



NASBA

*35th Annual Conference for
Executive Directors & Board Staff*

MISSION DRIVEN - MEMBER FOCUSED

Agenda

TUESDAY, MARCH 14, 2017

9:00 am – 1:00 pm	Executive Directors Committee Meeting (Committee Members Only)	Gris Gris (Level Two)
9:00 am – 1:00 pm	State Society Relations Committee Meeting (Committee Members Only)	Choctaw (Level Two)
1:00 – 2:00 pm	Registration	Foyer (Lobby Level)
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2:00 – 2:05 pm	Welcome Presiding: Wade A. Jewell, Executive Director Virginia Board of Accountancy Ralph Thomas, CEO New Jersey Society of CPAs	Grand Ballroom (Lobby Level)
2:05 – 2:50 pm	CPA Pipeline - Building the Profession (Open discussion with State Society CEOs) Moderators: Wade A. Jewell, Executive Director Virginia Board of Accountancy Ralph Thomas, CEO New Jersey Society of CPAs Speakers: Alfonzo Alexander, Chief Relationship Officer NASBA Ed Barnicott, Vice President, Strategic Planning & Program Management NASBA James Suh, Director, Continuous Improvement & Analytics NASBA	Grand Ballroom (Lobby Level)

TUESDAY, MARCH 14, 2017 continued

2:50 – 3:50 pm	Peer Review Administration (Open discussion with State Society CEOs)	Grand Ballroom (Lobby Level)
	Moderator: Randy Ross, Executive Director Oklahoma Accountancy Board	
	Speakers: Rebecca Gebhardt, Associate Director, Regulatory Compliance Programs NASBA	
	Susan S. Coffey, CPA, CGMA, Executive Vice President, Public Practice AICPA	
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3:50 – 4:00 pm	Break	Foyer (Lobby Level)
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4:00 – 4:30 pm	Legislative Updates (Open discussion with State Society CEOs)	Grand Ballroom (Lobby Level)
	Moderator: Pamela Ivey, Executive Director Wyoming Board of CPAs	
	Speakers: John W. Johnson, Director, Legislative & Governmental Affairs NASBA	
	Mat Young, Vice President, State Regulatory and Legislative Affairs AICPA	
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4:30 – 5:00 pm	Education and Accreditation (Open discussion with State Society CEOs)	Grand Ballroom (Lobby Level)
	Moderator: Pamela Ivey, Executive Director Wyoming Board of CPAs	
	Speaker: Brentni Henderson, Associate Director, Business Development & Research NASBA	
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5:00 pm	Recess	
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6:00 – 8:00 pm	Welcome Reception	Fleur de Lis & Courtyard (Lobby Level)

WEDNESDAY, MARCH 15, 2017

8:00 – 9:00 am	Breakfast (with Legal Counsel and State Society CEOs)	Evangeline (Lobby Level)
9:00 – 9:45 am	NASBA Report (with Legal Counsel and State Society CEOs) Moderator: Wade A. Jewell, Executive Director Virginia Board of Accountancy Speakers: Telford A. Lodden, CPA, 2016-2017 Chair NASBA Ken L. Bishop, President & CEO NASBA	Grand Ballroom (Lobby Level)
9:45 – 10:15 am	Legal Cases and Other Developments Impacting the Profession (with Legal Counsel and State Society CEOs) Moderator: Jimmy Corley, Executive Director Arkansas State Board of Public Accountancy Speakers: Noel Allen, Esq., President Allen & Pinnix, P.A. Nathan Standley, Esq., Attorney Allen & Pinnix, P.A.	Grand Ballroom (Lobby Level)
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10:15 – 10:45 am	Break	Foyer (Lobby Level)
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10:45 – 11:15 am	Uniform CPA Examination Updates (Open discussion with State Society CEOs) Moderator: Dick Carroll, Executive Director Kentucky Board of Accountancy Speakers: Robin L. Stackhouse, Director Exam Development and Production – Public Accounting AICPA Patricia Hartman, Director of Client Services NASBA	Grand Ballroom (Lobby Level)
11:15 am – 12:00 pm	NASBA Update: CPE Audit Tool & Gateway (Open discussion with State Society CEOs) Moderator: Wade A. Jewell, Executive Director Virginia Board for Accountancy Speaker: Cheryl Farrar, Chief Information Officer NASBA	Grand Ballroom (Lobby Level)
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12:00 – 1:00 pm	Lunch (with Legal Counsel and State Society CEOs)	Evangeline (Lobby Level)

WEDNESDAY, MARCH 15, 2017 continued

1:00 – 1:30 pm	Recognition (with Legal Counsel and State Society CEOs) Presiding: Wade A. Jewell, Executive Director Virginia Board of Accountancy	Grand Ballroom (Lobby Level)
1:30 – 2:15 pm	Open Discussion (with State Society CEOs) Discussion Leaders: Wade A. Jewell, Executive Director Virginia Board of Accountancy Ralph Thomas, CEO New Jersey Society of CPAs	
2:15 pm	Adjourn joint sessions with State Society CEOs	
2:30 – 3:30 pm	Regional Breakouts (4 groups) (Closed Session) Region 1 Discussion Leader: Pamela Ivey ● Region 2 Discussion Leader: Tom DeGroot ● Region 3 Discussion Leader: Jimmy Corley ● Region 4 Discussion Leader: Dick Carroll ●	Bourbon (Lower Level) Evangeline A (Lobby Level) Regal Suite (Lobby Level) Royal Conti (Lower Level)
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3:30 – 4:00 pm	Break	Foyer (Lobby Level)
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4:00 – 5:00 pm	Regional Breakouts (4 groups) Continued	
5:00 pm	Recess	

