

New Mexico Public Accountancy Board

Message From The Board's Chairman...

Fellow CPA's,

As you and your client's try to succeed in this stressful economy, remember that the same situation is present at the Board of Accountancy. We are trying to be more efficient everyday and make increased use of technology. In addition we are reviewing our rules and regulations to see if they can be made simpler and more efficient. A couple of areas of particular concern to the Board are the completing of CPE by the deadlines and filing for renewals by the deadline. Extensions for complying with CPE requirements are not automatic. There must be extenuating circumstances that caused the CPA to not meet the deadline. There must be a plan of action to correct the deficiency if an extension is applied for. We all know when our licenses are up for renewal and have time to apply for renewal for something as important as our licenses.

—Jack Emmons New Mexico PAB Chairman



Attention:

A certified public accountant ("cpa") licensed in New Mexico and acting within the scope of his/her professional practice and in accordance with the 1999 public accountancy act, and the rules & regulations adopted pursuant to said act, does not need to obtain dual licensure as a private investigator.

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Board Staff

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Vacant, Licensing Administrator Martinik.Gonzales@state.nm.us

Anna Roybal, Administrative Assistant Annam.Roybal@state.nm.us

2014 Board Meetings

Board meetings are open to the public. All meetings will be held at the Regulation and Licensing Department Conference Room, 5200 Oakland Ave. NE, Albuquerque unless otherwise noted. Under state law, some portions of the meeting may be closed to the public.

If you wish to address the Board regarding a specific issue, please contact Anna Roybal by telephone at 222-9856 or by email at: Annam.Roybal@state.nm.us at least two weeks prior to the scheduled meeting date.

CPAs are reminded that up to four hours of CPE credit per year will be allowed for attendance at Board meetings! Just ask a staff member to provide you with a copy of the sign-in sheet at the end of the meeting.



April 22, 2014
June 10, 2014
August 12, 2014
October 21, 2014
December 9, 2014

Summary Statistics FOR OCT/ NOVEMBER 2013

Number of Candidates	232
Number of Sections Taken	332
Number of Candidates Passing	26
Number Passing Living in NM	13

Percentage Passing Exam During this Window	7.83%
Percentage Passing AUD	38.02%
Percentage Passing BEC	52.80%
Percentage Passing FAR	35.63%
Percentage Passing REG	48.23%

Uniform CPA Examination Data April—November 2013 Testing Window

PASSED CANDIDATES

Akohleng M. Akwo **Brittney Amador** Michelle Andreas Bethany A. Benavides Kevin M. Brennan Kevin Cadena Lewis Cano Karen S. De La Torre Jennifer R. Goble Ayalew G. Hailemariam Patrick D. Holbrook Keith C. Holley Kayla M. Jordan Abhishek Kabra Sasha Moore Deepika Nagpal

Neha G. Nichani

Shelley A. Olson Manoj Shah Krystle A. Smith Girish Venkateswaran Matthew S. Weingardt Sirous Abdollahi Seiss Christian Cosme David Diller John Etchart Karen Gmyr Paul Harrison Jessica Huff Jaye Jensen Mary Kouba Jessica Mazzie Timothy McGuire Bill Ortiz

Jane Partin Isaac Peddy-Coart Jose Leann Simmons Shawn Storm Jayashree Venkatachalapat Wendy Weatherford James Barrow Kacie Caster Jennifer Cook Haley Cox Joshua Edwards Pankaj Galhotra Dhiraj Gupta Satish Hatti Thor Knutson Namrata Kotha

Rory Martinez
Raymond McGinley
Linda Moore
Robert Nelson
Kary Pierce
Sreesuma Potluri
Samad Quddusi
Derek Roland
Kristofer Rudd
Sumia Saeed Chaudri
Omar Samaha
Katrina Savage
Syed Muhammad Shabbir

Raylicia Spencer Neha Valeja Chantelle Wagner



Fines Imposed For CPE Non-Compliance as determined through random audits

Gary E. Hellmer	250.00	Larry P. Whiteman	250.00
Harold E. Reynolds	250.00	Nithin Sahadevan	500.00
Audrey Jean Jaramillo	500.00	Steven M. Phillips	500.00
Rajagopal Govindaraj	500.00	Laura E. Beltran	100.00
Janet Pacheco-Morton	500.00		



Some Reminders...

