



Wifi Network: Marriott Conference/Password: regional17
 Meeting App www.eventmobi.com/nasba Password: regional17

Social Media Hashtag: #RegMtgNASBA

AGENDA

2017 EASTERN REGIONAL MEETING JUNE 27-29, NEWPORT, RHODE ISLAND

MONDAY, JUNE 26

6:00 – 8:00 pm	New Accountancy Board Members (and guest) Dinner	<i>Weatherly (Level 3)</i>
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TUESDAY, JUNE 27

7:30 – 8:30 am	New Accountancy Board Member Breakfast	<i>Enterprise (Level 3)</i>
8:30 am – 3:00 pm	New Accountancy Board Member Orientation Program	<i>Freedom (Level 3)</i>
12:00 – 1:00 pm	New Accountancy Board Member Lunch with StudentCPT Leadership Conference Attendees	<i>Atrium (Level 2)</i>
4:00 – 5:00 pm	Regional Meeting Registration	<i>Registration Desk (Level 3)</i>
6:00 – 8:00 pm	Welcome Reception	<i>Atrium (Level 2)</i>

WEDNESDAY, JUNE 28

7:30 – 8:45 am	Communications Breakfast <i>(All Attendees Welcome)</i>	<i>Courageous (Level 3)</i>
7:30 – 9:00 am	Breakfast <i>(All Welcome)</i>	<i>Atrium (Level 2)</i>
9:00 – 9:15 am	National Anthem and Welcome from Regional Directors (All Regions)	<i>Salon IV (Level 3)</i>
9:15 – 10:00 am	Update from NASBA Leadership Telford A. Lodden, Chair, NASBA Ken L. Bishop, President and CEO, NASBA	<i>Salon IV (Level 3)</i>
10:00 – 10:30 am	Accreditation Task Force Recommendations Raymond N. Johnson, Chair, NASBA Education Committee Ed Barnicott, Vice President – Strategic Planning & Program Management, NASBA	<i>Salon IV (Level 3)</i>
10:30 – 11:00 am	Break	<i>South Foyer (Level 3)</i>
11:00 – 11:40 am	Regulating Professional Skepticism in the Age of Artificial Intelligence and Data Analytics W. Michael Fritz, Chair, NASBA Regulatory Response Committee Catherine R. Allen, Chair, NASBA Standards Setting Advisory Committee Hussein Issa, Rutgers Business School, Dept. of Accounting and Information Systems	<i>Salon IV (Level 3)</i>



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WEDNESDAY, JUNE 28 (continued)

11:40 am – 12:00 pm	Legal Heads Up: Who is Responsible? Noel L. Allen, Outside Legal Counsel, NASBA	Salon IV (Level 3)
12:00 – 1:15 pm	Lunch (All meeting attendees)	Atrium (Level 2)
1:15 – 1:45 pm	Focus on Uniform Accountancy Act Issues Coming Attractions: J. Coalter Baker, Chair, NASBA Uniform Accountancy Act Committee Implementation: John Johnson, Director of Legislative & Governmental Affairs, NASBA	Salon IV (Level 3)
1:45 – 2:15 pm	Considering Confidentiality: The Impact of a New Interpretation Janice L. Gray, Chair, NASBA Ethics Committee Jason Evans, Associate Director for Professional Ethics, Individual and Behavioral Standards, AICPA	Salon IV (Level 3)
2:15 – 2:30 pm	Report from the CPA Examination Review Board Barbara A. Ley, Member, CPA Examination Review Board	Salon IV (Level 3)
2:30 – 2:45 pm	Break	South Foyer (Level 3)
2:45 – 3:45 pm	Seminar for Other Attendees: <i>Speak Up on Legislation in Your Jurisdiction</i> Moderator: John Johnson	Weatherly (Level 3)
2:45 – 4:30 pm	Meet with Your Region Great Lakes: Sheldon P. Holzman, Great Lakes Regional Director – Enterprise (Level 3) Middle Atlantic: Stephanie A. Saunders, Middle Atlantic Regional Director – Courageous (Level 3) Northeast: Catherine R. Allen, Northeast Regional Director – Columbia (Level 3) Southeast: Maria E. Caldwell, Southeast Regional Director – Freedom (Level 3) <i>Each Region gathers with their Regional Director to discuss mutual issues and answers. (Participation limited to Board of Accountancy members, staff and former Board of Accountancy members. Each Region will meet in a separate room with the Regional Director leading the discussion. Election of Nominating Committee Representatives in Northeast and Great Lakes Regions.)</i>	

