



AGENDA

TUESDAY, MARCH 24, 2015

9:00 am – 1:00 pm	EXECUTIVE DIRECTORS COMMITTEE MEETING (Committee Members Only)	Salon G
1:00 – 2:00 pm	REGISTRATION	Foyer D
2:00 – 2:15 pm	WELCOME (Joint session with State Society CEOs) Speakers: Russ Friedewald, Executive Director, Illinois Board of Examiners Richard E. Jones, CPA, CGMA President & Chief Executive Officer, Washington Society of CPAs	Salon D
2:15 – 2:45 pm	BOARD & SOCIETY RELATIONS – SUCCESS STORIES (Joint session with State Society CEOs) Moderator: Russ Friedewald, Executive Director, Illinois Board of Examiners Speakers: Boyd E. Search, MBA, CAE, Chief Executive Officer, Georgia Society of CPAs Carol J. Preston, CPA, Acting Executive Director Alabama State Board of Public Accountancy	Salon D
2:45 – 3:15 pm	U.S. SUPREME COURT DECISION IN ANTITRUST CASE Moderator: Richard E. Jones, CPA, CGMA President & Chief Executive Officer, Washington Society of CPAs Speaker: Noel L. Allen, Esq., NASBA Legal Counsel, Allen, Pinnix & Nichols, P.A.	Salon D
3:15 – 3:30 pm	BREAK	
3:30 – 4:00 pm	BOARD NOMINATION PROCESS & DIVERSITY (Joint session with State Society CEOs) Moderator: Russ Friedewald, Executive Director, Illinois Board of Examiners Speakers: Ed Barnicott, Vice President, Strategic Planning & Program Management, NASBA Ralph A. Thomas, CGMA, Chief Executive Officer & Executive Director, New Jersey Society of CPAs	Salon D
4:00 – 4:30 pm	IMPACT OF MARIJUANA LAWS (Joint session with State Society CEOs) Moderator: Richard E. Jones, CPA, CGMA President & Chief Executive Officer, Washington Society of CPAs Speakers: Mat Young, Vice President, State Regulatory & Legislative Affairs, AICPA Mary E. Medley, Chief Executive Officer, Colorado Society of CPAs	Salon D



AGENDA

TUESDAY, MARCH 24, 2015 continued

4:30 – 5:00 pm	STRENGTH IN NUMBERS: ADVANCING OUR PROFESSION THROUGH COOPERATION (Joint session with State Society CEOs) Moderator: Richard E. Jones, CPA, CGMA President & Chief Executive Officer, Washington Society of CPAs Speakers: John W. Johnson, Director, Legislative & Governmental Affairs, NASBA James T. Ahler, CAE, Chief Executive Officer North Carolina Association of CPAs	Salon D
6:00 – 8:00 pm	WELCOME RECEPTION (Open to all)	La Fuente Courtyard

WEDNESDAY, MARCH 25, 2015

8:00 – 9:15 am	TABLE TOPICS BREAKFAST (Joint session with State Society CEOs) CPA Examination Practice Analysis: Update & Input Opportunity Speakers: Joseph Maslott, CPA, CGMA, Senior Technical Manager, AICPA Colleen Conrad, CPA, Executive Vice President & Chief Operating Officer, NASBA Michael A. Decker, Vice President of Examinations, AICPA	Genoa
	Mobility Enforcement Speakers: Frank X. Trainor, Esq., Board Staff Attorney North Carolina State Board of CPA Examiners Randall A. Ross, MBA, CPA, Executive Director, Oklahoma Accountancy Board	Kalamata
9:30 – 9:45 am	WELCOME (with Legal Counsel and State Society CEOs) Presiding: Russ Friedewald, Executive Director, Illinois Board of Examiners	Salon D
9:45 – 10:15 am	NASBA REPORT (with Legal Counsel and State Society CEOs) Moderator: Russ Friedewald, Executive Director, Illinois Board of Examiners Speakers: Walter C. Davenport, CPA, Chair, Board of Directors, NASBA Ken L. Bishop, President & Chief Executive Officer, NASBA	Salon D
10:15 – 10:30 am	BREAK	



AGENDA

WEDNESDAY, MARCH 25, 2015 continued

10:30 – 11:00 am	ENHANCING AUDIT QUALITY—PRESENT & FUTURE (Joint session with State Society CEOs) Moderator: Mark Crocker, CPA, CGMA, Executive Director Tennessee State Board of Accountancy Speakers: C. Jack Emmons, CPA, CFE, New Mexico Public Accountancy Board Todd Shapiro, President & Chief Executive Officer, Illinois CPA Society Andy L. Wright, CPA, Associate Director-Investigations, Mississippi State Board of Public Accountancy	Salon D
11:00 – 11:30 am	PRACTICE MONITORING OF THE FUTURE (Joint session with State Society CEOs) Moderator: Mark Crocker, CPA, CGMA, Executive Director Tennessee State Board of Accountancy Speakers: Susan Coffey, Senior Vice President, Public Practice and Global Alliances, AICPA Colleen Conrad, CPA, Executive Vice President & Chief Operating Officer, NASBA	Salon D
11:30 am – 12:15 pm	CPE AUDIT SERVICES (Joint session with State Society CEOs) Moderator: Mark Crocker, CPA, CGMA, Executive Director Tennessee State Board of Accountancy Speakers: Wade A. Jewell, Executive Director, Virginia Board of Accountancy Stephanie Peters, CAE, Chief Executive Officer Virginia Society of CPAs	Salon D
12:15 – 1:30 pm	LUNCH (with State Society CEOs)	La Fuente Courtyard
1:30 – 2:00 pm	FEDERAL AGENCY REFERRALS / AGENCY OUTREACH UPDATE Moderator: David N. Sanford, CPA, Executive Director, Guam Board of Accountancy Speaker: Stacey L. Grooms, Esq., Manager, Regulatory Affairs, NASBA	Salon D
2:00 – 2:30 pm	INTERNATIONAL EDUCATION Moderator: David N. Sanford, CPA, Executive Director, Guam Board of Accountancy Speaker: Brentni Henderson-King, Manager, Business Development & Research, NASBA	Salon D
2:30 – 3:30 pm	RELIANCE ON ACCREDITATION – A REGULATORY PERSPECTIVE Moderator: David N. Sanford, CPA, Executive Director, Guam Board of Accountancy Speaker: James Suh, Director, Continuous Improvement & Analytics, NASBA	Salon D



