

# AGENDA

## 2015 EASTERN REGIONAL MEETING JUNE 24-26, BALTIMORE, MARYLAND

### TUESDAY

6:00 – 8:00 p.m. Dinner for New Accountancy Board Members *Pisces*

### WEDNESDAY

8:00 – 8:30 a.m. New Accountancy Board Member Breakfast *Pisces*

8:30 a.m. – 3:00 p.m. New Accountancy Board Member Orientation Program *Constellation F*

4:00 – 5:00 p.m. Regional Meeting Registration *Constellation Foyer*

6:00 – 8:00 p.m. Welcome Reception *Atrium*

### THURSDAY

7:30 – 8:45 a.m. Communications Breakfast (*All Attendees Welcome*) *Constellation F*

7:30 – 9:00 a.m. Breakfast (*All Welcome*) *Pisces*

9:00 – 9:15 a.m. Welcome from Regional Directors  
**Jimmy E. Burkes, Robert J. Cochran, John F. Dailey, Jr., and W. Michael Fritz** *Constellation A*

9:15 – 9:25 a.m. Welcome from Host Board  
**Elizabeth Gantnier and Kelly M. Schulz** *Constellation A*

9:25 – 9:55 a.m. Update from NASBA Leadership  
**Walter C. Davenport and Ken L. Bishop** *Constellation A*

9:55 – 10:15 a.m. Spotlight on the Department of Labor's Report  
**Colleen K. Conrad and Maria L. Caldwell** *Constellation A*

10:15 – 10:45 a.m. Break *Foyer*

10:45 – 11:15 a.m. Keeping the Uniform Accountancy Act (and Model Rules) Evergreen  
**J. Coalter Baker and Noel L. Allen** *Constellation A*

11:15 – 12:15 p.m. Uniform CPA Examination for 2017:  
*The Practice Analysis' Preliminary Conclusions and Questions for the Audience*  
**Colleen K. Conrad, Michael A. Decker and Frederick Niswander** *Constellation A*

## THURSDAY (continued)

12:15 – 1:15 p.m.	Lunch ( <i>All Meeting Attendees – Table Topics</i> ) <i>Assigned seating</i>	<i>Pisces</i>
1:15 – 2:15 p.m.	Peer Review - Yesterday, Today and Tomorrow <b>Janice L. Gray, Daniel J. Dustin and W. Michael Fritz</b>	<i>Constellation A</i>
2:15 – 2:30 p.m.	Update on Accountancy Licensee Database <b>Maria L. Caldwell</b>	<i>Constellation A</i>
2:30 – 4:45 p.m.	Meet with Your Region <b>Southeast: Jimmy E. Burkes – Constellation C</b> <b>Middle Atlantic: Robert J. Cochran – Constellation D</b> <b>Northeast: John F. Dailey, Jr. – Constellation F</b> <b>Great Lakes: W. Michael Fritz – Constellation E</b> <i>(Participation limited to Board of Accountancy members, staff and former Board of Accountancy members. Each Region will meet in a separate room with the Regional Director leading the discussion. Election of Nominating Committee Representatives in Great Lakes and Northeast Regions.)</i>	
2:30 – 3:30 p.m.	Seminar for Those Not Affiliated with a Board: <i>Advancing Uniformity Within the Profession</i> <b>John W. Johnson</b>	<i>Chesapeake A</i>
4:45 p.m.	Recess	

## FRIDAY

7:30 – 8:50 a.m.	Board of Accountancy Chairs' and Presidents' Breakfast Meeting <b>Moderator – Walter C. Davenport</b>	<i>Chesapeake A</i>
7:30 – 8:50 a.m.	Board of Accountancy Executive Directors' Breakfast Meeting <b>Moderator – Russ Friedewald</b>	<i>Chesapeake B</i>
8:00 – 9:00 a.m.	Breakfast ( <i>All Welcome</i> )	<i>Pisces</i>
9:00 – 9:15 a.m.	Report from Regional Breakouts ( <i>A summation of Thursday's sessions</i> ) <b>Jimmy E. Burkes, Robert J. Cochran, John F. Dailey, Jr., and W. Michael Fritz</b>	<i>Constellation A</i>
9:15 – 9:45 a.m.	Private Company Council - Progress Report <b>George W. Beckwith</b>	<i>Constellation A</i>
9:45 – 10:15 a.m.	Legal Heads Up <b>Noel L. Allen</b>	<i>Constellation A</i>
10:15 – 10:45 a.m.	Break	<i>Foyer</i>

## FRIDAY (continued)

10:45 – Noon	Breakout Sessions ( <i>Select one</i> )	
	1. Peer Review Compliance - Problems and Answers <b>Janice L. Gray and James W. Brackens, Jr.</b>	<i>Constellation C</i>
	2. CPE Standards and Model Rule Changes - Why and How? <b>John F. Dailey, Jr., Maria L. Caldwell and Jessica Luttrull</b>	<i>Constellation D</i>
	3. Accepting International Professionals - Beyond MRAs <b>Telford A. Lodden</b>	<i>Constellation E</i>
	4. Evolving Education Issues - Facing the Present <b>Robert J. Cochran</b>	<i>Constellation F</i>
Noon – 1:00 p.m.	Lunch ( <i>Meeting Attendees Only</i> )	<i>Pisces</i>
1:00 – 2:15 p.m.	Breakout Sessions ( <i>Same as Above</i> ) ( <i>Select one from breakouts listed for morning. Participants asked to select different session from one attended earlier.</i> )	
2:15 – 2:45 p.m.	Break	<i>Foyer</i>
2:45 – 3:15 p.m.	Summary of NASBA Education Research Projects <b>Panel Moderator – Rhonda Kodjayan</b> <b>Panelists – Martin Coe, Martin G. Fennema and Joseph C. Ugrin</b>	<i>Constellation A</i>
3:15 – 3:30 p.m.	Report from the CPA Examination Review Board <b>Ronald E. Nielsen</b>	<i>Constellation A</i>
3:30 – 4:00 p.m.	Evaluating Candidate Statistics - Proactive Use of NASBA's Findings <b>James Suh</b>	<i>Constellation A</i>
4:00 – 4:15 p.m.	Questions and Answers for NASBA <b>Walter C. Davenport and Ken L. Bishop</b>	<i>Constellation A</i>
4:15 – 4:30 p.m.	Raffle Drawing	<i>Constellation A</i>
6:30 p.m.	Gala	<i>Oriole Park at Camden Yards</i>

**FLOOR PLAN**  
3-D All Floors