NO CPE EXTENSIONS, Pursuant to 16 NMAC 60.3.15, Subsection A, Section 5... unless documented extenuating circumstances are present, which reviewed by the Board for approval.

Pursuant to 16 NMAC 60.3.15, Continuing Professional Education must include a minimum of four (4) hours of Ethics education during the 36-month period after January 1, 2010.

CPA Certificates Issued June 2013– February 2014:

Sumi Park Caroline Garcia Christa Romwalter Laura A. Wade Anthony W. Belletete Maria E. Zuniga Audrey N. Harding Michael I Feldman Ryan R. Rogers David Daugherty Crystal M. Bassett Sandra C. Phillips Jessica Huybrechts Elliot F. Barela Jennifer R. Goble Shelley A Olson Patrick D. Holbrook Brittany T. Amador Kayla M. Jordan Gordon Waldrop Rosemary Roberts

Joshua S. Ash Bethany A. Benavides James S. Haley Michelle Andreas Corley Karen De La Torre Eric R. Cardona Patrick A Grubb Evelyn Madrid Dulaney Alan J. Kolod Alice H. Speagle Ben A. Lubkeman Jon M. Updegraff David J. Diller Sreyesh Dronamraju Timothy M. McGuire William Scott Carpenter Nadina Gene Mei Y. To

Isaac Peddy-Coart Mallory Brooke Noriega Wesley A. Burghardt Patrick D. Kennedy Amy L. Leischner Jane F. Partin Mary E. Kouba Karen R. Gmyr Martha E. Hume Kevin J. Cadena Leann R. Simmons Tim Laurentzen Jaye Dana Jensen Christina Cosme Megan Heiser Jose J. Ruiz Maureen D. Martinick Deanna Spring Krystle A. Smith

Krystle A. Smith Constance Ejiro Ndolo Golde Scott Pelfrey

Gregory A. Wilson Jeremy C. Reiss Kathleen M. Brady Kary Pierce Debra Stone Kacie L. Caster Kevin E. Cronk Linda K. Moore Raymond M. McGinley Haley J. Cox Bill Ortiz Robert B. Adams Chantelle F. Wagner Derek J. Roland Katrina R. Savage Raylicia S. Spencer

Thor N. Knutson



Attention New Licensees!!

John Oliver Etchart

Tracy Temple-Dimas

Jessica M. Huff

Every new licensee must attend a swearing in ceremony within one year of becoming licensed. If you have become licensed in New Mexico since April 2013 and have not attended a swearing in ceremony, you will soon receive an invitation to attend the ceremony scheduled to be held on Thursday, May 22, 2014.

Please Contact Marie Aragon, Licensing Manager, at 505-222-9853 or <u>Juanita.aragon@State.nm.us</u> if you have any questions or if you do not receive an invitation.

The next ceremony will be held May 14, 2014.

CPA Exam Pass Rate Taskforce

At the February 12, 2013 NM Public Accountancy Board meeting, the Board expressed a desire to appoint a taskforce to identify ways to increase the pass rate for New Mexico candidates who sit for the Uniform CPA Examination. On the April 23, 2013 Board Meeting various members were appointed to the taskforce. On June 10, 2013 the taskforce met to discuss statistics and variables related to the NM CPA Exam pass rate. The next scheduled meeting will be held on August 16, 2013 at the NM Society of CPAs facility.

Licenses that have been cancelled

Licenses are cancelled if they are not renewed within 90 days of expiration. Once a license has been cancelled, the individual must cease and desist from the practice of public accountancy and may not use the CPA designation in any fashion. In order to reinstate a cancelled license, the individual must submit a reinstatement application, pay the reinstatement fee of \$175, pay the annual renewal fee of \$130, and provide documentation of 40 hours of CPE for each year the license was expired up to a maximum of 200 hours. The individual must also complete a criminal history background check before the reinstatement application will be considered.

