

NASBA

CORNERSTONE

119TH ANNUAL MEETING

Sunday, October 25, 2026

8:00 AM - 1:00 PM	Annual Golf Tournament	Wigwam Golf Red Course
1:00 - 2:00 PM	Golf Tournament Luncheon	Wigwam Golf Red Course
2:00 - 4:00 PM	Conference Registration	Wigwam Foyer
4:00 - 5:30 PM	CPT Ethics Workshop Sedrik Newbern President, NASBA Center for the Public Trust Chief Ethics Officer, NASBA	Wigwam Ballroom
6:00 - 8:00 PM	Welcome Reception & Dinner	Front Lawn

Monday, October 26, 2026

7:50 - 8:50 AM	Breakfast (Meeting Attendees & Registered Guests)	Front Lawn
9:00 AM - 12:15 PM	GENERAL SESSION	Wigwam Ballroom
9:00 - 9:15 AM	Call to Order and Introductions Nicola Neilon, CPA 2025-2026 Chair, NASBA	
9:15 - 9:25 AM	Honorary Citation Nicola Neilon, CPA 2025-2026 Chair, NASBA	
9:25 - 10:00 AM	CPE Task Force Update Laurie A. Warwick, CPA Chair, NASBA CPE Committee & Co-Chair, CPE Task Force Mark Sotichack, CPA, CGMA CEO, North Carolina Association of CPAs & Co-Chair, CPE Task Force	

Session available for CPE through the NASBA Center for the Public Trust

10.15.26

Monday, October 26, 2026 (continued)

10:00 – 10:15 AM	A Year in Review: Report from NASBA Chair Nicola Neilon, CPA 2025-2026 Chair, NASBA	
10:15 – 10:45 AM	BREAK	Wigwam Foyer
10:45 - 11:00 AM	The Latest Developments from the AICPA: A Report from the AICPA Chair Jan Lewis, CPA, CGMA 2026-2027 Chair, AICPA	
11:00 AM - 12:15 PM	From Diagnostic to Strategic Plan: The Evolution of Members First Moderators: Brendan Tapley Consultant Nicola Neilon, CPA 2025-2026 Chair, NASBA Panelists: Daniel J. Dustin, CPA President & CEO, NASBA Kevin Monroe, CPA Associate Member, Tennessee State Board of Accountancy Ashley Plyushko, CPA Executive Director, Oklahoma Accountancy Board	
12:15 - 1:45 PM	ATTENDEE LUNCHEON WITH KEYNOTE SPEAKER	Sachem Hall
1:00 - 1:45 PM	Reconnected - How to Stay Human in the Age of Artificial Everything Carlos Whitaker Author	
2:00 – 4:30 PM	GENERAL SESSION	Wigwam Ballroom
2:00 - 2:40 PM	Private Equity John D. Keyser, CPA, CFE Clinical Associate Professor of Accountancy, Arizona State University	
2:40 - 3:10 PM	ARPL: What We've Learned & What Comes Next (Roundtable Discussion) John W. Johnson Vice President, Legislative and Governmental Affairs, NASBA Nick Maggio Vice President, Public Affairs, CRAFT Media/Digital	
3:10 – 3:40 PM	BREAK	

Monday, October 26, 2026 (continued)

3:40 – 4:30 PM

An Introduction to the Financial Action Task Force (FATF)

Janet Gillies, CPA

Executive Vice President, Regulatory & Standards, CPA Ontario

Lisa Eng, CPA

Senior Vice President, Public Practice & Student Practical Experience, CPA British Columbia

4:30 PM

RECESS & DINNER ON YOUR OWN

Tuesday, October 27, 2026

7:45 - 9:45 AM

REGIONAL BREAKOUT BREAKFASTS & MEETINGS

7:45 - 8:15 AM

Regional Breakout Breakfasts (same location as meeting)

8:15 - 9:45 AM

Regional Breakout Meetings (same location as breakfast)

Central Regional Breakout

Sachem East

Great Lakes Regional Breakout

Palo Verde Room

Middle Atlantic Regional Breakout

Mohave East

Mountain Regional Breakout

Arizona Room

Northeast Regional Breakout

Litchfield's Restaurant

Pacific Regional Breakout

Ozanne Room

Southeast Regional Breakout

Sachem West

Southwest Regional Breakout

Mohave West

8:15 - 9:45 AM

Breakfast for Other Attendees

Wigwam Lawn & Patio

10:00 AM – 12:00 PM

GENERAL SESSION

Wigwam Ballroom

10:00 - 11:25 AM

Annual Business Meeting

Minutes of the 118th Annual Meeting

Alison L. Houck Andrew, CPA

Secretary

NASBA Awards

Stephanie M. Saunders, CPA

Chair, NASBA Awards Committee

Election of NASBA Board Members

Maria E. Caldwell, CPA

Chair, NASBA Nominating Committee

Bylaws Committee Report

Robert Todero, CPA

Chair, NASBA Bylaws Committee

Tuesday, October 27, 2026 (continued)

