



National Association of State Boards of Accountancy

23rd Annual Conference for Board of Accountancy Legal Counsel

March 13-15, 2018
Hilton Sandestin Beach Golf Resort & Spa
Destin, FL

AGENDA

Tuesday, March 13, 2018

5:30 – 8:00 pm **Registration** Barefoots Deck

6:00 – 8:00 pm **Welcome Reception** Barefoots Deck

Wednesday, March 14, 2018

8:00 – 9:00 am **Breakfast** Coastal B
(with Executive Directors and State Society CEOs)

9:00 – 9:15 am **Welcome** Emerald Ballroom C
(with Executive Directors and State Society CEOs)

Moderator: Randy Ross – Executive Director
Oklahoma Board of Accountancy

9:15 – 10:00 am **NASBA Report** Emerald Ballroom C
(with Executive Directors and State Society CEOs)

Speakers: Theodore W. Long, Jr., CPA – Chair
NASBA

Ken L. Bishop – President & CEO
NASBA

10:00 – 10:30 am **The Legal Implications of Boards of Accountancy
Restricting Titles and Designations** Emerald Ballroom C
(with Executive Directors and State Society CEOs)

Speakers: Matthew Boshier, Esq. – Partner
Hunton & Williams LLP

Wade Jewell – Executive Director
Virginia Board of Accountancy

10:30 – 11:00 am	Break	Emerald Foyer
11:00 – 11:30 am	Legal Cases and Other Developments Impacting the Profession (with Executive Directors and State Society CEOs)	Emerald Ballroom C
	Speakers: Noel Allen, Esq. – President Allen & Pinnix, P.A.	
	Nathan Standley, Esq. – Attorney Allen & Pinnix, P.A	
11:30 am – 12:00 pm	Legislative Updates: Impact on State Boards (with Executive Directors and State Society CEOs)	Emerald Ballroom C
	Speaker: John Johnson – Director, Legislative & Governmental Affairs NASBA	
12:00 – 1:30 pm	Recognition Lunch (with Executive Directors and State Society CEOs)	Coastal B
	Presiding: Wade Jewell – Executive Director Virginia Board of Accountancy	
	Kent Absec – Executive Director Idaho Board of Accountancy	
1:30 – 2:30 pm	An Overview of Enforcement in the Accounting Profession and Other Enforcement Hot Topics	Emerald Ballroom E
	Speaker: Matthew Bosher, Esq. – Partner Hunton & Williams LLP	
2:30 – 3:00 pm	Break	Emerald Foyer
3:00 – 3:30 pm	Succession Planning – Today’s Environment	Emerald Ballroom E
	Speaker: Carl Peterson – VP, Small Firm Interests AICPA	
3:30 – 5:00 pm	Roll Call, Part One	Emerald Ballroom E
	Moderator: Maria-Lisa Caldwell, Esq. – Chief Legal Officer and Director of Compliance Services NASBA	
5:00 pm	Recess	

Thursday, March 15, 2018

8:00 – 9:00 am	Breakfast (with Executive Directors)	Coastal B
9:00 – 10:30 am	Roll Call, Part Two Moderator: Maria-Lisa Caldwell, Esq. – Chief Legal Officer and Director of Compliance Services NASBA	Emerald Ballroom E
10:30 – 11:00 am	Break	Emerald Foyer
11:00 am – 12:00 pm	Blockchain – Why is everyone getting excited about this technology? Speakers: Jeff Ward, CPA, CGMA, CITP, CISA, CISSP, CEH – National Practice Leader and Audit Managing Partner BDO Greg Schu, CPA, CISA, QSA – National Practice Leader and Advisory Services Partner BDO	Emerald Ballroom E
12:15 – 1:30 pm	Lunch	Coastal B
1:30 – 2:30 pm	Public Records and Government Transparency Speaker: Pat Gleason – Special Counsel for Open Government for Attorney General Pam Bondi State of Florida, Office of the Attorney General	Emerald Ballroom E
2:30 – 3:00 pm	Break	Emerald Foyer
3:00 – 4:00 pm	Ethics for Governmental Lawyers and Board and Agency Counsel Speaker: Joseph A. Corsmeier, Esq. Law Office of Joseph A. Corsmeier, P.A.	Emerald Ballroom E
4:00 – 4:45 pm	A Closer Look at Legal Cases and Other Developments Impacting Boards Speaker: Nathan E. Standley, Esq. – Attorney Allen & Pinnix, P.A.	Emerald Ballroom E
4:45 - 5:00 pm	Closing Remarks, Evaluations and Adjourn	Emerald Ballroom E

Speaker: Maria-Lisa Caldwell, Esq. – Chief Legal Officer and
Director of Compliance Services
NASBA

6:30 pm

Closing Celebration

Barefoots Deck