AGENDA

WEDNESDAY, MARCH 25, 2015 continued

3:30 – 3:45 pm	BREAK	
3:45 – 4:00 pm	LEGAL UPDATE Moderator: Wade A. Jewell, Executive Director, Virginia Board of Accountancy Speaker: Noel L. Allen, Esq., NASBA Legal Counsel, Allen, Pinnix & Nichols, P.A.	Salon D
4:00 – 4:15 pm	NASBA TECHNOLOGY UPDATE Moderator: Wade A. Jewell, Executive Director, Virginia Board of Accountancy Speaker: Cheryl Farrar, Chief Information Officer, NASBA	Salon D
4:15 – 4:30 pm	ALD/CPA VERIFY UPDATE Moderator: Wade A. Jewell, Executive Director, Virginia Board of Accountancy Speaker: Viki A. Windfeldt, Executive Director, Nevada State Board of Accountancy	Salon D
4:30 – 4:45 pm	AUDIT ANALYTICS Moderator: Wade A. Jewell, Executive Director, Virginia Board of Accountancy Speaker: Daniel J. Dustin, CPA, Vice President, State Board Relations, NASBA	Salon D
4:45 – 5:00 pm	Q & A SESSION FROM ROLL CALL MATERIALS / NEW EDS Moderator: Russ Friedewald, Executive Director, Illinois Board of Examiners	Salon D
5:00 pm	RECESS	

THURSDAY, MARCH 26, 2015

8:00 – 9:15 am	TABLE TOPICS BREAKFAST (Continued from Wednesday)	
9:30 – 10:00 am	UPDATE ON UNIFORM CPA EXAMINATION Moderator: James Corley, CPA, Executive Director Arkansas State Board of Public Accountancy Speakers: Robin Stackhouse, Director, Exam Development and Production, AICPA Kimberly Farace, MBA, Team Leader, Client Services and Sales, Prometric Patricia L. Hartman, Director, Client Services, NASBA	Salon D



AGENDA

THURSDAY, MARCH 26, 2015 continued

10:00 – 11:00 am	ACCOUNTING EDUCATION Moderator: James Corley, CPA, Executive Director Arkansas State Board of Public Accountancy Speaker: William F. Ezzell, Jr., CPA, CGMA, Retired Partner, Deloitte LLP	Salon D
11:00 – 11:15 am	BREAK	
11:15 – 11:45 am	LEGISLATIVE UPDATE Moderator: Pamela Ivey, Executive Director Wyoming Board of Certified Public Accountants Speaker: John W. Johnson, Director, Legislative & Governmental Affairs, NASBA	Salon D
11:45 am – 12:00 pm	IMPACT AND IMPLEMENTATION OF NANO LEARNING ON CPE Moderator: Pamela Ivey, Executive Director Wyoming Board of Certified Public Accountants Speaker: John E. Patterson, Esq., Executive Director, Accountancy Board of Ohio	Salon D
12:00 – 1:15 pm	RECOGNITION LUNCH Presiding: Mark Crocker, CPA, CGMA, Executive Director, Tennessee State Board of Accountancy	La Fuente Courtyard
1:15 – 1:30 pm	REPORT FROM LEGAL COUNSEL Moderator: Doris Cubitt, CPA, Executive Director, South Carolina Board of Accountancy Speaker: Stacey L. Grooms, Esq., Manager, Regulatory Affairs, NASBA	Salon D
1:30 – 2:00 pm	COMMUNICATIONS Moderator: Doris Cubitt, CPA, Executive Director, South Carolina Board of Accountancy Speakers: Kelli L. Anderson, Communications Manager, Virginia Board of Accountancy Wade A. Jewell, Executive Director, Virginia Board of Accountancy	Salon D
2:00 – 2:30 pm	STANDARD SETTERS UPDATE Moderator: Doris Cubitt, CPA, Executive Director, South Carolina Board of Accountancy Speaker: Gaylen R. Hansen, CPA, Audit Partner and Director of Quality Assurance, EKS&H	Salon D
2:30 – 2:45 pm	BREAK	



AGENDA

THURSDAY, MARCH 26, 2015 continued

2:45 – 4:30 pm	BREAKOUT SESSIONS (Closed Session) Executive Directors Only Moderator: Russ Friedewald, Executive Director, Illinois Board of Examiners	Salon D
	Board Staff Only Moderator: Tia Marie France, Assistant Director of Certification / Deputy Director Illinois Board of Examiners	Kalamata
4:30 – 5:00 pm	Q & A SESSION WITH NASBA LEADERSHIP (Closed Session) Presiding: Russ Friedewald, Executive Director, Illinois Board of Examiners	Salon D
5:00 pm	ADJOURN	
6:30 pm	GALA	

Friday, March 27, 2015

9:00 am – 12:00 pm	EXECUTIVE DIRECTORS COMMITTEE MEETING (Committee Members Only)	Salon A
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