

AGENDA

TUESDAY, MARCH 15, 2016

1:00 – 2:00 pm	Registration	Tucson Grand Foyer
2:00 – 2:15 pm	Welcome <i>(Joint session with Executive Directors Conference and State Society CEOs)</i> Presiding: James Corley, CPA Executive Director, Arkansas State Board of Public Accountancy Ralph Thomas, CGMA CEO and Executive Director, New Jersey Society of CPAs	Tucson Salon E
2:15 – 3:00 pm	NASBA Report <i>(Joint session with Executive Directors Conference and State Society CEOs)</i> Moderator: James Corley, CPA Executive Director, Arkansas State Board of Public Accountancy Speakers: Donald H. Burkett, CPA Chair, NASBA Ken L. Bishop President & Chief Executive Officer, NASBA	Tucson Salon E
3:00 – 4:00 pm	Pending Legal Cases Impacting the Profession <i>(Joint session with Executive Directors Conference and State Society CEOs)</i> Moderator: James Corley, CPA Executive Director, Arkansas State Board of Public Accountancy Speakers: Noel L. Allen, Esq. Allen & Pinnix, P.A. Nathan Standley, Esq. Allen & Pinnix, P.A. Brenner Allen, Esq. Allen & Pinnix, P.A.	Tucson Salon E
4:00 pm	Recess	
6:00 – 8:00 pm	Welcome Reception <i>Special Thanks to AICPA</i>	Tash Lawn

AGENDA

WEDNESDAY, MARCH 16, 2016

8:00 – 9:30 am	<p>Roll Call (Discussion of Jurisdictional Issues) <i>(Breakfast in room)</i></p> <p>Moderator: Stacey L. Grooms, Esq., Regulatory Affairs Manager, NASBA</p>	Tucson Salon J
9:30 – 10:30 am	<p>Attest Definition Revision</p> <p>Speakers: Noel L. Allen, Esq. Allen & Pinnix, P.A.</p> <p>Jerry Hill, Esq. Texas Board of Public Accountancy</p>	Tucson Salon J
10:30 – 10:45 am	Break	Tucson Foyer
10:45 am – 12:00 pm	<p>The Impact of Marijuana Legalization on Boards of Accountancy</p> <p>Speakers: Mary Ellen Clark, Esq. Florida Board of Accountancy</p> <p>Susan Bischoff, Esq. Oregon Board of Accountancy</p> <p>Alice Hosley, Esq. Colorado Board of Accountancy</p> <p>Nathan Standley, Esq. Allen & Pinnix, P.A.</p>	Tucson Salon J
12:00 – 1:30 pm	Lunch	Ania Terrace
1:30 – 2:15 pm	<p>Leveraging Data for More Effective Enforcement</p> <p>Speakers: Grace Berger Executive Director, Montana Board of Public Accountants</p> <p>Viki Windfelt Executive Director, Montana Board of Accountancy</p> <p>Elizabeth Stanton Manager, Accountancy Licensee Database, NASBA</p>	Tucson Salon J
2:15 – 3:00 pm	<p>Guidance for Handling DOL Referrals</p> <p>Moderator: Maria L. Caldwell, Esq. Chief Legal Officer & Director of Compliance Services, NASBA</p> <p>Speakers: Dominic Franzella Enforcement Division Chief, California Board of Accountancy</p> <p>Stacey L. Grooms, Esq. Manager, Regulatory Affairs, NASBA</p>	Tucson Salon J

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3:00 – 3:30 pm	<p>Enforcement: Focusing on the Nuts & Bolts <i>(Discussion of Results of Enforcement Review & Guiding Principles)</i></p> <p>Speaker: Stacey L. Grooms, Esq. Manager, Regulatory Affairs, NASBA</p>	Tucson Salon J
3:30 – 3:45 pm	Break	Tucson Foyer
3:45 – 4:45 pm	<p>Ethics for Attorneys</p> <p>Speakers: Sarah Asta, Esq. Assistant Attorney General, Arizona Attorney General’s Office</p> <p>Robert M. Charles, Jr., Esq. Lewis Roca Rothgerber LLP</p>	Tucson Salon J
4:45 – 5:15 pm	<p>Legislative Update</p> <p>Speaker: John W. Johnson Director, Legislative & Governmental Affairs, NASBA</p>	Tucson Salon J
5:00 pm	Recess	

THURSDAY, MARCH 17, 2016

8:00 – 9:30 am	<p>Roll Call (continued from Wednesday) <i>(Breakfast in room)</i></p>	Tucson Salon J
9:30 – 10:45 am	<p>Guidance for Handling PCAOB & SEC Referrals</p> <p>Speakers: Wade Jewell Executive Director, Virginia Board of Accountancy</p> <p>Rebekah Allen Enforcement Director, Virginia Board of Accountancy</p>	Tucson Salon J
10:45 – 11:00 am	Break	Tucson Foyer
11:00 am – 12:00 pm	<p>FTC Guidance re NC Dental Board Decision: Next Steps</p> <p>Moderator: Maria L. Caldwell, Esq. Chief Legal Officer & Director of Compliance Services, NASBA</p>	Tucson Salon J

AGENDA

12:00 – 1:15 pm

Recognition Lunch

Tucson Salon D

Presiding:

Wade Jewell

Executive Director, Virginia Board of Accountancy

Kent Absec

Executive Director, Idaho State Board of Accountancy

1:15 pm

Adjourn

6:30 pm

Closing Celebration

Tucson Salon D

Special Thanks to Prometric

NASBA

21st Annual Conference for Board of Accountancy Legal Counsel

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MISSION DRIVEN - MEMBER FOCUSED

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