

43rd Annual Conference for Executive Directors & Board Staff

DRAFT AGENDA

Tuesday, March 25, 2025

11:00 am – 1:00 pm Registration Dunes Foyer

Executive Director & Legal Counsel Workshop

1:00 - 1:05 pm Welcome & Introduction Dunes I-III

1:05 - 1:30 pm Securities and Exchange Commission (virtual)

1:30 – 2:00 pm Department of Labor

2:00 – 2:30 pm Public Company Accounting Oversight Board

2:30 - 3:00 pm Break

3:00 – 4:00 pm Department of Education & HHS

4:00 – 5:00 pm Private Equity

5:00 pm Adjourn

6:30 pm Welcome Reception East Pool Deck
(with Legal Counsel and State Society CEOs)

Wednesday, March 26, 2025

7:15 – 8:30 am Complimentary Headshots Dunes Foyer

7:30 – 8:30 am Breakfast Pelican/Heron

Plenary Session

8:30 – 8:45 am Welcome and NASBA Update Dunes I-III
(with Legal Counsel and State Society CEOs)

Presiding: **Nancy Glynn, CPA**
Chair, NASBA Executive Directors Committee
Executive Director, Virginia Board of Accountancy

8:45 – 9:30 am	NASBA Report from Leadership (with Legal Counsel and State Society CEOs)	
	Speakers: Maria Caldwell, CPA 2024-2025 Chair NASBA Daniel J. Dustin, CPA President & CEO NASBA	
9:30 – 10:15 am	Legal Update (with Legal Counsel & State Society CEOs)	Dunes I-III
10:15 – 10:45 am	Enforcement Tools for Boards (with Legal Counsel & State Society CEOs)	Dunes I-III
10:45 – 11:15 am	Break (Legal Counsel moves into separate session)	Dunes Foyer
11:15 am – 12:00 pm	Navigating Relationships with Societies & Legislators	Dunes I-III
	Speakers: Roger Scarborough Executive Director Florida Board of Accountancy Carla Ratchford Executive Director Illinois Board of Examiners Martin Pittioni Executive Director Oregon Board of Accountancy	
12:00 – 12:30 pm	CPA Exam Update (with State Society CEOs)	Dunes I-III
	Speakers: William Emmer, CPA Chief Operations Officer NASBA Michael A. Decker Vice President, CPA Examination and Pipeline-Public Accounting AICPA	
12:30 – 1:30 pm	Lunch (with Legal Counsel & State Society CEOs)	Ocean Hai
1:30 – 2:15 pm	How the Exam is Developed & Scored	Dunes I-III
	Speaker: John Mattar Director of Psychometrics and Research	

AICPA

- 2:15 – 2:45 pm** **Update on UAA & CBE Exposure Drafts
(with State Society CEOs)**
Provide information on responses and state boards' potential actions
- Speaker:** **Kent Absec**
Vice President, State Board Relations
NASBA
- 2:45 – 3:30 pm** **Legislative Update
(with State Society CEOs)**
- Speaker:** **John W. Johnson**
Vice President, Legislative & Governmental Affairs
NASBA
- 3:30 – 3:45 pm** **Break**
- 3:45 – 4:30 pm** **PROC & Peer Review
(with State Society CEOs)**
- 4:30 pm** **Adjourn
(Dinner On Own)**

Thursday, March 27, 2025

- 7:45 – 9:00 am** **Complimentary Headshots** **Dunes Foyer**
- 8:00 – 9:00 am** **Breakfast** **Pelican/Heron**

Plenary Session

- 9:15 – 10:15 am** **Delegating & Work-life Balance
(with State Society CEOs)** **Dunes I-III**
- Speaker:** **Becky Hammond, CPA**
Audit & Consulting Partner
Carr, Riggs & Ingram
- 10:15 – 10:45 am** **Mobility Enforcement**
- Speaker:** **Dominic Franzella**
Executive Director
California Board of Accountancy
- 10:45 – 11:00 am** **Break**
- 11:00 am – 12:30 pm** **Breakout Sessions (Closed Sessions)**
Executive Directors (only) **Dunes I-III**
Presiding: **Nancy Glynn, CPA**
Chair, NASBA Executive Directors Committee
Executive Director, Virginia Board of Accountancy

	State Society CEOs (only) Presiding: Ronald A. Gitz, CPA, CGMA Chair, NASBA State Society Relations Committee Executive Director, CEO, Society of Louisiana CPAs	Heron
	Board Staff (only) Presiding: TBD	Sandpiper
12:30 – 1:30 pm	Lunch	Ocean Hai
1:30 – 3:00 pm	Breakout Sessions (Closed Sessions) Executive Directors (only) Presiding: Nancy Glynn, CPA Chair, NASBA Executive Directors Committee Executive Director, Virginia Board of Accountancy	Dunes I-III
	State Society CEOs (only) Presiding: Ronald A. Gitz, CPA, CGMA Chair, NASBA State Society Relations Committee Executive Director, CEO, Society of Louisiana CPAs	Heron
	Board Staff (only) Presiding: TBD	Sandpiper
3:00 – 4:00 pm	Executive Director Q&A Session with NASBA Leadership (Closed Session)	Dunes I-III
4:00 pm	Adjourn	
6:30 pm	Closing Celebration	TBD

Friday, March 28, 2024

9:00 am – 1:00 pm	Executive Directors Committee Meeting (Committee Members Only)	Sandpiper 1
	State Society Relations Committee Meeting (Committee Members Only)	Sandpiper 2