



Continuing Professional Education Update

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AGENDA

- Changes to CPE Standards
- Update on CPE Model Rules
- Future of CPE



CPE Standards Revision Process

- Meetings with NASBA CPE Taskforce
- Exposure drafts and response to comments
- Approval by NASBA CPE Committee and NASBA Board
- Approval by AICPA/NASBA Joint Committee
- Approval by AICPA Board

CPE Taskforce





CPE Standards Update

- Revised standards are effective September 1, 2016
- Programs in process have until December 31, 2016 to comply



CPE Standards Update

Most significant changes include:

- Adoption of two new delivery methods:
 - Nano-learning
 - Blended learning
- Changes to group live – elements of engagement
- Update to Fields of Studies

Model Rules for CPE

My dream...

- Purpose
- Model Rules Taskforce

Model Rules for CPE

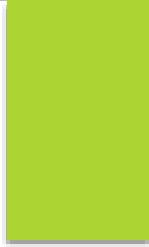
Selected proposed changes:

- Total of 40 hours required annually, 20 hours minimum per year
- Ethics CPE – 2 hours per year
- 50% of technical CPE required

Rules are in review with the UAA Committee, final adoption is estimated to be in April 2017.

What is next?

- Adoption of Model CPE rules
- Seeking more effective learning
- Competency based learning – AICPA Framework



Questions???