



2018 Regional Meetings

Waldorf Astoria, Orlando, FL – June 5-7

Resort at Squaw Creek Lake Tahoe, Olympic Valley, CA (Lake Tahoe area) - June 26-28

TENTATIVE AGENDA

Monday, June 4/June 25, 2018

6:00 – 8:00 pm Dinner for New Accountancy Board Members (and guests)

Tuesday, June 5/June 26, 2018

7:30 – 8:30 am New Accountancy Board Member Breakfast

8:30 – 3:00 pm *New Accountancy Board Member Orientation Program*

12:00 – 1:00 pm *Lunch*

4:00 – 5:00 pm *Regional Meeting Registration*

6:00 – 8:00 pm *Welcome Reception*

Wednesday, June 6/June 27, 2018

7:30 – 8:45 am Communications Breakfast Meeting (All Attendees Welcome)

7:30 – 9:00 am BREAKFAST (All Welcome)

MODERATOR: **Stephanie M. Saunders (Eastern)**
Nicola Neilon (Western)

9:00 – 9:15 am Welcome from Regional Directors

9:15 – 10:00 am Update from NASBA Leadership
Theodore W. Long, Jr., Chair, NASBA
Ken L. Bishop, President and CEO, NASBA

10:00 – 10:30 am Legislative Trends
John W. Johnson, Director of Legislative and Governmental Affairs,
NASBA

10:30 – 11:00 am BREAK



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- 11:00 – 11:45 am Considering a New Pathway to CPA
Colleen K. Conrad, Executive Vice President & COO, NASBA
Daniel J. Dustin, Vice President – State Board Relations, NASBA
- 11:45 - 12:00 pm Overview of International Agreements
Sharon A. Jensen, Chair, IQAB (Western)
Telford A. Lodden, Past Chair, NASBA (Eastern)
- 12:00 – 1:15 pm LUNCH (All meeting attendees – Assigned tables)
- MODERATOR:** **Casey Stuart (Eastern)**
 Katrina Salazar (Western)
- 1:15 – 2:00 pm Asked, Answered and Unknown: Report of the Reorganization Impact Task Force
Moderator: Alfonzo Alexander, Chief Relationship Officer, NASBA
John F. Dailey, Jr., Chair, RITF
Randall Ross, Chair, Executive Directors Committee
- 2:00 – 2:15 pm BREAK
- 2:15 – 4:15 pm Meet with Your Region
(Eastern)
Catherine R. Allen – Northeast Regional Director
W. Michael Fritz – Director-at-Large, Past Great Lakes Regional Dir.
Stephanie M. Saunders – Middle Atlantic Regional Director
Casey Stuart – Southeast Regional Director
(Western)
C. Jack Emmons – Southwest Regional Director
Sharon A. Jensen – Central Regional Director
Katrina Salazar – Pacific Regional Director
Nicola Neilon – Mountain Regional Director
- (Participation limited to Board of Accountancy members, staff and former Board of Accountancy members. Each Region will meet in a separate room with the Regional Director leading the discussion. Election of Nominating Committee Representatives in Central, Middle Atlantic, Pacific and Southeast Regions.)*



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- 2:15 – 3:15 pm Seminar for Other Attendees: Speak Up on Legislation in Your Jurisdiction
Moderator: John W. Johnson
- 4:15 pm RECESS
- 4:30 pm Call to Leadership Reception

Thursday, June 7/28, 2018

- 7:30 – 8:45 am Board of Accountancy Presidents’/Chairs’ Breakfast Meeting
Moderator: Theodore W. Long, Jr.
- 7:30 – 8:45 am Board of Accountancy Executive Directors’ Breakfast Meeting
Moderator: Randall Ross
- 7:30 – 9:00 am BREAKFAST (All Welcome)
- MODERATOR:** **Catherine R. Allen (Eastern)**
Sharon A. Jensen (Western)
- 9:00 – 9:15 am Report from Regional Breakouts
Panelists: Regional Directors
Moderator: Stephanie Saunders (Eastern)
Moderator: Sharon Jensen (Western)
- 9:15 – 9:45 am Education Research Projects
Moderator: Alfonzo Alexander
Panelists: Kimberly Swanson Church (Eastern)
University of Missouri Kansas City
Gail Hoover-King (Western)
Purdue University Northwest
Brandis Phillips (Eastern & Western)
North Carolina A&T State University
Reza Espahbodi (Eastern & Western)
Washburn University



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9:45 – 10:15 am	Legal Update <i>Noel L. Allen – NASBA Outside Counsel</i>
10:15 – 10:30 am	Report from the CPA Examination Review Board <i>Barbara A. Ley, Chair, CPA Examination Review Board</i>
10:30 – 10:45 am	BREAK
10:45 – 11:30 am	Getting a Grip on Technology <i>Speakers to be announced</i>
11:30 – Noon	Uniform CPA Examination Developments <i>Colleen K. Conrad</i> <i>Richard Gallagher, Director, Examination Content, AICPA (Eastern)</i> <i>Michael A. Decker, Vice President, Examinations, AICPA (Western)</i>
12:00 – 1:00 pm	LUNCH (Meeting Attendees Only)
MODERATOR:	W. Michael Fritz (Eastern) C. Jack Emmons (Western)
1:00 – 1:30 pm	Ethics: What's on the Horizon <i>Catherine R. Allen, Chair, Ethics Committee</i>
1:30 – 2:00 pm	Reaching Out – Joining Forces <i>Moderator: Alfonzo Alexander</i> <i>Jose A. Campos, ALPFA (Western)</i> <i>Damaris Garcia-Schneider, ALPFA (Eastern)</i> <i>Steven L. Harris, NABA (Eastern & Western)</i> <i>Maria E. Caldwell, Chair, Diversity Committee</i>
2:00 – 2:15 pm	BREAK
2:15 – 2:45 pm	Boards and Sexual Harassment <i>Moderator: Catherine A. Allen (Eastern)</i> <i>Mary Ellen Clark – Legal Counsel, Florida Board (Eastern)</i> <i>Moderator: Nicola Neilon (Western)</i> <i>J. Randell Hill – Legal Counsel, Texas Board (Western)</i>



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| 2:45 – 3:15 pm | Accounting Accreditation Advances
<i>Raymond N. Johnson, Chair, Education Committee</i> |
| 3:15 – 3:30 pm | Questions and Answers for NASBA
<i>Theodore W. Long, Jr.</i>
<i>Ken L. Bishop</i> |
| 3:30 – 3:45 pm | Raffle Drawing |
| 3:45 pm | ADJOURN |
| 6:30 pm | Celebration |