



# AGENDA

## 2016 WESTERN REGIONAL MEETING

### JUNE 22-24, DENVER, COLORADO

#### TUESDAY, JUNE 21

6:00 – 8:00 p.m.      New Accountancy Board Members (and guests) Dinner      *Crystal Peak\*\**

#### WEDNESDAY, JUNE 22

8:00 – 8:30 a.m.      New Accountancy Board Member Breakfast      *Capitol Peak\*\**

8:30 a.m. – 3:00 p.m.      New Accountancy Board Member Orientation      *Crystal Peak\*\**

4:00 – 5:00 p.m.      Registration      *Aspen Foyer*

6:00 – 8:00 p.m.      Welcome Reception      *Capitol Peak\*\**

#### THURSDAY, JUNE 23

7:30 – 8:45 a.m.      Communications Breakfast (*All Attendees Welcome*)      *Mt. Evans\**

7:30 – 9:00 a.m.      Breakfast (*All Welcome*)      *Capitol Peak\*\**

9:00 – 9:15 a.m.      Welcome from Regional Directors (All Regions)      *Aspen Ballroom*

9:15 – 9:25 a.m.      Welcome from Colorado Board  
**Kristal L. Bernert, Chair, Colorado State Board of Accountancy**      *Aspen Ballroom*

9:25 – 9:55 a.m.      Update from NASBA Leadership  
**Donald H. Burkett, Chair, NASBA**  
**Ken L. Bishop, President and CEO, NASBA**      *Aspen Ballroom*

9:55 – 10:15 a.m.      NASBA Enforcement Review and the California Initiative  
**Stacey Grooms, Manager, Regulatory Affairs, NASBA**  
**Katrina L. Salazar, President, California Board of Accountancy**      *Aspen Ballroom*

10:15 – 10:45 a.m.      Break

10:45 – 11:30 a.m.      Preventing Consumer Confusion  
**Daniel J. Dustin, Vice President, State Board Relations, NASBA**  
**J. Randel Hill, Legal Counsel, Texas State Board of Public Accountancy**      *Aspen Ballroom*



## THURSDAY, JUNE 23 (continued)

11:30 a.m. – 12:00 p.m.	Validating Accounting Education <b>Moderator: James Suh, Director, Continuous Improvement &amp; Analytics, NASBA</b> <b>Jan R. Williams, Dean &amp; Professor Emeritus, Haslam College of Business, Univ. of Tennessee</b>	<i>Aspen Ballroom</i>
12:00 – 12:15 p.m.	Report from the CPA Examination Review Board <b>Douglas E. Warren, Chair, NASBA CPA Examination Review Board</b>	<i>Aspen Ballroom</i>
12:15 – 1:30 p.m.	Lunch (All meeting attendees)	<i>Capitol Peak**</i>
1:30 – 2:15 p.m.	The CPA Pipeline <b>Moderator: Alfonso Alexander, President, NASBA Center for the Public Trust</b> <b>Student Panelists: Richard Duron, Jaylea Lillard, Erica McDonald and Taylor Rock</b>	<i>Aspen Ballroom</i>
2:15 – 2:45 p.m.	Focus on Uniform Accountancy Act Issues (international recognition, retired CPAs, Uniform CPA Examination administration, etc.) <b>Coming Attractions: J. Coalter Baker, Chair, NASBA Uniform Accountancy Act Committee</b> <b>Implementation: John Johnson, Director, Legislative &amp; Governmental Affairs, NASBA</b>	<i>Aspen Ballroom</i>
2:45 – 3:00 p.m.	Break	
3:00 – 5:00 p.m.	Meet with Your Region <b>Central: Sharon A. Jensen – Mt. Elbert A*</b> <b>Mountain: Benjamin C. Steele – Mt. Evans*</b> <b>Pacific: Edwin G. Jolicoeur – Mt. Elbert B*</b> <b>Southwest: J. Coalter Baker – Gray's Peak*</b> <i>Each Region gathers with their Regional Director to discuss mutual issues and answers. (Participation limited to Board of Accountancy members, staff and former Board of Accountancy members. Election of Nominating Committee Representatives in Pacific and Central Regions.)</i>	
3:00 – 4:00 p.m.	Seminar for Other Attendees: <i>The NC Dental Decision: A Federal Solution</i> <b>Moderator: John Johnson</b>	<i>Pikes Peak*</i>
5:00 p.m.	Recess	

