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Resource for Regulation and Professional Services.

Board Effectiveness and Legislative Support Committee

LEGISLATIVE SUPPORT PROJECTS



Report From

Donald H. Burkett, CPA

Committee Chair





# Board Effectiveness and Legislative Support Committee

Charge: Develop strategies to assist
Boards of Accountancy in efforts to
improve effectiveness and support the
Director of Legislative and Governmental
Affairs in developing an effective
legislative strategy.





#### **2012-2013 Focus**

- Monitor legislation and regulation impacting Boards of Accountancy
- Assist in prioritizing requests for legislative assistance
- Assist in developing a legislative affairs network
- Identify tools to enhance the effectiveness of Boards of Accountancy



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Committee Member	Board Affiliation
Donald H. Burkett (SC) J. Michael Barham, (NC)	CPA Board Member Board Staff
A. Carlos Barrera (TX) Jennifer Brundige (TN)	CPA Board Member Consumer Board Member
Stephen H. Epstein (MI) Gary L. Fish (IL)	CPA Board Member CPA Board Member
Wanda W. Goodson (GA) Sharon A. Jensen (MN)	CPA Board Member CPA Board Member
Jeffery L. Johnson (AK) Andrea M. Kilmer (VA)	CPA Board Member CPA Board Member
David R. Nance (NC) Richard C. Sweeney (WA)	Board Staff Board Staff
H. Steven Vogel (FL)	Consumer Board Member
John Johnson – Staff Liaison	





#### Committee Meeting Dates

December 19, 2012 – Conference Call February 13, 2013 – Nashville, TN May 21, 2013 – Conference Call August 12, 2013 – Chicago, IL

#### Sub-Committee Meeting Dates

June 14, 2013 – Conference Call -- Legislative Affairs Network Sub-Committee

July 11, 2013 – Conference Call – Prioritizing Legislative Support Sub-Committee

July 29, 2013 – Conference Call – Board Effectiveness Sub-Committee





### Monitor legislation and regulation impacting Boards of Accountancy

- Creation of the new bill-tracking program
  - ➤ 50 States, Puerto Rico, District of Columbia & Congress
- On-line bill tracking program
  - ➤ NASBA Website
- Foster a greater unity among BOAs





### Assist in prioritizing request for legislative assistance

- Protect the public interest
- Enhance the effectiveness of BOAs
- Advance the common interests of BOAs
- Promote the advancement of the UAA





### Assist in developing a legislative affairs network

- State Society
- CPA State Executive Association (CPA-SEA)
- AICPA and its federal/state legislative teams
- The Accountants Coalitions (TAC)
- Congressional CPA Caucus
- Relevant Congressional committees
- Key Person Contact





### Identify tools to enhance the effectiveness of Boards of Accountancy

- New Board training program/manual
- Identify practices for BOAs to become more proactive in identifying violations
- Measuring Board Effectiveness
  - Survey questions developed
  - > ALPHA Test (9 jurisdiction) 9/25/13



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# Questions?