02/28/2013	ARLEY HOWARD	1482	SILVER CITY, NM
02/28/2013	CAROL AMBABO	3192	ALBUQUERQUE, NM
02/28/2013	NANCY PRESSLEY	4044	ALBUQUERQUE, NM
02/28/2013	BERNARD ROBINSON	4073	ELIZABETH, CO
02/28/2013	KIRK WORTHEN	4992	KUNA, ID
02/28/2013	MARY DE MEO	5902	SANTA FE, NM
02/28/2013	ROBERT TYLER	6070	TULSA, OK
02/28/2013	DARYA BOCHKOVA	6442	BRIGHTON, CO
03/31/2013	WILLIAM BRADLEY	1162	ALBUQUERQUE, NM
03/31/2013	MIGUEL ABEYTA	1255	ALBUQUERQUE, NM
03/31/2013	FREDRIC DUSENBURY	1392	ALBUQUERQUE, NM
03/31/2013	LARRY HOLLAND	1812	ALBUQUERQUE, NM
03/31/2013	VIRGINIA SPRUIELL	2661	CARLSBAD, NM
03/31/2013	PENELOPE KILPATRICK	2801	ARLINGTON, TX
03/31/2013	LISA FENTON	3200	TUCSON, AZ
03/31/2013	TERESA ROSATO	3279	SEDONA, AZ
03/31/2013	IRENE MEARES	3726	SILVER CITY, NM
03/31/2013	REBECCA METZGER	6031	JOSHUA,TX
03/31/2013	DAVID BRASIER	6427	FLAGSTAFF, AZ
04/30/2013	RON MORGAN	2003	ALBUQUERQUE, NM
04/30/2013	JOHN PERNER	3584	ALBUQUERQUE, NM
04/30/2013	DONALD BORDER	5086	ALBUQUERQUE, NM
04/30/2013	JOAN LU	5541	HOUSTON, TX
04/30/2013	LISA FLORES	6281	ALBUQUERQUE, NM
04/30/2013	GILBERT DIAZ	6315	ALBUQUERQUE, NM
05/31/2013	JAMES HALLQUIST	849	SANTA FE, NM
05/31/2013	BILLIETHOMPSON	1659	ENGLEWOOD, CO
05/31/2013	LINDA REA	3038	EDGEWOOD, NM
05/31/2013	CYNTHIA MILLIGAN	3525	ALBUQUERQUE, NM
05/31/2013	ERICTELLES	3810	ALBUQUERQUE, NM
05/31/2013	LA MONTEITH	3929	ROSWELL, NM
05/31/2013	RICKY GOULD	3947	LUBBOCK,TX
05/31/2013	MARLBOR NECHIO	5842	
05/31/2013	TEFERA CHEWAKA	5944	OVERLAND PARK, KS
05/31/2013	CHARLES FLEMING	6171	CLOVIS, NM
05/31/2013	KHALED KESHK	6175	
05/31/2013	ROY HURIN	6647	BAXTER, MN
06/30/2013	RALPH MONTANO	2349	BERNALILLO, NM
06/30/2013	ALEXANDRA STEEN	2531	ALBUQUERQUE, NM
06/30/2013	ELIZABETH WALKER	2571	O FALLON, IL
06/30/2013	NESBITT HAGOOD	2787	SANTA FE, NM
06/30/2013	JUANITA LABOSIER	3308	EDMONDS, WA
06/30/2013	LAURENCE PARNES	4063	ANGEL FIRE, NM
06/30/2013	DOUGLAS PENNER	4408	NEW ORLEANS, LA

Licenses that have been cancelled (continued)