## FRIDAY, JUNE 24

7:30 – 8:45 a.m.	Board of Accountancy Presidents'/Chairs' Breakfast Meeting <b>Moderator: Donald H. Burkett</b>	<i>Mt. Elbert A*</i>
7:30 – 8:45 a.m.	Board of Accountancy Executive Directors' Breakfast Meeting <b>Moderator: James Corley, Chair, NASBA Executive Directors Committee</b>	<i>Mt. Elbert B*</i>
7:30 – 9:00 a.m.	Breakfast ( <i>All Welcome</i> )	<i>Capitol Peak**</i>
9:00 – 9:15 a.m.	Report from Regional Breakouts <b>J. Coalter Baker (Southwest), Sharon A. Jensen (Central), Edwin G. Jolicoeur (Pacific) and Benjamin C. Steele (Mountain)</b>	<i>Aspen Ballroom</i>



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## FRIDAY, JUNE 24 (continued)

9:15 – 9:45 a.m.	Audit Quality - Professional Skepticism and Big Data <b>W. Michael Fritz, Chair, NASBA Regulatory Response Committee</b>	<i>Aspen Ballroom</i>
9:45 – 10:15 a.m.	Legal Heads Up <b>Noel L. Allen, Outside Legal Counsel, NASBA</b>	<i>Aspen Ballroom</i>
10:15 – 10:45 a.m.	Break	
10:45 a.m. – 12:00 p.m.	Breakout Sessions  Pacific and Central Regions: <i>Antitrust and Your Board</i> <b>Moderator: Edwin G. Jolicoeur</b> <b>Panelists: Brenner A. Allen, Attorney, Allen &amp; Pinnix</b> <b>Nathan E. Standley, Attorney, Allen &amp; Pinnix</b>	<i>Crystal Peak A**</i>
	Mountain and Southwest Regions: <i>The Future of Peer Review Oversight</i> <b>Moderator: J. Coalter Baker</b> <b>Panelists: Janice L. Gray, Director-at-Large, NASBA</b> <b>James W. Brackens, Jr., Vice President, Ethics and Practice Quality, AICPA</b>	<i>Aspen Ballroom</i>
12:00 – 1:00 p.m.	Lunch ( <i>Meeting Attendees Only</i> )	<i>Capitol Peak**</i>
1:00 – 2:15 p.m.	Breakout Sessions  Pacific and Central Regions: <i>The Future of Peer Review Oversight</i> <b>Moderator: J. Coalter Baker</b> <b>Panelists: Janice L. Gray, Director-at-Large, NASBA</b> <b>James W. Brackens, Jr., Vice President, Ethics and Practice Quality, AICPA</b>	<i>Crystal Peak A**</i>
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2:15 – 2:45 p.m.	Break	
2:45 – 3:15 p.m.	Summary of NASBA Education Research Projects <b>Moderator: Alfonso Alexander</b> <b>Panelists: Pamela E. Baker, Assoc. Professor of Accounting, Texas Woman's University</b> <b>Hubert D. Glover, Assoc. Clinical Professor, Drexel University</b>	<i>Aspen Ballroom</i>
3:15 – 4:15 p.m.	Getting Ready for the Revised Uniform CPA Examination <b>Colleen K. Conrad, Executive Vice President and COO, NASBA</b> <b>Michael T. Daggett, Chair, Board of Examiners</b> <b>Richard Gallagher, Director of Examination Content, AICPA</b>	<i>Aspen Ballroom</i>
4:15 – 4:30 p.m.	Questions and Answers for NASBA <b>Donald H. Burkett and Ken L. Bishop</b>	<i>Aspen Ballroom</i>



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## FRIDAY, JUNE 24 (continued)

4:30 – 4:45 p.m.

