President – Ethics and Practice Quality, AICPA	Casco Bay* Bay 2*
2:15 – 2:45 pm	Break	Conference Lobby*



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THURSDAY, JUNE 8 (continued)

2:45 – 3:15 pm	The Revised Uniform CPA Examination Rolls Out Colleen K. Conrad, Executive Vice President & COO, NASBA Richard C. Gallagher, Director – Examination Content, AICPA	Bay 2*
3:15 – 3:30 pm	Questions and Answers for NASBA Telford A. Lodden, Chair, NASBA Ken L. Bishop, President and CEO, NASBA	Bay 2*
3:30 – 3:45 pm	Raffle Drawing	Bay 2*
6:30 pm	Celebration <i>(Depart from Boardwalk Marina – use the double doors at the end of the Conference Center)</i>	Hagadone Event Center

FINDING YOUR WAY

