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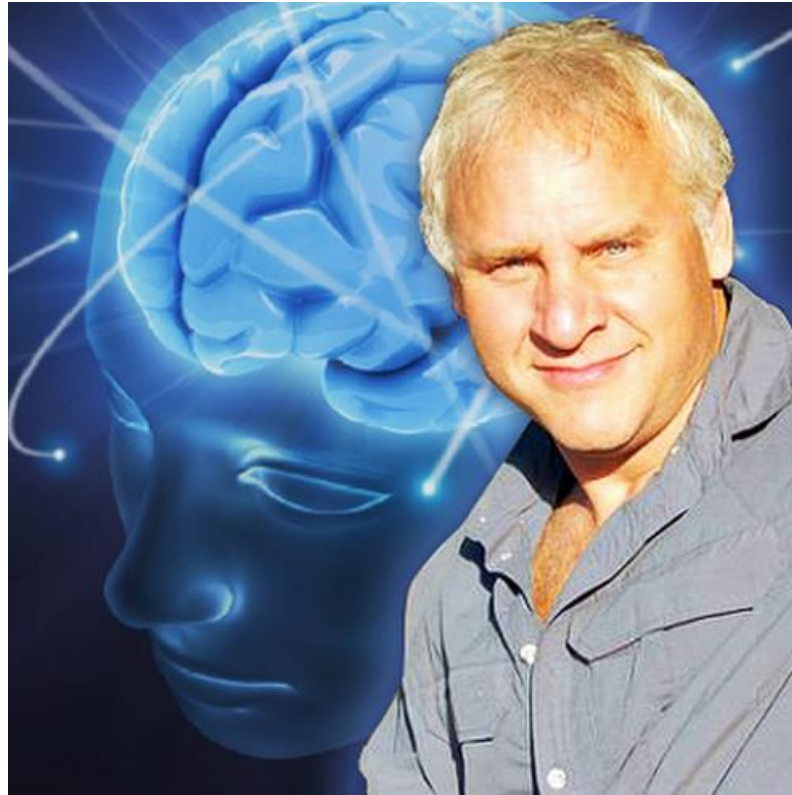
# CPE UPDATE

Maria L. Caldwell, Esq.

NASBA Chief Legal Officer and Director  
of Compliance Services

# Context

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# CPE Model Rules

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## Rule 6-4 – CPE requirements for renewal

Minimum of 50% of the total CPE credits for a CPE reporting period in technical fields of study

- Article 3 – Definitions in the CPE Model Rule Exposure Draft
- Incorporates the revised Fields of Study referred to in the CPE Standards

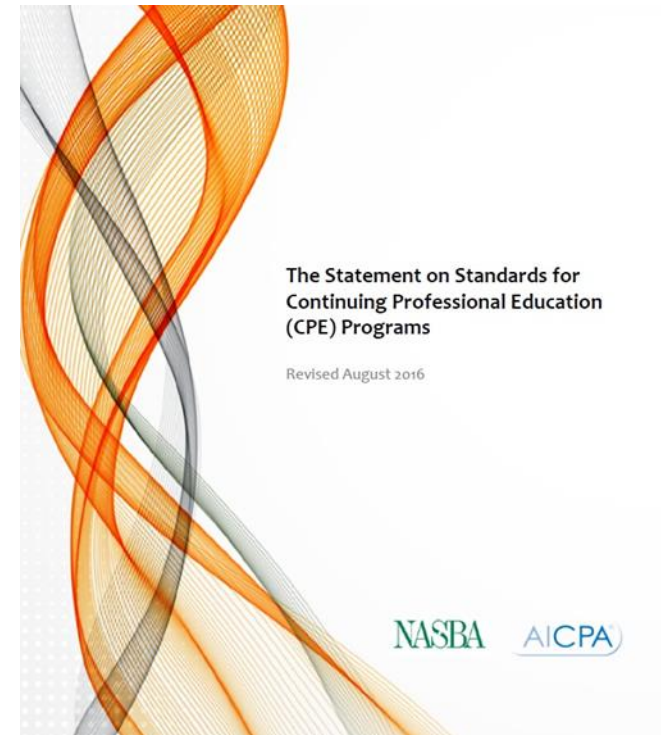


# CPE Model Rules

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Rule 6-5 – Activities qualifying for CPE credit

The *Standards* are the framework for all CPE providers



# CPE Standards – Framework for All

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Blended Learning

Nano Learning

CPE Measurement

Technical Reviewer



# The Ask...

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- Update your CPE Rules to operate in accordance with the CPE Model Rule.

# The CPE Rule has been vetted...

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**2014**

**59**

- CPE Working Group
- CPE Committee
- Joint AICPA/NASBA CPE Standards Committee
- CPE Model Rule Task Force
- UAA CPE Model Rule Task Force
- UAA Committee

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# The Good News...

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- Boards have already begun to incorporate some of the CPE Model Rule concepts



# Nano Learning

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- Connecticut \*
- District of Columbia
- Hawaii
- Idaho
- Maryland
- Massachusetts
- Missouri
- Montana \*
- Nebraska
- Nevada
- Ohio
- Texas
- Virginia

\* In rulemaking process

# Blended Learning

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- Connecticut \*
- District of Columbia
- Hawaii
- Idaho
- Maryland
- Massachusetts
- Missouri
- Montana \*
- Nebraska
- Nevada
- Ohio
- Oklahoma
- Texas
- Virginia
- West Virginia

\* In rulemaking process

# We are here to help

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- *Examples of Nano and Blended Learning*
- *Review of current rules*
- *Presentations to Boards*

