



Wifi Network: NASBA2018 Password: regional18

Social Media Hashtag: #NASBAregional
Meeting App www.eventmobi.com/nasba Password: regional18

AGENDA

2018 Western Regional Meeting June 26-28, Olympic Valley, California

MONDAY, JUNE 25

6:00 – 8:00 pm Dinner for New Accountancy Board Members (& guests) *Montagna •*

TUESDAY, JUNE 26

8:00 – 9:00 am New Accountancy Board Member Breakfast *Montagna •*
 9:00 am – 3:15 pm New Accountancy Board Member Orientation Program *Emigrant Peak •*
 4:30 – 5:30 pm Regional Meeting Registration *Lobby*
 6:00 – 8:00 pm Welcome Reception *Sun & Spa Deck •*

WEDNESDAY, JUNE 27

7:30 – 8:45 am Communications Breakfast (*All Attendees Welcome*) *Alpine B*
 7:30 – 9:00 am Breakfast (*All Welcome*) *Cascades •*

9:00 am – 12:00 pm General Session - Moderator: Nicola Neilon ***Grand Sierra B***

9:00 – 9:15 am Welcome from Regional Directors
 9:15 – 10:00 am Update from NASBA Leadership
Theodore W. Long, Jr., Chair, NASBA
Ken L. Bishop, President and CEO, NASBA

10:00 – 10:30 am Legislative Trends
John W. Johnson, Director – Legislative and Governmental Affairs, NASBA

10:30 – 11:00 am Break *Sierra Foyer*

11:00 – 11:45 am Considering a New Pathway to CPA
Colleen K. Conrad, Executive Vice President & COO, NASBA
Daniel J. Dustin, Vice President – State Board Relations, NASBA

11:45 am – 12:00 pm Overview of International Agreements
Sharon A. Jensen, Chair, IQAB

12:00 – 1:15 pm LUNCH (*All meeting attendees*) *Cascades*

All meetings are on the Lobby Level, except the rooms noted by the following symbol: • = Conference Level



Wifi Network: NASBA2018 Password: regional18

Social Media Hashtag: #NASBAregional
Meeting App www.eventmobi.com/nasba Password: regional18

WEDNESDAY, JUNE 27 (continued)

1:15 – 2:15 pm	General Session - Moderator: Katrina Salazar	Grand Sierra B
1:15 – 2:00 pm	<p>Asked and Answered: Report of the Reorganization Impact Task Force</p> <p>Moderator: Alfonso Alexander, Chief Relationship Officer, NASBA</p> <p>Susan S. Coffey, Executive Vice President, AICPA</p> <p>John F. Dailey, Jr., Chair, Reorganization Impact Task Force</p> <p>Randall Ross, Chair, Executive Directors Committee</p>	
2:00 – 2:15 pm	Break	Sierra Foyer
2:15 – 4:15 pm	<p>Meet with Your Region</p> <p>Central: Sharon A. Jensen, Central Regional Director</p> <p>Mountain: Nicola Neilon, Mountain Regional Director</p> <p>Pacific: Katrina Salazar, Pacific Regional Director</p> <p>Southwest: C. Jack Emmons, Southwest Regional Director</p> <p><i>(Participation limited to Board of Accountancy members, staff and former Board of Accountancy members. Election of Nominating Committee Representatives in Central and Pacific Regions.)</i></p>	<p>Tinkers Knob</p> <p>Castle Peak</p> <p>Grand Sierra C</p> <p>Emigrant Peak</p>
2:15 – 3:15 pm	<p>Seminar for Other Attendees: Speak Up on Legislation in Your Jurisdiction</p> <p>Moderator: John W. Johnson</p>	Grand Sierra D
4:15 pm	Recess	
4:30 pm	Call to Leadership Reception	Spa Deck

THURSDAY, JUNE 28

7:30 – 8:45 am	<p>Board Presidents’/Chairs’ Breakfast Meeting</p> <p>Moderator: Theodore W. Long, Jr., Chair, NASBA</p>	Emigrant Peak •
7:30 – 8:45 am	<p>Board Executive Directors’ Breakfast Meeting</p> <p>Moderator: Randall Ross, Chair, NASBA Executive Directors Committee</p>	Papoose Peak •
7:30 – 9:00 am	Breakfast (<i>All Welcome</i>)	Alpine
9:00 am – 12:00 pm	General Session - Moderator: Sharon A. Jensen	Grand Sierra B
9:00 – 9:15 am	<p>Report from Regional Breakouts</p> <p>Moderator: Sharon A. Jensen</p> <p>Panelists: Regional Directors</p>	
9:15 – 9:45 am	<p>Education Research Projects</p> <p>Moderator: Alfonso Alexander, Chief Relationship Officer, NASBA</p> <p>Kimberly Swanson Church, University of Missouri – Kansas City</p> <p>Brandis Phillips, North Carolina A&T State University</p> <p>Reza Espahbodi, Washburn University</p>	

All meetings are on the Lobby Level, except the rooms noted by the following symbol: • = Conference Level



