



Wifi Network: NASBA2018 Password: regional18

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Meeting App www.eventmobi.com/nasba Password: regional18

AGENDA

2018 Eastern Regional Meeting June 5-7, Orlando, Florida

MONDAY, JUNE 4

6:00 – 8:00 pm	Dinner for New Accountancy Board Members (& guests)	<i>Sir Harry's</i>
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TUESDAY, JUNE 5

8:00 – 9:00 am	New Accountancy Board Member Breakfast	<i>Sir Harry's</i>
9:00 am – 3:15 pm	New Accountancy Board Member Orientation Program	<i>Carnegie</i>
4:30 – 5:30 pm	Regional Meeting Registration	<i>Grand Ballroom Foyer</i>
6:00 – 8:00 pm	Welcome Reception	<i>Promenade +</i>

WEDNESDAY, JUNE 6

7:30 – 8:45 am	Communications Breakfast <i>(All Attendees Welcome)</i>	<i>Vesey</i>
7:30 – 9:00 am	Breakfast <i>(All Welcome)</i>	<i>Bull & Bear Steakhouse</i>
9:00 am – 12:00 pm	General Session - Moderator: Stephanie M. Saunders	<i>Grand Ballroom</i>
9:00 – 9:15 am	Welcome from Regional Directors	
9:15 – 10:00 am	Update from NASBA Leadership Theodore W. Long, Jr., Chair, NASBA Ken L. Bishop, President and CEO, NASBA	
10:00 – 10:30 am	Legislative Trends John W. Johnson, Director – Legislative and Governmental Affairs, NASBA	
10:30 – 11:00 am	Break	<i>Grand Ballroom Foyer</i>
11:00 – 11:45 am	Considering a New Pathway to CPA Colleen K. Conrad, Executive Vice President & COO, NASBA Daniel J. Dustin, Vice President – State Board Relations, NASBA	
11:45 am – 12:00 pm	Overview of International Agreements Telford A. Lodden, Past Chair, NASBA	

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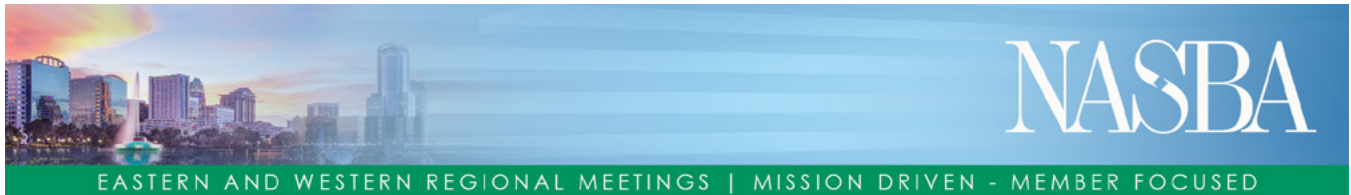
WEDNESDAY, JUNE 6 (continued)

12:00 – 1:15 pm	LUNCH (All meeting attendees)	Floridian JKL
1:15 – 2:15 pm	General Session - Moderator: Catherine R. Allen	Grand Ballroom
1:15 – 1:45 pm	Legal Update Noel L. Allen – NASBA Outside Legal Counsel	
1:45 – 2:00 pm	Report from the CPA Examination Review Board Barbara A. Ley – Chair, CPA Examination Review Board	
2:00 – 2:15 pm	Break	Jade-Lexington and Carnegie Foyers •
2:15 – 4:15 pm	Meet with Your Region Great Lakes: W. Michael Fritz, Director-at-Large, Past Great Lakes Regional Director Middle Atlantic: Stephanie A. Saunders, Middle Atlantic Regional Director Northeast: Catherine R. Allen, Northeast Regional Director Southeast: Casey Stuart, Southeast Regional Director <i>(Participation limited to Board of Accountancy members, staff and former Board of Accountancy members. Election of Nominating Committee Representatives in Middle Atlantic and Southeast Regions.)</i>	Vesey Madison Beekman Carnegie
2:15 – 3:15 pm	Seminar for Other Attendees: Speak Up on Legislation in Your Jurisdiction Moderator: John W. Johnson	Jade-Lexington •
4:15 pm	Recess	
4:30 pm	Call to Leadership Reception	Sir Harry's

