

NASBA

113th Annual Meeting

November 2-4, 2020

RESILIENCE

MISSION DRIVEN - MEMBER FOCUSED

Agenda

FOREWORD

Recognizing the need for cooperation and communication among State Boards of Accountancy, NASBA sponsors an Annual Meeting each fall that provides a unique opportunity for state board members, executive directors and others to discuss freely and candidly the major issues facing state regulation of public accountancy, and by doing so shape the future.

NASBA's 113th Annual Meeting is the first such meeting to be virtual. Its theme is "Resilience." Using Zoom, we will exchange new ideas and consider how to help the boards protect the public. Participants will be encouraged to share their views with colleagues from other jurisdictions and consider the ways in which accountancy boards can continue to be responsive to the public's needs.

In addition to the robust agenda, during the breaks we invite you to enjoy the sweet sounds of Nashville. It is our hope that, in the near future, we will be able to resume holding large meetings in our headquarters' city, and you can enjoy Nashville's sweet sounds in person.



MONDAY, NOVEMBER 2, 2020 continued

11:10 a.m. – 12:00 p.m.

Accounting Education's Role in Evolution

The revised Uniform Accountancy Act Model Rules 5-1 and 5-2 place additional emphasis on IT- related courses, as well as underscore the state board's responsibility for recognizing accrediting organizations. In addition, the 2024 Uniform CPA Examination under development will be composed of different sections, going into more depth in some disciplines. To consider how schools with differing resources will be tackling this new guidance, we have called on the CEO of the American Accounting Association and the Dean of a school that yearly graduates many African American CPA candidates. To explain what accrediting bodies actually do and to what extent the boards can rely upon them, we will hear from the chief accreditation officer of the organization which accredits most of the schools producing most of the CPA candidates.

Moderator:

Stephanie M. Saunders, CPA
Chair, NASBA Education Committee
Shareholder, Saunders & Saunders, PC

Speakers:

Stephanie M. Bryant, Ph.D.
Executive Vice President and Chief Accreditation Officer
Association to Advance Collegiate Schools of Business

Yvonne L. Hinson, CPA, CGMA, Ph.D.

Chief Executive Officer
American Accounting Association

Kevin L. James, CPA, Ph.D.

Dean, Willie A. Deese College of Business and Economics
North Carolina A&T State University

BREAK

12:00 – 12:30 p.m.

Sweet Sounds of Nashville

Performer:

Damien Horne

Damien Horne, who lives in Nashville, is an international recording artist and co-host of the TV show "The Song." He is a top 20 hit song writer and has shared the stage with artists like John Legend, Keith Urban, The Commodores, and countless others!

AFTERNOON PLENARY SESSION

12:30 – 3:00 p.m.

12:30 – 1:00 p.m.

Update on the Uniform CPA Examination

Another practice analysis for the Uniform CPA Examination is underway and changes in the Examination are scheduled for July 2021, as well as January 2024. Year-round testing has come into place and additional international testing centers have been opened, with more under consideration. To add to this list of activities, the possibility of remote proctoring for the Uniform Examination in emergency situations is being discussed. Lots to cover.

Colleen K. Conrad, CPA

Executive Vice President and Chief Operating Officer, NASBA

Michael A. Decker

Vice President - Examinations, AICPA

MONDAY, NOVEMBER 2, 2020 continued

2:10 – 2:30 p.m.

Board of Accountancy Issues and Impact: A Field Report

While travel restrictions have kept Vice President Dan Dustin from attending state board meetings in person, he has held virtual meetings with boards throughout the country. Mr. Dustin will be addressing issues the boards have been talking about, including: the monitoring of the .CPA domain, peer review changes, consolidation, and how the Uniform Accountancy Act and Model Rules are being implemented in the states.

Daniel J. Dustin, CPA

Vice President – State Board Relations, NASBA

2:30 – 2:40 p.m.

NASBA Center for the Public Trust Goes Virtual

Though college students may not be on campus and state boards may be holding only virtual meetings and hearings, the NASBA Center for the Public Trust (CPT) has been engaged in efforts to promote ethical behavior. CPT President Alfonzo Alexander reports on how the CPT is keeping up their campaign for making ethical choices in complex situations.

Alfonzo Alexander

President, NASBA Center for the Public Trust

2:40 – 3:00 p.m.

Legislative Update

Bills are being filed, lobbying groups are gearing up for action, and the legislative sessions are ready to begin once we get past Election Day. Director John Johnson will alert all to legislation that is going to be up for debate in the next few days, weeks and months. He will provide a couple of key takeaways from recent court cases of special significance to licensing boards. Plus, John may even share some coming attractions from a study backing the economic importance of professional licensing, soon to be released by Oxford Economics.

John W. Johnson

Director, Legislative and Governmental Affairs, NASBA

3:00 p.m.

RECESS



TUESDAY, NOVEMBER 3, 2020

10:00 – 10:55 a.m.

Regional Breakout Meetings

(State board members and staff use designated Zoom number to participate)

Representatives from neighboring jurisdictions have an opportunity to interact in an informal session to network and discuss matters of mutual concern. Regional directors will moderate the discussions. Attendance at these sessions is limited to state board members and board staff.

Central Region

Faye D. Miller, CPA

Secretary and past president, North Dakota State Board of Accountancy
Chief Auditor, Basin Electric Power Coop

Great Lakes Region

Kenya Y. Watts, CPA

Member, Accountancy Board of Ohio
Manager Business Services, BHM CPA Group

Middle Atlantic Region

Alison L. Houck, CPA

Member and past president, Delaware State Board of Accountancy
Partner, Faw, Casson & Co., LLP

Mountain Region

Jason D. Peery, CPA

Chair, Idaho State Board of Accountancy
Partner, Grow Rasmussen LLP

Northeast Region

Stephen F. Langowski, CPA

Vice Chair, New York State Board for Public Accountancy
Retired partner, KPMG

Pacific Region

Katrina L. Salazar, CPA

Member and past president, California Board of Accountancy
Chief Financial Officer, California Correctional Peace Officers Association

Southeast Region

Andy Bonner, CPA, CGMA

Member, Tennessee State Board of Accountancy
Executive Vice President & CFO, First Century Bank

Southwest Region

C. Jack Emmons, CPA, CFE

Chair, New Mexico Public Accountancy Board
C. Jack Emmons, CPA, Albuquerque, NM

WEDNESDAY, November 4, 2020

10:00 – 11:00 a.m.

State Board Presidents' and Chairs' Meeting

Board of Accountancy presidents and chairs are invited to meet with members of the NASBA Board of Directors for an exchange of ideas.

Moderator:

A. Carlos Barrera, CPA

2020-2021 Chair, NASBA

11:00 a.m. – 12:00 p.m.

Executive Directors' and State Boards' Staff Meeting

Board of Accountancy administrative staff will have an opportunity to gather to update each other on their states' activities.

Moderator:

Kent Absec

2020-2021 Chair, Executive Directors Committee

Executive Director, Idaho State Board of Accountancy



Mission Driven - Member Focused