Raffle Drawing

*Aspen Ballroom*

6:00 p.m.

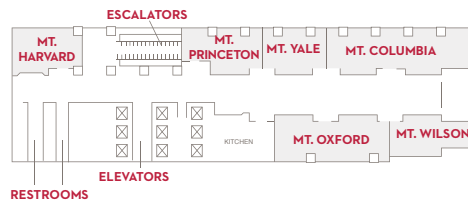
Closing Celebration: A Night at the Ballpark

*Coors Field*

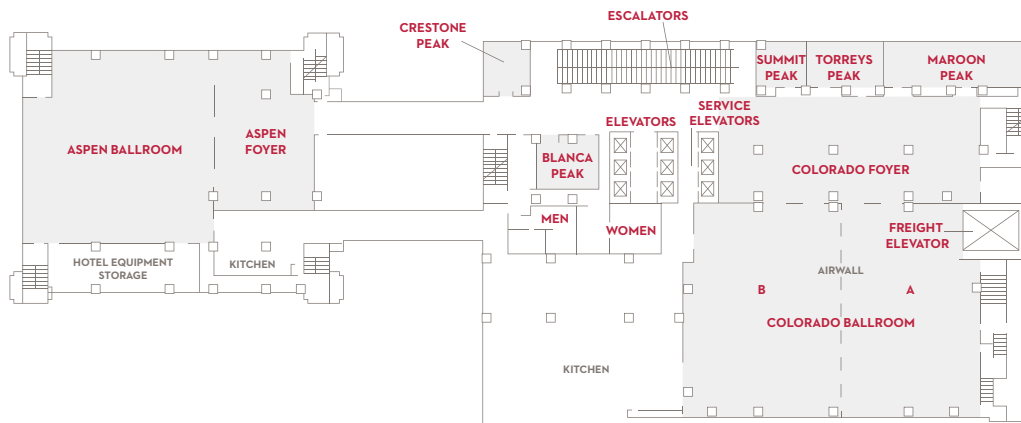
### FLOOR PLAN

*Grand Hyatt Denver Floors*

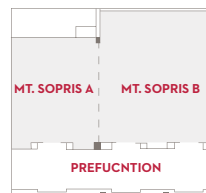
#### 3rd Floor



#### 2nd Floor



#### Lobby Level

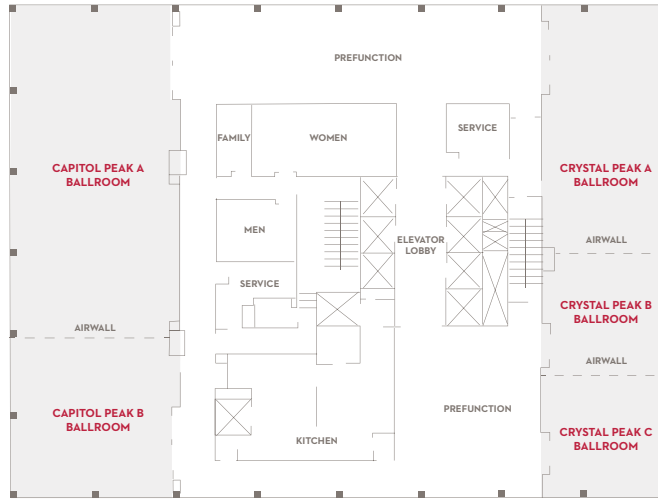




## FLOOR PLAN

*Atrium Tower*

*Pinnacle Club-38th Floor*



*Grand Hyatt Conference Center-2nd Floor*