THURSDAY, JUNE 7

7:30 – 8:45 am	Board Presidents'/Chairs' Breakfast Meeting Moderator: Theodore W. Long, Jr., Chair, NASBA	Liberty •
7:30 – 8:45 am	Board Executive Directors' Breakfast Meeting Moderator: Randall Ross, Chair, NASBA Executive Directors Committee	Sir Harry's
7:30 – 9:00 am	Breakfast (All Welcome)	Central Park Complex +
9:00 am – 12:00 pm	General Session - Moderator: W. Michael Fritz	Grand Ballroom
9:00 – 9:15 am	Report from Regional Breakouts Moderator: Stephanie M. Saunders Panelists: Regional Directors	
9:15 – 9:45 am	Education Research Projects Moderator: Alfonso Alexander, Chief Relationship Officer, NASBA Julie R. Trivitt, University of Arkansas Brandis Phillips, North Carolina A&T State University Reza Espahbodi, Washburn University	

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THURSDAY, JUNE 7 (continued)

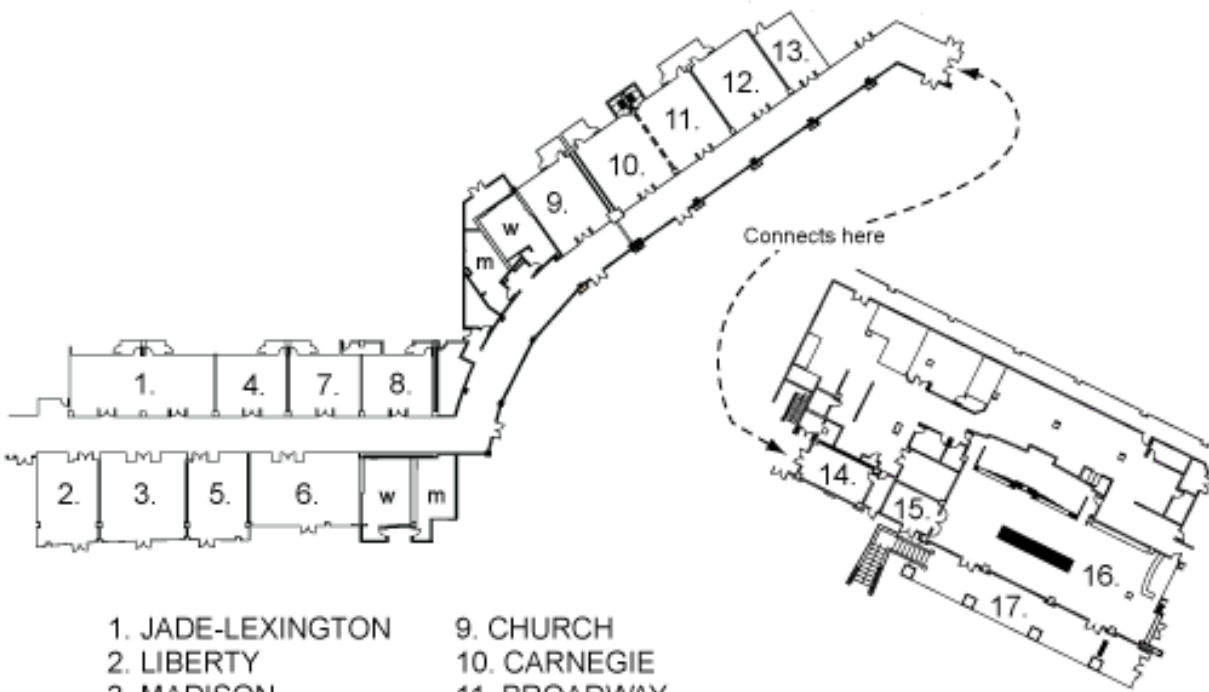
9:45 – 10:30 am	<p>Asked and Answered: Report of the Reorganization Impact Task Force Moderator: Alfonzo Alexander, Chief Relationship Officer, NASBA Susan S. Coffey, Executive Vice President, AICPA John F. Dailey, Jr., Chair, Reorganization Impact Task Force Randall Ross, Chair, Executive Directors Committee</p>	
10:30 – 10:45 am	Break	<i>Grand Ballroom Foyer</i>
10:45 – 11:30 am	<p>Cryptocurrency and Regulation Carol Van Cleef, Partner, LeClairRyan, LLP</p>	
11:30 am – 12:00 pm	<p>Uniform CPA Examination Developments Colleen K. Conrad Richard Gallagher, Director, Examination Content, AICPA</p>	
12:00 – 1:00 pm	Lunch (<i>Meeting Attendees Only</i>)	<i>Central Park Complex +</i>
1:00 – 3:45 pm	General Session - Moderator: Casey Stuart	<i>Grand Ballroom</i>
1:00 – 1:30 pm	<p>Ethics: What's on the Horizon Catherine R. Allen, Chair, Ethics Committee</p>	
1:30 – 2:00 pm	<p>Reaching Out – Joining Forces Moderator: Alfonzo Alexander Damaris Garcia-Schneider, Board of Directors, ALPFA Steven L. Harris, National Board Chairman, NABA Maria E. Caldwell, Chair, Diversity Committee</p>	
2:00 – 2:15 pm	Break	<i>Grand Ballroom Foyer</i>
2:15 – 2:45 pm	<p>Boards and Sexual Harassment Moderator: Catherine A. Allen Mary Ellen Clark, Legal Counsel, Florida Board</p>	
2:45 – 3:15 pm	<p>Accounting Accreditation Advances Raymond N. Johnson, Chair, Education Committee</p>	
3:15 – 3:30 pm	<p>Questions for NASBA Leadership Theodore W. Long, Jr. Ken L. Bishop</p>	
3:30 – 3:45 pm	Raffle Drawing	
3:45 pm	Adjourn	
6:30 pm	An Evening Celebration	<i>Central Park Complex +</i>

