

TOGETHER Strong Foundations
Brighter Futures

Agenda

Tuesday, March 24, 2026

5:00 pm **Registration** **Salon J Foyer**

6:00 pm **Welcome Reception** **Salon H**
(with Legal Counsel & Executive Directors)

Wednesday, March 25, 2026

7:15 – 8:30 am **Complimentary Headshots** **Salon J Foyer**

7:30 – 8:30 am **Breakfast** **Salon H**

Plenary Session – Joint Room

8:30 – 8:45 am **Welcome** **Salon JK**
(with Legal Counsel & Executive Directors)
Presiding: **Martin Pittioni**
Chair, NASBA Executive Directors Committee
Executive Director, Oregon Board of Accountancy

8:45 – 9:15 am **NASBA Report from Leadership** **Salon JK**
(with Legal Counsel & Executive Directors)
Speakers: **Nicola Neilon, CPA**
2025-2026 NASBA Chair
Daniel J. Dustin, CPA
President & CEO
NASBA

9:15 – 9:45 am **Legal Update** **Salon JK**
(with Legal Counsel & Executive Directors)
Speaker: **Brenner Allen, Esq.**
Chief Legal Officer
NASBA

Wednesday, March 25, 2026 - continued

9:45 – 10:15 am	Legislative Update (with Legal Counsel & Executive Directors) Speaker: John W. Johnson Vice President, Legislative and Governmental Affairs NASBA	
10:15 – 11:00 am	Mobility/Principal Place of Business (with Legal Counsel & Executive Directors) Speakers: Kent Absec Vice President, State Board Relations NASBA Frank Trainor, Esq. Staff Attorney North Carolina Board of CPA Examiners	
11:00 – 11:30 am	Break	Salon J Foyer
11:30 am – 12:00 pm	AICPA Enforcement (with Legal Counsel & Executive Directors) Speaker: Toni T. Lee-Andrews Senior Technical Director – Ethics & Peer Review AICPA	Salon JK
12:00 – 12:30 pm	CPA Exam Update (with Legal Counsel & Executive Directors) Speakers: William Emmer, CPA Chief Operating Officer, NASBA Michael A. Decker Vice President, CPA Examination and Pipeline-Public Accounting, AICPA	
12:30 – 1:30 pm	Lunch (with Legal Counsel & Executive Directors)	Salon H
1:30 – 2:15 pm	Peer Review with APS Focus (with Executive Directors) Speakers: Carl Mayes, CPA, CAE Vice President, CPA Candidate Quality & Competency AICPA	Salon JK

Wednesday, March 25, 2026 - continued

2:15 – 3:15 pm	Firm Registration and Oversight (with Executive Directors) Moderator: Shelley Ostrem Deputy Director Oregon Board of Accountancy Speakers: Frances McClintock, CPA Associate Director, Peer Review AICPA Bryan O’Neill. Esq. The Derbes Law Firm, LLC Sunshine S. Chow, CPA Senior Advisor, Internal Revenue Service	
3:15 – 3:30 pm	Profession Ready Initiative (with Executive Directors) Speaker: Carl Mayes, CPA, CAE Vice President, CPA Candidate Quality & Competency AICPA	Salon JK
3:30 – 3:45 pm	Break	Salon J Foyer
3:45 – 4:30 pm	Private Equity Task Force Updates (with Executive Directors) Moderator: Roger Scarborough Executive Director Florida Board of Accountancy Speakers: Dominic Franzella Executive Officer California Board of Accountancy D. Boyd Busby, CPA, CGMA Executive Director Alabama State Board of Public Accountancy David Nance, CPA Executive Director North Carolina State Board of CPA Examiners	Salon JK
4:30 – 4:45 pm	UAA Update (with Executive Directors) Speaker: Ashley Plyushko, CPA Executive Director Oklahoma Accountancy Board	
4:45 pm	Recess (Dinner on Own)	

Thursday, March 26, 2026

7:45 – 9:00 am **Complimentary Headshots** **Salon J Foyer**

8:00 – 9:00 am **Breakfast** **Salon H**

Plenary Session

9:00 – 9:30 am **Puerto Rico Audit Process and Timestamping** **Salon JK**
(with Executive Directors)

Speakers: **Elias Colon**

Executive Director

Puerto Rico Board of Accountancy

Maria T. Laboy, CPA, CGMA

Deputy Executive Director, Member Services & Administrations

Puerto Rico Society of CPAs

9:30 – 10:00 am **Education Pathways and Committee Update** **Salon JK**
(with Executive Directors)

Speaker: **Kyle Barrier**

Associate Director, Client Services

NASBA

10:00 – 10:15 am **CPE Task Force Update**
(with Executive Directors)

Speaker: **Amy Tongate**

Director, Compliance Services

NASBA

10:15 – 10:45 am **ALD Update**
(with Executive Directors)

Moderator: **Clint Blasengame**

Manager, ALD

NASBA

Speakers: **Viki A. Windfeldt**

Executive Director

Nevada State Board of Accountancy

Dan Sweetwood

Executive Director

Nebraska State Board of Public Accountancy

Thursday, March 26, 2026 - continued

10:45 – 11:00 am	Use of Artificial Intelligence in Board Operations (with Executive Directors) Speakers: Lisa Benefield Executive Director State Board of CPAs of Louisiana Caren Singleton Deputy Director State Board of CPAs of Louisiana	Salon JK
11:00 – 11:30 am	Break	Salon J Foyer
11:30 am – 12:30 pm	State Society CEOs Q&A Session with NASBA Leadership Presiding: Boyd Search, MBA, CAE Chair, NASBA State Society Relations Committee President and CEO, The Georgia Society of CPAs	Room 602
12:30 – 1:30 pm	Lunch	Salon H
1:30 – 3:00 pm	State Society CEOs Breakout Session (Closed Session) Presiding: Boyd Search, MBA, CAE Chair, NASBA State Society Relations Committee President and CEO, The Georgia Society of CPAs	Room 602
3:00 pm	Adjourn at Conclusion of Breakout Session	
6:30 pm	Closing Celebration Depart from hotel lobby near Starbucks	800 Congress

Friday, March 27, 2026

9:00 am – 1:00 pm	Executive Directors Committee Meeting (Committee Members Only)	Room 615A
	State Society Relations Committee Meeting (Committee Members Only)	Room 616B