THURSDAY, MARCH 16, 2017

8:00 – 9:00 am	Breakfast (with Legal Counsel)	Evangeline (Lobby Level)
9:00 – 10:00 am	Ethical Leadership – An Ongoing Discussion Moderator: Wade A. Jewell, Executive Director Virginia Board of Accountancy Speakers: Alfonzo Alexander, President NASBA Center for the Public Trust Dr. James M. Burke Director, Performance Management Group Virginia Commonwealth University	Grand Ballroom (Lobby Level)

THURSDAY, MARCH 16, 2017 continued

10:00 – 10:30 am	CPE Compliance/Reciprocity Moderator: Tom DeGroot, Executive Director Missouri State Board of Accountancy Speaker: Amy Tongate, Manager, CPE Audit Service NASBA	Grand Ballroom (Lobby Level)
10:30 – 11:00 am	Break	Foyer (Lobby Level)
11:00 – 11:30 am	CPA Exam – Test Security Moderator: Wade A. Jewell, Executive Director Virginia Board of Accountancy Speaker: Kimberly Farace, Team Leader, Client Services Prometric	Grand Ballroom (Lobby Level)
11:30 am – 12:00 pm	Use of Exam Data and Analytics Moderator: Martin Pittioni, Executive Director Oregon Board of Accountancy Speaker: James Suh, Director, Continuous Improvement & Analytics NASBA	Grand Ballroom (Lobby Level)
12:00 – 1:15 pm	Lunch (with Legal Counsel)	Evangeline (Lobby Level)
1:15 – 1:45 pm	Communications & Outreach Moderator: Randy Ross, Executive Director Oklahoma Accountancy Board Speaker: Thomas G. Kenny Director, Communications NASBA	Grand Ballroom (Lobby Level)
2:00 – 2:45 pm	Breakout Sessions (Closed Sessions) Executive Directors (only) Moderator: Wade A. Jewell, Executive Director Virginia Board of Accountancy Board Staff (only) Moderator: Kelli Anderson, Communications Manager Virginia Board of Accountancy	Grand Ballroom (Lobby Level) Fleur de Lis (Lobby Level)
2:45 – 3:15 pm	Break	Foyer (Lobby Level)

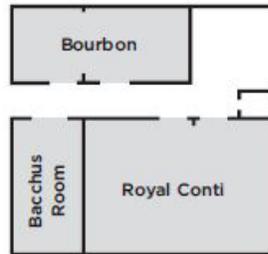
THURSDAY, MARCH 16, 2017 continued

3:15 – 4:30 pm	Breakout Sessions Continue (Closed Sessions)	Grand Ballroom (Lobby Level)
4:30 – 5:00 pm	Q & A Session with NASBA Leadership (Executive Directors Only - Closed Session) Presiding: Wade A. Jewell, Executive Director Virginia Board of Accountancy	Grand Ballroom (Lobby Level)
5:00 pm	Adjourn	
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6:30 pm	Closing Celebration (Buses to depart from Conti Entrance at 6:30 pm)	Mardi Gras World

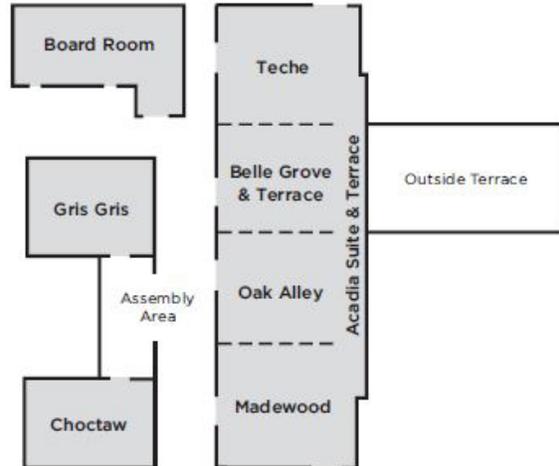
FRIDAY, MARCH 17, 2017

9:00 am – 12:00 pm	Executive Directors Committee Meeting (Committee Members Only)	Board Room (Level Two)
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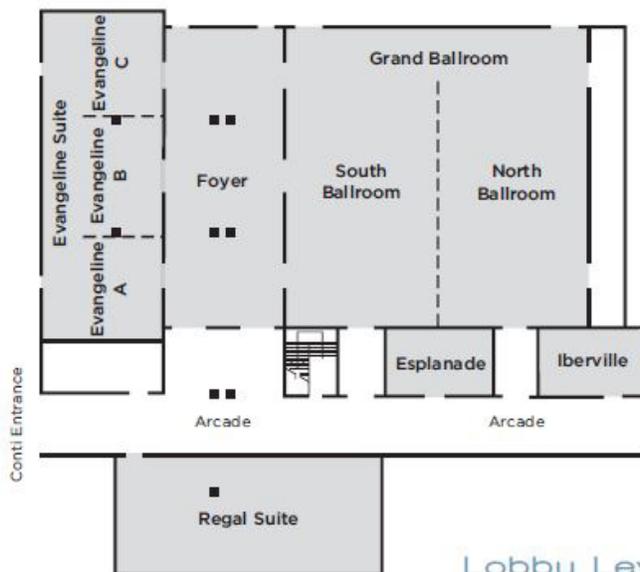
Royal Sonesta Floor Map



Lower Level



Level Two



Lobby Level - First Floor