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WALDORF ASTORIA ORLANDO - GROUND LEVEL

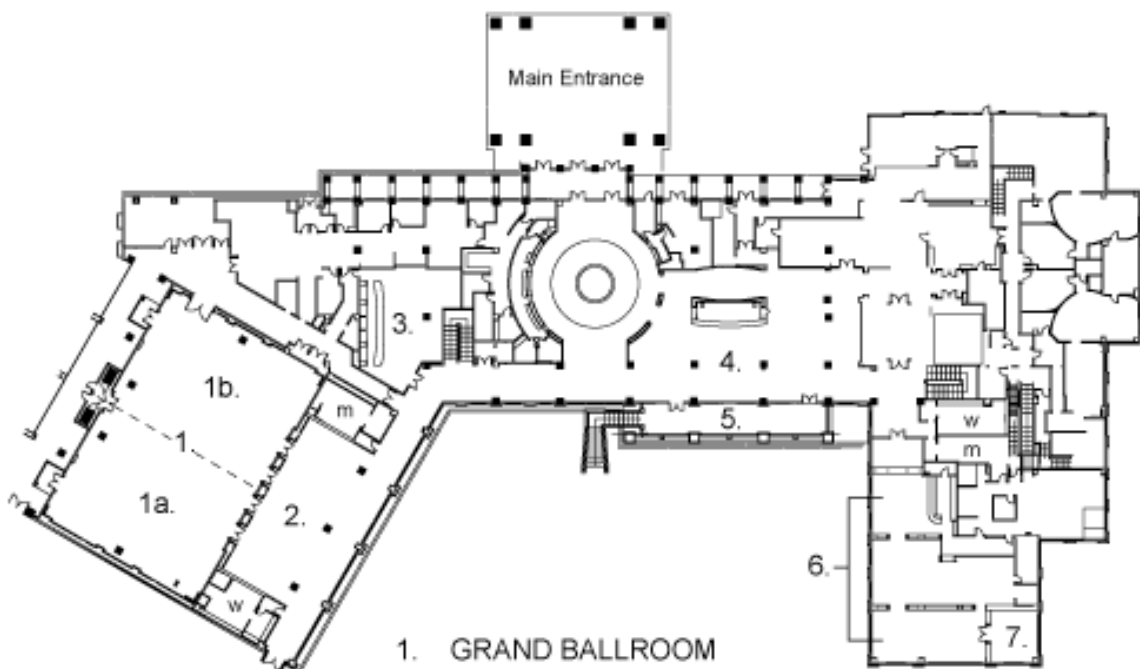


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|-------------------|------------------------------------|
| 1. JADE-LEXINGTON | 9. CHURCH |
| 2. LIBERTY | 10. CARNEGIE |
| 3. MADISON | 11. BROADWAY |
| 4. FULTON | 12. BEEKMAN |
| 5. PARK | 13. BARCLAY |
| 6. VESEY | 14. ASTOR |
| 7. EMPIRE | 15. OSCAR'S PRIVATE
DINING ROOM |
| 8. CONRAD | 16. OSCAR'S |
| | 17. OSCAR'S TERRACE |

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WALDORF ASTORIA ORLANDO - LOBBY LEVEL



