

AGENDA

2015 WESTERN REGIONAL MEETING JUNE 17-19, CORONADO, CALIFORNIA

| TUESDAY | | | | |
|-----------------------|---|-------------------------------------|--|--|
| 6:00 - 8:00 p.m. | Dinner for New Accountancy Board Members | Sunset Terrace | | |
| | WEDNESDAY | | | |
| 8:00 – 8:30 a.m. | New Accountancy Board Member Breakfast | Sunset Terrace | | |
| 8:30 a.m. – 3:00 p.m. | New Accountancy Board Member Orientation Program | Britannia | | |
| 4:00 – 5:00 p.m. | Regional Meeting Registration | Commodore Foyer | | |
| 6:00 – 8:00 p.m. | Welcome Reception | Pool/Marina Terrace | | |
| THURSDAY | | | | |
| 7:30 – 8:45 a.m. | Communications Breakfast (All Attendees Welcome) | Commodore A | | |
| 7:30 – 9:00 a.m. | Breakfast (All Welcome) | Bay Terrace | | |
| 9:00 — 9:15 a.m. | Welcome from Regional Directors J. Coalter Baker, Edwin G. Jolicoeur, Telford A. Lodden and Benjamin C. Steele | Commodore C | | |
| 9:15 — 9:25 a.m. | Welcome from Host Board Jose A. Campos | Commodore C | | |
| 9:25 — 9:55 a.m. | Update from NASBA Leadership Walter C. Davenport and Ken L. Bishop | Commodore C | | |
| 9:55 — 10:15 a.m. | Spotlight on the Department of Labor's Report Colleen K. Conrad and Maria L. Caldwell | Commodore C | | |
| 10:15 -10:45 a.m. | Break | Commodore Foyer/ Britannia Foyer | | |
| 10:45 — 11:15 a.m. | Keeping the Uniform Accountancy Act (and Model Rules) Evergreen J. Coalter Baker and Noel L. Allen | Commodore C | | |
| 11:15 — 12:15 p.m. | Uniform CPA Examination for 2017: The Practice Analysis' Preliminary Conclusions and Questions for the Audience Colleen K. Conrad, Michael A. Decker and Frederick Niswander | Commodore C | | |



| | THURSDAY (continued) | |
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| 12:15 — 1:15 p.m. | Lunch (All Meeting Attendees – Table Topics) Assigned seating | Bay Terrace |
| 1:15 — 2:15 p.m. | Peer Review - Yesterday, Today and Tomorrow Janice L. Gray, Daniel J. Dustin and W. Michael Fritz | Commodore C |
| 2:15 - 2:30 p.m. | Update on Accountancy Licensee Database Laurie J. Tish | Commodore C |
| 2:30 — 4:45 p.m. | Meet with Your Region Southwest: J. Coalter Baker – Commodore B Pacific: Edwin G. Jolicoeur – Cambria Central: Telford A. Lodden – Commodore E Mountain: Benjamin C. Steele – Britannia (Participation limited to Board of Accountancy members, staff and former Board of Accountancy members. Each Region will meet in a separate room with the Regional Director leading the discussion. Election of Nominating Committee Representatives in Mountain and Southwest Regions.) | |
| 2:30 – 3:30 p.m. | Seminar for Those Not Affiliated with a Board: Advancing Uniformity Within the Profession John W. Johnson | Commodore A |
| 4:45 p.m. | Recess | |

| | FRIDAY | |
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| 7:30 — 8:50 a.m. | Board of Accountancy Chairs' and Presidents' Breakfast Meeting Moderator – Walter C. Davenport | Commodore A |
| 7:30 — 8:50 a.m. | Board of Accountancy Executive Directors' Breakfast Meeting Moderator – Russ Friedewald | Commodore B |
| 8:00 – 9:00 a.m. | Breakfast (All Welcome) | Bay Terrace |
| 9:00 — 9:15 a.m. | Report from Regional Breakouts (A summation of Thursday's sessions) J. Coalter Baker, Edwin G. Jolicoeur, Telford A. Lodden and Benjamin C. Steele | Commodore C |
| 9:15 — 9:45 a.m. | Private Company Council - Progress Report Billy M. Atkinson | Commodore C |
| 9:45 - 10:15 a.m. | Legal Heads Up Noel L. Allen | Commodore C |
| 10:15 — 10:45 a.m. | Break | Commodore Foyer/ Britannia Foyer |



FRIDAY (continued)

| 10:45 — Noon | Breakout Sessions (Select one) | |
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| | Peer Review Compliance - Problems and Answers Janice L. Gray and James W. Brackens, Jr. | Commodore A |
| | CPE Standards and Model Rule Changes - Why and How? Thomas T. Ueno, Maria L. Caldwell and Jessica Luttrull | Commodore E |
| | Accepting International Professionals - Beyond MRAs Telford A. Lodden | Britannia |
| | 4. Evolving Education Issues - Facing the Present Robert J. Cochran | Commodore B |
| Noon — 1:00 p.m. | Lunch (Meeting Attendees Only) | Bay Terrace |
| 1:00 — 2:15 p.m. | Breakout Sessions (Same as Above) (Select one from breakouts listed for morning. Participants asked to select different session from one attended earlier.) | |
| 2:15 — 2:45 p.m. | Break | Commodore Foyer |
| 2:45 — 3:15 p.m. | Summary of NASBA Education Research Projects Panel Moderator – Alfonzo Alexander Panelists – Martin Coe, Martin G. Fennema and Joseph C. Ugrin | Commodore C |
| 3:15 – 3:30 p.m. | Report from the CPA Examination Review Board Ronald E. Nielsen | Commodore C |
| 3:30 – 4:00 p.m. | Evaluating Candidate Statistics - Proactive Use of NASBA's Findings James Suh | Commodore C |
| 4:00 – 4:15 p.m. | Questions and Answers for NASBA Walter C. Davenport and Ken L. Bishop | Commodore C |
| 4:15 — 4:30 p.m. | Raffle Drawing | Commodore C |
| 6:30 p.m. | Gala Meet in Lobby at 6:15 p.m. | Ocean Beach |
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FIRST FLOOR

SUNSET TERRACE SUNSET CONVENTION MARINA ROOM SECTION E COMMODORE TERRACE SECTION D SECTION C COMMODORE FOYER MARKET CAFÉ VIEWS COMMODORE BALLROOM SECTION B SECTION A MARKET TO GO REGISTRATION ATRIUM MAIN LOBBY CAYS LOUNGE BAY TERRACE VIEWS

SECOND FLOOR