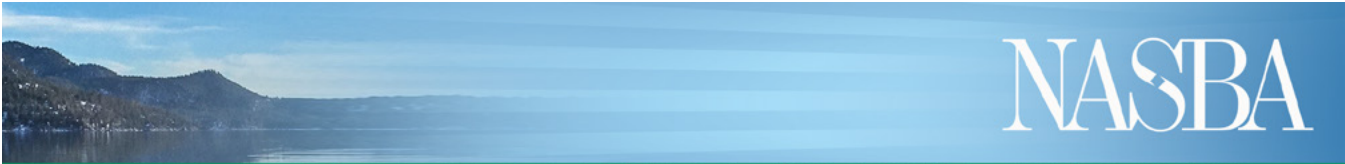
Wifi Network: NASBA2018 Password: regional18

Social Media Hashtag: #NASBAregional
Meeting App www.eventmobi.com/nasba Password: regional18

THURSDAY, JUNE 28 (continued)

9:45 – 10:15 am	Legal Update Noel L. Allen, NASBA Outside Legal Counsel	
10:15 – 10:30 am	Report from the CPA Examination Review Board Barbara A. Ley, Chair, CPA Examination Review Board	
10:30 – 10:45 am	Break	<i>Sierra Foyer</i>
10:45 – 11:30 am	Cryptocurrency and Regulation Carol Van Cleef, Partner, LeClairRyan, LLP	
11:30 am – 12:00 pm	Uniform CPA Examination Developments Colleen K. Conrad Michael A. Decker, Vice President – Examinations, AICPA	
12:00 – 1:00 pm	Lunch (<i>Meeting Attendees Only</i>)	<i>Cascades Restaurant •</i>
1:00 – 3:45 pm	General Session - Moderator: C. Jack Emmons	<i>Grand Sierra B</i>
1:00 – 1:30 pm	Ethics: What's on the Horizon Catherine R. Allen, Chair, Ethics Committee	
1:30 – 2:00 pm	Reaching Out – Joining Forces Moderator: Alfonzo Alexander Jose A. Campos, ALPFA Ryan Galloway, National Secretary, NABA Maria E. Caldwell, Chair, Diversity Committee	
2:00 – 2:15 pm	Break	<i>Sierra Foyer</i>
2:15 – 2:45 pm	Boards and Sexual Harassment Moderator: Nicola Neilon J. Randel Hill – Legal Counsel, Texas Board	
2:45 – 3:15 pm	Accounting Accreditation Advances Raymond N. Johnson, Chair, Education Committee	
3:15 – 3:30 pm	Questions for NASBA Leadership Theodore W. Long, Jr. Ken L. Bishop	
3:30 – 3:45 pm	Raffle Drawing	
3:45 pm	Adjourn	
6:30 pm	An Evening Celebration	<i>Pavilion</i>

All meetings are on the Lobby Level, except the rooms noted by the following symbol: • = Conference Level

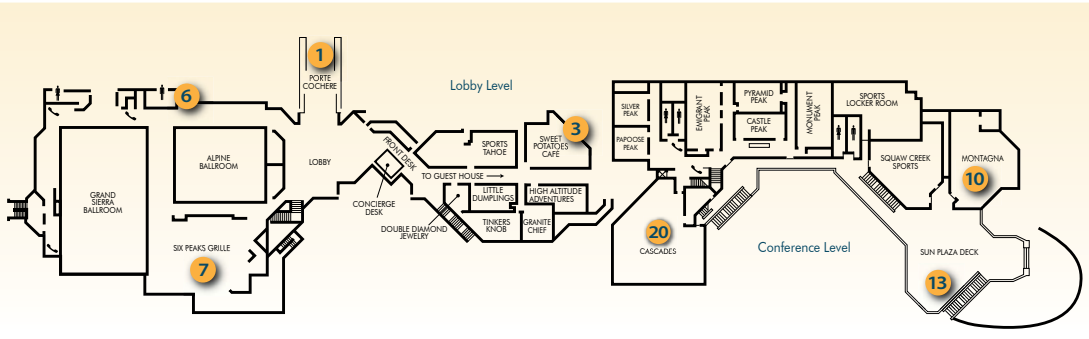


EASTERN AND WESTERN REGIONAL MEETINGS | MISSION DRIVEN - MEMBER FOCUSED

Wifi Network: NASBA2018 Password: regional18

Social Media Hashtag: #NASBAregional
Meeting App www.eventmobi.com/nasba Password: regional18

- 1 | Main Entrance Lobby
- 2 | Shopping Promenade
- 3 | Sweet Potatoes Café & Retail
- 4 | Guest House Building
- 5 | Conference Center Space
- 6 | Business Center
- 7 | Six Peaks Grille
- 8 | Squaw Creek Sports
- 9 | Ski & Golf Valet Service
- 10 | Montagna
- 11 | Robert Trent Jones, Jr. Golf Course Golf Start
- 12 | Squaw Creek Chairlift
- 13 | Sun Plaza Deck
- 14 | Spa at Squaw Creek & Executive Fitness Center
- 15 | Pavilion & Winter Ice-Rink
- 16 | Oasis Pool Complex
- 17 | Waterslide & Plunge Pool
- 18 | Sandy's Pub
- 19 | The Yurt
- 20 | Cascades



RESORT AT SQUAW CREEK™
LAKE TAHOE