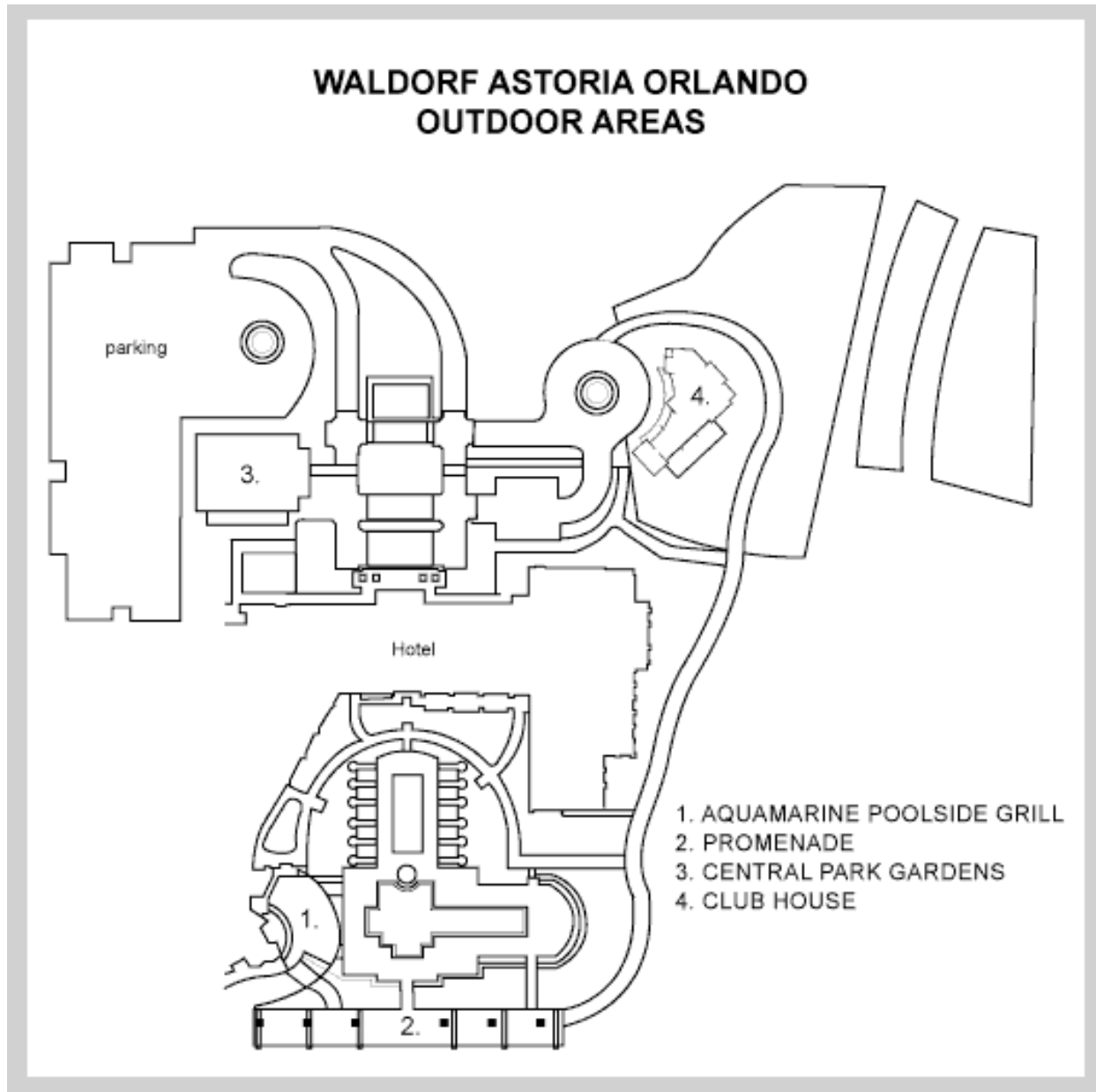
- 1. GRAND BALLROOM
- 1a. GRAND BALLROOM I
- 1b. GRAND BALLROOM II
- 2. GRAND BALLROOM FOYER
- 3. SIR HARRY'S LOUNGE
- 4. PEACOCK ALLEY
- 5. PEACOCK ALLEY TERRACE
- 6. BULL & BEAR STEAKHOUSE
- 7. BULL & BEAR STEAKHOUSE PRIVATE DINING ROOM

To Floridian
Grand Foyer South
& Ballroom

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