06/30/2013	KATHLEEN WATTS	4548	AZTEC, NM
06/30/2013	DAVID ASPENSON	5090	COLORADO SPRINGS, CO
06/30/2013	BRANDI RIDDLE	5478	ALBUQUERQUE, NM
06/30/2013	ERIC HOWELL	5723	PANAMA CITY, FL
06/30/2013	RAMI SOUSSOU	6221	·
07/31/2013	THERESA GUTIERREZ	1644	ALBUQUERQUE, NM
07/31/2013	ROBERT BORGESON	4000	ALBUQUERQUE, NM
07/31/2013	LISA FARRELL	4712	ALBUQUERQUE, NM
07/31/2013	BARBRA SANDERS	5035	CHATHAM, IL
07/31/2013	KARL-LUDWIG SOLL	5512	RAMSEY, NJ
07/31/2013	KRISTA MARTIN	6469	FARMINGTON, NM
08/31/2013	D. MCGEE	1174	FARMINGTON, NM
08/31/2013	JOHN GRANT	1496	LAS CRUCES, NM
08/31/2013	ALBERT BUSS	1748	SPOKANE, WA
08/31/2013	JENNIE ENHOLM	2257	PASO ROBLES, CA
08/31/2013	RAYMOND LARKIN	3031	EL PASO,TX
08/31/2013	MARY ROMERO	3528	LASVEGAS, NM
08/31/2013	JULIE HUDSON	3825	ALBUQUERQUE, NM
08/31/2013	MARY HOMOLKA	4589	FARMINGTON, NM
08/31/2013	LAURA BOEHM	4681	DENVER, CO
08/31/2013	HELEN BRONSKI	5335	PHOENIX, AZ
08/31/2013	MEGAN MALONE	5386	GLENWOOD SPRINGS, CO
08/31/2013	PAMELA TUCKER5	342	FORT DAVIS, TX
08/31/2013	DIANE BARNEY	5531	ALBUQUERQUE, NM
08/31/2013	TRACIE HARLEY	5752	SAINT JOHNS, FL
08/31/2013	JAMES ANDREWS	6169	LIVERMORE, CA
08/31/2013	SHARMILA SELVARAJAH	6260	BROOKLYN
09/30/2013	DAVID ANDREWS	906	HENDERSON, NV
09/30/2013	HERMAN RAUCH	1249	ALBUQUERQUE, NM
09/30/2013	PHIL RASBAND	1561	FARMINGTON, NM
09/30/2013	S. MANGANARO	2176	CARLSBAD, NM
09/30/2013	CHERYL KETCHIE	2277	HOUSTON, TX
09/30/2013	ANTHONY ROMO	2607	ALBUQUERQUE, NM
09/30/2013	SANDRA MCNEIL	2841	SANTA MARIA, CA
09/30/2013	DAVID WILLIS	3215	ALBUQUERQUE, NM
09/30/2013	EDWIN DRUMMOND	3599	DENVER, CO
09/30/2013	ROSELLA CLIFFORD	3611	ALBUQUERQUE, NM
09/30/2013	LORENZO GARCIA	3614	ALBUQUERQUE, NM
09/30/2013	MARK LANDY	3793	PHOENIX, AZ
09/30/2013	MARIE MESSNER	4033	CORTEZ, CO
09/30/2013	ALLENWESSON	4760	SAN ANTONIO, TX
09/30/2013	RACHEL KUENSTLER	5139	SPRINGERVILLE, AZ
09/30/2013	VICKI MCCOY	5221	ARLINGTON, VA
09/30/2013	JEREMY JACKSON	5725	HOUSTON, TX
09/30/2013	DAWN WALKER	5775	ALBUQUERQUE, NM
09/30/2013	SHANNON MALONE	6682	BAYFIELD, CO
10/31/2013	ROBERT LOWERY	1115	ROSWELL, NM
10/31/2013	JOHN KEENE	1113	WEATHERFORD, TX
10/31/2013	ELAINE MCKINNEY	3617	LAS CRUCES, NM
10/ 31/ 2013	LEMINE MICKININE!	3017	LAS CRUCES, INVI

Licenses that have been cancelled (continued)

10/31/2013	DEBORAH HARRIS	5097	RATON, NM
10/31/2013	JOHN HOFFMANN	5471	SALEM, OR
10/31/2013	LAWRENCE WARFIELD	6320	CAVE CREEK, AZ
11/30/2013	JON WORTLEY	1097	CLOUDCROFT, NM
11/30/2013	KELLY WILLIAMS	1836	PLACITAS, NM
11/30/2013	MALCOLM JOHNSON	4387	DEBARY, FL
11/30/2013	CRAIG PERL	5852	PARADISE VALLEY, AZ
11/30/2013	IOSEPH MADDOX	6317	TAMPA FL

Please provide us with a current email address... Thank you!

ADDRESS CHANGE? LET US KNOW!

Name (Last, First, MI)		
Certificate Number	New Address For: Home	Business
Employer Name		
Daytime Telephone	Email	
Mailing Address:		
Signature		

Mail to: New Mexico Public Accountancy Board 5200 Oakland NE, Suite D Albuquerque, NM 87113

Pursuant to 16 NMAC 60.5.11, "Each applicant, certificate, or firm permit holder and each person required to be registered with the board under the act shall notify the board, in writing, of any and all changes in such person's mailing address and the effective date thereof within 30 days before or after such effective date."