Administration and Finance Committee Report

J. Andy Bonner, Jr., CPA, CGMA

Treasurer

Troy A. Walker, CPA

Vice President and CFO, NASBA

Audit Committee Report

Wilhelmus J. Schaffers, CPA

Chair, NASBA Audit Committee

11:25 AM - 12:00 PM

The State of NASBA

Daniel J. Dustin, CPA

President and CEO, NASBA

12:00 - 12:30 PM

First Meeting of 2026-2027 NASBA Board of Directors Kiva West/Sahuaro

12:15 - 1:15 PM

ATTENDEE LUNCHEON

Front Lawn

1:30 - 4:45 PM

GENERAL SESSION

Wigwam Ballroom

1:30 - 2:00 PM

Inaugural Presentations

Acknowledgements & Gratitude

Nicola Neilon, CPA

2025-2026 Chair, NASBA

Inaugural Address

Katrina L. Salazar, CPA, CGMA

2026-2027 Chair, NASBA

2:00 - 2:30 PM

Legal Update

Brenner Allen, Esq.

Chief Legal Officer, NASBA

2:30 - 3:15 PM

Artificial Intelligence & the Digital Evolution

Moderator: Brant Beard

Chief Information Officer, NASBA

Panelists: Jessica Luttrull, CPA

Director, Professional Standards & Research, NASBA

Alyssa Rayne, JD

Counsel, Contracts & Regulatory Research, NASBA

Elizabeth Lagerberg, Esq.

External Counsel, NASBA

Nick Maggio

Vice President, Public Affairs, CRAFT Media/Digital

3:15 - 3:45 PM

BREAK

Wigwam Foyer

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Tuesday, October 27, 2026 (continued)

3:45 - 4:15 PM

The CPA Exam: A Report on Progress

William A. Emmer, CPA

Chief Operating Officer, NASBA

Michael A. Decker

Vice President, CPA Examination and

Pipeline-Public Accounting, AICPA

4:15 - 4:45 PM

Growth in Ethics: A Report from the

NASBA Center for the Public Trust

Sedrik Newbern

President, NASBA Center for the Public Trust

Chief Ethics Officer, NASBA

4:45 PM

RECESS

6:00 PM

Evening Celebration

Phoenix Raceway

Wednesday, October 28, 2026

7:45 - 9:00 AM

State Board President & Chair Breakfast Meeting

Ozanne Room

Moderator: Katrina L. Salazar, CPA, CGMA

2026-2027 Chair, NASBA

7:45 - 9:00 AM

Executive Director & State Board Staff Breakfast Meeting

Palo Verde Room

Moderator: Lisa Benefield

Executive Director, State Board of CPAs of Louisiana

2026-2027 Chair, NASBA Executive Directors Committee

8:00 - 10:00 AM

Breakfast for Other Attendees

Wigwam Lawn & Patio

9:05 - 10:20 AM

Jurisdictional Breakouts (State Boards Only)

Large Jurisdictions:

Mohave East

CA, FL, IL, MI, NJ, NY, OH, PA, TX, VA

Moderators: Laurie A. Warwick, CPA

NASBA Director-at-Large

Former Member, Virginia Board of Accountancy

Dominic Franzella

Executive Director, California Board of Accountancy

Wednesday, October 28, 2026 (continued)

Medium Jurisdictions:

Mohave West

AL, AZ, CO, CT, GA, IN, KS, MA, MD, MN, MO, NC, TN, WA, WI

Moderators: Timothy F. Egan, CPA

NASBA Director-at-Large

Connecticut State Board of Accountancy

D. Boyd Busby, CPA, CGMA

Executive Director, Alabama State Board of Public Accountancy

Small Jurisdictions:

Wigwam Ballroom

AK, AR, CNMI, DC, DE, GU, HI, IA, ID, KY, LA, ME, MS, MT, ND, NE, NH, NM, NV, OK, OR, PR, RI, SC, SD, UT, VI, VT, WV, WY

Moderators: Alison L. Houck Andrew, CPA

NASBA Director-at-Large

Former Member, Delaware State Board of Accountancy

Ashley Plyushko, CPA

Executive Director, Oklahoma Accountancy Board

10:30 AM – 12:30 PM

GENERAL SESSION

Wigwam Ballroom

10:30 - 11:30 AM

SOC2 Panel

Moderator: Wendy Garvin

Executive Vice President, NASBA

Panelists: Carl Mayes, CPA, CAE

Vice President, Ethics and Firm Quality, AICPA

Paul Perry, CPA, CITP, CISM

Warren Averett

11:30 AM - 12:00 PM

NASBA Accounting Education Research Grant Recipients:

A Report of Their Findings

Dongsheng Li

Doctoral Candidate, University of Wisconsin-Madison

12:00 – 12:15 PM

Relying on the CPA Exam:

A Report from the CPA Examination Review Board

2 CPA

Chair, CPA Examination Review Board

12:15 - 12:20 PM

2026 Annual Meeting Closing Remarks

Invitation to 2027 Annual

Katrina L. Salazar, CPA, CGMA

2026-2027 Chair, NASBA

12:20 PM

Final Recap

12:30 PM

ADJOURN

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10.15.26