



Wifi Network: HILTON_MEETINGS Password: regional19

Social Media Hashtag: #NASBAregional
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AGENDA

2019 Eastern Regional Meeting

June 11-13 | Washington, DC

MONDAY, JUNE 10

6:00 – 8:00 pm	Dinner for New Accountancy Board Members (and guests)	<i>North Gate Grill (Lobby Level)</i>
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TUESDAY, JUNE 11

8:00 – 9:00 am	New Accountancy Board Member Breakfast	<i>Ohio</i>
9:00 am – 3:00 pm	New Accountancy Board Member Orientation	<i>South American</i>
4:00 – 5:00 pm	Registration	<i>Presidential Ballroom Foyer</i>
6:00 – 8:00 pm	Welcome Reception	<i>Congressional</i>

WEDNESDAY, JUNE 12

7:30 – 8:45 am	Communications Breakfast <i>(All Attendees Welcome)</i>	<i>Statler</i>
7:30 – 9:00 am	Breakfast <i>(All Welcome)</i>	<i>Congressional</i>
9:00 am – 12:00 pm	General Session - Moderator: Catherine R. Allen	<i>Presidential Ballroom</i>
9:00 – 9:15 am	Welcome from Regional Directors	
9:15 – 9:25 am	Welcome to Washington, DC Ernest Chrappah, Acting Director, District Department of Consumer and Regulatory Affairs (CDA)	
9:25 – 10:10 am	Update from NASBA Leadership Janice L. Gray, Chair, NASBA Ken L. Bishop, President & CEO, NASBA	
10:10 – 10:40 am	Speaking with Gen Z Moderator: Alfonzo Alexander, President, NASBA Center for the Public Trust Panelists: Dakota Cannoy, Marshall University Kate Costello, University of Tennessee Makayleigh Lackey, Lipscomb University	
10:40 – 11:00 am	BREAK	<i>Presidential Ballroom Foyer</i>



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WEDNESDAY, JUNE 12 (continued)

11:00 am – 12:00 pm	The Evolution of the CPA Profession: Next Steps Catherine R. Allen, Chair, CPA Evolution Working Group Daniel J. Dustin, Vice President, State Board Relations, NASBA	<i>Presidential Ballroom</i>
12:00 – 1:15 pm	LUNCH (All meeting attendees – Assigned tables)	<i>Congressional</i>
1:15 – 2:15 pm	General Session - Moderator: Michael Womble	<i>Presidential Ballroom</i>
1:15 – 1:45 pm	Adding Experience and Other UAA Projects J. Coalter Baker, Chair, Uniform Accountancy Act Committee	
1:45 – 2:15 pm	The Anti-Regulation Battle: Building the Toolkit John W. Johnson, Director, Legislative and Governmental Affairs, NASBA Layle Nelson, Sr. VP Public Affairs, CRAFT Media/Digital LLC	
2:15 – 2:30 pm	BREAK	<i>Presidential Ballroom Foyer</i>
2:30 – 4:30 pm	Meet with Your Region Great Lakes: Sheldon Holzman, Great Lakes Regional Director Middle Atlantic: Michael Womble, Middle Atlantic Regional Director Northeast: Catherine R. Allen, Northeast Regional Director Southeast: J. Andy Bonner, Southeast Regional Director <i>(Participation limited to Board of Accountancy members, staff and former Board of Accountancy members. Each Region will meet in a separate room with the Regional Director leading the discussion. Election of Nominating Committee Representatives in Great Lakes and Northeast Regions.)</i>	<i>New York Pan American Ohio Senate</i>
2:30 – 3:30 pm	Seminar for Other Attendees: Speak Up on Legislation in Your Jurisdiction Moderator: John W. Johnson	<i>Statler</i>
4:30 pm	RECESS	
4:45 pm	Call to Leadership Reception	<i>North Gate Grill (Lobby Level)</i>

THURSDAY, JUNE 13

7:30 – 8:45 am	Board Presidents’/Chairs’ Breakfast Meeting Moderator: Janice L. Gray	<i>New York</i>
7:30 – 8:45 am	Board Executive Directors’ Breakfast Meeting Moderator: Richard C. Carroll, Chair, Executive Directors Committee	<i>Massachusetts</i>
7:30 – 9:00 am	Breakfast <i>(All Welcome)</i>	<i>South American</i>
9:00 am – 12:00 pm	General Session - Moderator: Sheldon Holzman	<i>Presidential Ballroom</i>
9:00 – 9:15 am	Report from Regional Breakouts Moderator: Sheldon P. Holzman Panelists: Regional Directors	



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THURSDAY, JUNE 13 (continued)

9:15 – 9:45 am	Legal Update Noel L. Allen, Outside Legal Counsel, NASBA	
9:45 – 10:15 am	Reinvigorating the Peer Review Program James Brackens, Vice President – Ethics & Practice Quality, AICPA	
10:15 – 10:45 am	Proposed Peer Review Model Jack F. Dailey, Jr., Chair, Compliance Assurance Committee Richard C. Carroll, Chair, Executive Directors Committee	
10:45 – 11:00 am	BREAK	<i>Presidential Ballroom Foyer</i>
11:00 – 11:15 am	Report from Examination Review Board Barbara A. Ley, Chair, Examination Review Board	
11:15 am – 12:00 pm	Education Research Reports Moderator: Wade A. Jewel, Director, NIES and President, AEQUO Panelists: Dr. Hiu Lam Choy, Drexel University Dr. Linda J. Matuszewski, Northern Illinois University	
12:00 – 1:00 pm	LUNCH (Meeting Attendees Only)	<i>South Americann</i>
1:00 – 3:30 pm	General Session - Moderator: Andy Bonner	<i>Presidential Ballroom</i>
1:00 – 1:30 pm	Driving CPE Audit Efficiency and CPE Compliance Maria L. Caldwell, Director, Compliance Services & CLO, NASBA Erin Buchanan, Sr. Account Manager, CPE Audit Services, NASBA	
1:30 – 2:00 pm	Pioneering Tech Change in State Government: Ohio and Bitcoin Project W. Michael Fritz, Chair, Regulatory Response Committee	
2:00 – 2:30 pm	Uniform CPA Examination Developments Colleen K. Conrad, Executive Vice President & COO, NASBA Michael A. Decker, Vice President-Examinations, AICPA	
2:30 – 3:00 pm	The CPA’s Responsibility for Digital Records Brenner Allen, Allen & Pinnix Barry M. Berkowitz, Nominating Committee	
3:00 – 3:15 pm	Questions for NASBA Leadership Janice L. Gray Ken L. Bishop	
3:15 – 3:30 pm	RAFFLE	
3:30 pm	ADJOURN	
6:30 pm	Celebration	<i>Presidential Ballroom</i>

SECOND FLOOR CAPITAL HILTON

