



23rd Annual Conference for Board of Accountancy Legal Counsel

Destin, Florida – March 13-15, 2018



MISSION DRIVEN - MEMBER FOCUSED

Agenda

TUESDAY, MARCH 13, 2018

5:30 – 8:00 pm	Registration	Barefoot's Deck
6:00 – 8:00 pm	Welcome Reception	Barefoot's Deck

WEDNESDAY, MARCH 14, 2018

8:00 – 9:00 am	Breakfast (with Executive Directors and State Society CEOs)	Coastal B
9:00 – 9:15 am	Welcome (with Executive Directors and State Society CEOs) Moderator: Randy Ross – Executive Director Oklahoma Accountancy Board	Emerald Ballroom C
9:15 – 10:00 am	NASBA Report (with Executive Directors and State Society CEOs) Speakers: Theodore W. Long, Jr., CPA – Chair NASBA Ken L. Bishop – President & CEO NASBA	Emerald Ballroom C
10:00 – 10:30 am	Board Leadership from a Public Member and Chair Perspective (with Executive Directors and State Society CEOs) Speakers: Matthew Boshier, Esq. – Partner Hunton & Williams LLP Wade Jewell – Executive Director Virginia Board of Accountancy	Emerald Ballroom C
10:30 – 11:00 am	Break	Emerald Foyer

WEDNESDAY, MARCH 14, 2018 continued

11:00 – 11:30 am	Legal Cases and Other Developments Impacting the Profession (with Executive Directors and State Society CEOs) Moderator: Richard C. Carroll, Esq. – Executive Director Kentucky State Board of Accountancy Speaker: Noel Allen, Esq. Allen & Pinnix, P.A.	Emerald Ballroom C
11:30 am – 12:00 pm	Legislative Updates: Impact on State Boards (with Executive Directors and State Society CEOs) Moderator: Richard C. Carroll, Esq. – Executive Director Kentucky State Board of Accountancy Speaker: Noel Allen, Esq. Allen & Pinnix, P.A.	Emerald Ballroom C
12:00 – 1:30 pm	Recognition Lunch (with Executive Directors and State Society CEOs) Presiding: Wade Jewell – Executive Director Virginia Board of Accountancy Kent Absec – Executive Director Idaho State Board of Accountancy	Coastal B
1:30 – 2:30 pm	An Overview of Enforcement in the Accounting Profession and other Enforcement Hot Topics Speaker: Matthew Boshier, Esq. – Partner Hunton & Williams LLP	Emerald Ballroom E
2:30 – 3:00 pm	Break	Emerald Foyer
3:00 – 3:30 pm	Succession Planning – Today's Environment Speaker: Carl Peterson – VP, Small Firm Interests AICPA	Emerald Ballroom E
3:30 – 5:00 pm	Roll Call, Part One Moderator: Maria-Lisa Caldwell, Esq. – Chief Legal Officer and Director of Compliance Services NASBA	Emerald Ballroom E
5:00 pm	Recess	

THURSDAY, MARCH 15, 2018

8:00 – 9:00 am	Breakfast (with Executive Directors)	Coastal B
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THURSDAY, MARCH 15, 2018 continued

9:00 – 10:30 am	Roll Call, Part Two Moderator: Maria-Lisa Caldwell, Esq. – Chief Legal Officer and Director of Compliance Services NASBA	Emerald Ballroom E
10:30 – 11:00 am	Break	Emerald Foyer
11:00 am – 12:00 pm	Blockchain – Why Is Everyone Getting Excited About This Technology? Speakers: Jeff Ward, CPA, CGMA, CITP, CISA, CISSP, CEH – National Practice Leader and Audit Managing Partner BDO Greg Schu, CPA, CISA, QSA – National Practice Leader and Advisory Services Partner BDO	Emerald Ballroom E
12:15 – 1:15 pm	Lunch	Coastal B
1:30 – 2:30 pm	Public Records and Government Transparency Speaker: Pat Gleason – Special Counsel for Open Government for Attorney General Pam Bondi State of Florida, Office of the Attorney General	Emerald Ballroom E
2:30 – 3:00 pm	Break	Emerald Foyer
3:00 – 4:00 pm	Ethics for Governmental Lawyers and Board and Agency Counsel Speaker: Joseph A. Corsmeier, Esq. Law Office of Joseph A. Corsmeier, P.A.	Emerald Ballroom E
4:00 – 4:45 pm	A Closer Look at Legal Cases and Other Developments Impacting Boards Speakers: Noel Allen, Esq. – President Allen & Pinnix, P.A. Nathan E. Standley, Esq. – Attorney Allen & Pinnix, P.A.	Emerald Ballroom E
4:45 – 5:00 pm	Closing Remarks, Evaluations and Adjourn Speaker: Maria-Lisa Caldwell, Esq. – Chief Legal Officer and Director of Compliance Services NASBA	Emerald Ballroom E
6:30 pm	An Evening On The Emerald Coast	Barefoot's Deck

Floor Map

