

# NASBA

## Legal Counsel Virtual Conference

March 18, 2020

### AGENDA

9:30 – 10:00 am

#### **Zoom 101**

(ED Virtual Conference; Please use ED Zoom link for this session.)

Speaker: Thomas Kenny  
Chief Communications Officer, NASBA

10:00 – 10:30 am

#### **Legal Cases and Other Developments Impacting the Profession**

(ED Virtual Conference; Please use ED Zoom link for this session.)

Speaker: Brie Allen, Esq.  
Regulatory Counsel, NASBA

10:30 – 11:30 am

#### **Investigations**

(Legal Virtual Conference; Please use Legal Zoom link for this session.)

Speakers: Sharron Waugh, CPA, Investigator  
Tennessee State Board of Accountancy

Pat Thorne, CPA, Investigator  
Nevada State Board of Accountancy

11:30 am – 12:10 pm

#### **Roll Call**

(Legal Virtual Conference; Please use Legal Zoom link for this session.)

Moderators: Elizabeth Wolfe, Esq.  
Regulatory Counsel, NASBA

Maria Caldwell, Esq., Chief Legal Officer & Director,  
Compliance Services, NASBA

12:10 – 12:45 pm

#### **BREAK FOR LUNCH**

12:45 – 1:30 pm

#### **Ethics**

(Legal Virtual Conference; Please use Legal Zoom link for this session.)

Speaker: Frank Trainor, Esq.  
North Carolina Board of Accountancy

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1:30 – 2:00 pm

#### **CPA Examination Update - Optional**

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Speaker: Colleen Conrad, CPA  
COO and Executive Vice President, NASBA

2:00 – 3:00 pm

#### **Administrative Hearings – Tentative Pending Speaker Confirmation**

(Legal Virtual Conference; Please use Legal Zoom link for this session.)

3:00 – 4:00 pm

#### **CPA Industry Trends and Technologies**

(Legal Virtual Conference; Please use Legal Zoom link for this session.)

Speaker: Tom Hood, CPA, CITP, CGMA  
CEO, Maryland Association of CPAs  
CEO & Founder, Business Learning Institute

4:00 – 5:00 pm

#### **Inside Peer Review**

(Legal Virtual Conference; Please use Legal Zoom link for this session.)

Speaker: Arthur L. Sparks, Jr., CPA, CGMA  
Member/Partner, Alexander Thompson Arnold PLLC