THURSDAY, JUNE 29

7:30 – 8:45 am	Board of Accountancy Presidents’/Chairs’ Breakfast Meeting Moderator: Telford A. Lodden, Chair, NASBA	Portsmouth (Level 2)
7:30 – 8:45 am	Board of Accountancy Executive Directors’ Breakfast Meeting Moderator: Wade A. Jewell, Chair, NASBA Executive Directors Committee	Newport (Level 2)
7:30 – 9:00 am	Breakfast (<i>All Welcome</i>)	Atrium (Level 2)
9:00 – 9:15 am	Report from Regional Breakouts Sheldon P. Holzman (Great Lakes), Stephanie A. Saunders (Middle Atlantic), Catherine R. Allen (Northeast) and Maria E. Caldwell (Southeast)	Salon IV (Level 3)



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THURSDAY, JUNE 29 (continued)

9:15 – 9:45 am	<p>Education Research Projects</p> <p>Moderator: Alfonzo Alexander, Chief Relationship Officer, NASBA</p> <p>Panelists: Mary B. Burns, Assistant Professor of Accounting, Montana State University Adrian L. Mayse, Assistant Professor of Accounting, Howard University</p>	<i>Salon IV (Level 3)</i>
9:45 – 10:15 am	<p>New Model Rules for CPE</p> <p>Jessica Luttrull, Associate Director – National CPE Registry, NASBA</p>	<i>Salon IV (Level 3)</i>
10:15 – 10:45 am	<p>Break</p>	<i>South Foyer (Level 3)</i>
10:45 am – 12:00 pm	<p>Breakout Sessions</p> <p>Northeast and Southeast Regions: <i>Peer Review Evolution – Addressing Questions of State Boards</i> John F. Dailey, Jr., Chair, NASBA Compliance Assurance Committee James W. Brackens, Jr., Vice President – Ethics and Practice Quality, AICPA</p> <p>Middle Atlantic and Great Lakes Regions: <i>Questioning Regulation: Panel Discussion on Anti-Regulation Legislation Impacting the Profession</i> Moderator: John W. Johnson Panelists: Nathan E. Standley, Esq., Allen & Pinnix Stephanie A. Saunders, NASBA Middle Atlantic Regional Director Andy L. Wright, Executive Director, Mississippi State Board of Public Accountancy</p>	<i>Salon I (Level 3)</i> <i>Salon IV (Level 3)</i>
12:00 – 1:00 pm	<p>Lunch (<i>Meeting Attendees Only</i>)</p>	<i>Atrium (Level 2)</i>
1:00 – 2:15 pm	<p>Breakout Sessions</p> <p>Northeast and Southeast Regions: <i>Questioning Regulation: Panel Discussion on Anti-Regulation Legislation Impacting the Profession</i> Moderator: John W. Johnson Panelists: Nathan E. Standley, Esq., Allen & Pinnix Stephanie A. Saunders, NASBA Middle Atlantic Regional Director Andy L. Wright, Executive Director, Mississippi State Board of Public Accountancy</p> <p>Middle Atlantic and Great Lakes Regions: <i>Peer Review Evolution – Addressing Questions of State Boards</i> John F. Dailey, Jr., Chair, NASBA Compliance Assurance Committee James W. Brackens, Jr., Vice President – Ethics and Practice Quality, AICPA</p>	<i>Salon IV (Level 3)</i> <i>Salon I (Level 3)</i>
2:15 – 2:45 pm	<p>Break</p>	<i>South Foyer (Level 3)</i>



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THURSDAY, JUNE 29 (continued)

2:45 – 3:15 pm	The Revised Uniform CPA Examination Rolls Out Colleen K. Conrad, Executive Vice President & COO, NASBA Michael A. Decker, Vice President – Examinations, AICPA	Salon IV (Level 3)
3:15 – 3:30 pm	Questions and Answers for NASBA Telford A. Lodden, Chair, NASBA Ken L. Bishop, President and CEO, NASBA	Salon IV (Level 3)
3:30 – 3:45 pm	Raffle Drawing	Salon IV (Level 3)
6:30 pm	Celebration (Depart from hotel lobby)	Newport Vineyards

SECOND FLOOR





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THIRD FLOOR LEVEL

