

# NASBA

## 2025 Western Regional Meeting

New Orleans, LA – June 17 - 19, 2025

### AGENDA

#### Monday, June 16, 2025

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6:00 – 8:00 pm      Dinner for New Accountancy Board Members (and Guests)      *Promenade*

#### Tuesday, June 17, 2025

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8:00 – 9:00 am      New Accountancy Board Member Breakfast      *St. Charles*

9:00 am – 3:00 pm      New Accountancy Board Member Orientation      *Chartres*

4:00 – 5:00 pm      Regional Meeting Registration      *Vieux Carre' Ballroom Foyer*

6:00 – 8:00 pm      Welcome Reception      *Vieux Carre' Ballroom*

#### Wednesday, June 18, 2025

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7:15 – 9:00 am      Complimentary Headshots      *Vieux Carre' Ballroom Foyer*

7:30 – 8:45 am      Communications Breakfast Meeting  
(All Attendees Welcome)      *Chartres*

7:30 – 8:45 am      BREAKFAST (All Welcome)      *Promenade*

9:00 am – 12:00 pm      General Session      *Vieux Carre' Ballroom*

*Moderator: Jeannette P. Smith, CPA  
NASBA Southwest Regional Director*

9:00 – 9:10 am      Welcome  
*Speaker: Jeannette P. Smith, CPA  
NASBA Southwest Regional Director*

9:10 – 10:00 am      Update from NASBA Leadership  
*Speakers: Maria E. Caldwell, CPA  
2024-2025 Chair, NASBA  
  
Daniel J. Dustin, CPA  
President & CEO, NASBA*

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#### Wednesday, June 18, 2025 (Continued)

10:00 – 11:00 am	AI and the CPA Profession Speaker: Jen Cryder, CPA CEO Pennsylvania Institute of CPAs	Vieux Carre' Ballroom Foyer
11:00 – 11:30 am	BREAK	
11:30 am – 12:30 pm	Alternative Practice Structures – Panel Discussion Moderator: Haley Lyons, CPA NASBA Pacific Region Director  Panelists: Dan Vuckovich, CPA NASBA Mountain Region Director  Dominic Franzella Executive Officer, California Board of Accountancy  Toni T. Lee-Andrews Director – Professional Ethics Division, AICPA	
12:30 – 1:15 pm	LUNCH	Promenade
1:30 – 3:30 pm	<b>Meet with Your Region</b> <b>Pacific</b> Moderator: Haley Lyons, CPA – NASBA Pacific Regional Director	Orleans III
	<b>Central</b> Moderator: Melissa Ruff, CPA – NASBA Central Regional Director	Orleans I&II
	<b>Southwest</b> Moderator: Jeannette P. Smith, CPA – NASBA Southwest Regional Director	St. Charles I
	<b>Mountain</b> Moderator: Dan Vuckovich, CPA – NASBA Mountain Regional Director	Decatur
	(Participation is limited to Board of Accountancy members, staff and former Board of Accountancy members. Each Region will meet in a separate room with the Regional Director leading the discussion. Election of Nominating Committee Representatives in Mountain and Pacific Regions.)	

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1:30 – 2:30 pm	Seminar for Other Attendees – A Discussion with State Societies <i>Moderator: John W. Johnson</i> <i>Vice President, Legislative and Governmental Affairs, NASBA</i>	<i>Chartres</i>
3:30 pm	RECESS	
<b>4:00 pm</b>	<b>Call to Leadership Reception</b>	<b>Promenade</b>

### Thursday, June 19, 2025

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7:30 – 9:30 am	Complimentary Headshots	<i>Vieux Carre' Ballroom Foyer</i>
8:00 – 9:25 am	Board of Accountancy Presidents' /Chairs' Breakfast Meeting <i>Moderator: Maria E. Caldwell, CPA</i> <i>2024-2025 Chair, NASBA</i>	<i>St Charles I</i>
8:00 – 9:25 am	Board of Accountancy Executive Directors' Breakfast Meeting <i>Moderator: Martin Pittioni</i> <i>Executive Director, Oregon Board of Accountancy</i>	<i>St Charles II</i>
8:15 – 9:15 am	BREAKFAST (All Welcome)	<i>Promenade</i>
9:30 am – 12:00 pm	General Session <i>Moderator: Melissa Ruff, CPA</i> <i>NASBA Central Regional Director</i>	<i>Vieux Carre' Ballroom</i>
9:30 – 9:45 am	Report from Regional Breakouts <i>Speaker: Melissa Ruff, CPA</i> <i>NASBA Central Regional Director</i>	
9:45 – 10:15 am	Uniform Accountancy Act (UAA) Update <i>Speaker: Dan Vuckovich, CPA</i> <i>Chair, NASBA UAA Committee</i>	
10:15 -11:00 am	2025 Legislative Mid-year Report <i>Speaker: John W. Johnson, Vice President, Legislative and Governmental Affairs, NASBA</i>	

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11:00 – 11:30 am	BREAK	<i>Vieux Carre' Ballroom Foyer</i>
11:30 am – 12:00 pm	Update on the Uniform CPA Examination Speakers: <i>William A. Emmer, CPA Chief Operating Officer, NASBA</i>  <i>Michael A. Decker Vice President, CPA Examination and Pipeline – Public Accounting, AICPA</i>	<i>Vieux Carre' Ballroom</i>
12:00 – 1:00 pm	LUNCH (Meeting Attendees Only)	<i>Promenade</i>
<b>1:15 – 4:30 pm</b>	<b>General Session</b> Moderator: <i>Dan Vuckovich, CPA NASBA Mountain Regional Director</i>	<b><i>Vieux Carre' Ballroom</i></b>
1:15 – 2:00 pm	Cybersecurity Speaker: <i>Michael Matney Vice President, CGI Consulting Services Expert</i>	
2:00 – 2:30 pm	NASBA Center for the Public Trust Update Speaker: <i>Sedrik Newbern Chief Ethics Officer, NASBA President, NASBA CPT</i>	
2:30 – 3:00 pm	BREAK	<i>Vieux Carre' Ballroom Foyer</i>

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- 3:00 – 3:45 pm      A Student's Perspective: Panel Discussion with Current  
Accounting Students  
*Moderator: Dan Vuckovich, CPA*  
*NASBA Mountain Regional Director*
- Panelists: Haley Heard*  
*Alabama State University*
- Reise Ratcliff*  
*Nicholls State University*
- Jalen Holmes*  
*University of New Orleans*
- Michael Hannan*  
*Southeastern Louisiana University*
- 3:45 – 4:15 pm      NASBA Operational Innovations & Initiatives– Panel Discussion  
*Moderator: Dan Vuckovich, CPA*  
*NASBA Mountain Regional Director*
- Panelists: Kyle Barrier*  
*Associate Director, NASBA International*  
*Evaluation Services*
- Chris Mays*  
*Associate Director, Client Services, NASBA*
- Amy Tongate, MBA*  
*Director, Compliance Services, NASBA*
- 4:15 - 4:30 pm      Questions and Answers for NASBA  
*Speakers: Maria E. Caldwell, CPA*  
*2024-2025 Chair, NASBA*
- Daniel J. Dustin, CPA*  
*President & CEO, NASBA*
- 4:30 – 4:45 pm      Raffle Drawing
- Vieux Carre' Ballroom*

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#### Thursday, June 19, 2025 (Continued)

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4:45 pm

ADJOURN

**6:15 pm**

**Closing Celebration**

*Offsite*

06.11.25