

# NASBA

## 2025 Eastern Regional Meeting

Philadelphia, PA – June 24 - 26, 2025

### AGENDA

#### Monday, June 23, 2025

6:00 – 8:00 pm	Dinner for New Accountancy Board Members (and Guests)	<i>Franklin Hall 13</i>
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#### Tuesday, June 24, 2025

8:00 – 9:00 am	New Accountancy Board Member Breakfast	<i>Liberty Ballroom AB</i>
9:00 am – 3:00 pm	New Accountancy Board Member Orientation	<i>Liberty Ballroom C</i>
4:00 – 5:00 pm	Regional Meeting Registration	<i>Liberty Ballroom Foyer</i>
6:00 – 8:00 pm	Welcome Reception	<i>Liberty Ballroom</i>

#### Wednesday, June 25, 2025

7:30 – 8:45 am	Communications Breakfast Meeting (All Attendees Welcome)	<i>Independence Ballroom I-II</i>
7:30 – 8:45 am	BREAKFAST (All Welcome)	<i>Franklin Hall 3-13</i>
<b>9:00 am – 12:00 pm</b>	<b>General Session</b> Moderator: Laurie A. Warwick, CPA NASBA Middle Atlantic Regional Director	<b><i>Liberty Ballroom</i></b>
9:00 – 9:10 am	Welcome: Speakers: Laurie A. Warwick, CPA NASBA Middle Atlantic Regional Director	
9:10 – 10:00 am	Update from NASBA Leadership Speakers: Maria E. Caldwell, CPA 2024-2025 Chair, NASBA  Daniel J. Dustin, CPA President & CEO, NASBA	
10:00 – 11:00 am	AI and the CPA Profession Speaker: Jen Cryder, CPA CEO Pennsylvania Institute of CPAs	
11:00 – 11:30 am	Break	<i>Liberty Foyer</i>

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#### Wednesday, June 25, 2025 (Continued)

11:30 am – 12:30 pm	Alternative Practice Structures – Panel Discussion <i>Moderator: Wilhelmus J. Schaffers CPA NASBA Southeast Regional Director</i>	<i>Liberty Ballroom</i>
	<i>Panelists: D. Boyd Busby, CPA Executive Director, Alabama State Board of Public Accountancy</i>	
	<i>TBD</i>	
	<i>Toni T. Lee-Andrews Director – Professional Ethics Division, AICPA</i>	
12:30 – 1:15 pm	LUNCH	<i>Franklin Hall A</i>
1:30 – 3:30 pm	<b>Meet with Your Region</b>	
	<b>Great Lakes</b> <i>Moderator: Thuy T. Barron, CPA – Great Lakes Regional Director</i>	<i>Franklin Hall 2</i>
	<b>Northeast</b> <i>Moderator: Timothy F. Egan, CPA – Northeast Regional Director</i>	<i>Independence Ballroom 2</i>
	<b>Southeast</b> <i>Moderator: Wilhelmus J. Schaffers, CPA – Southeast Regional Director</i>	<i>Independence Ballroom 1</i>
	<b>Middle Atlantic</b> <i>Moderator: Laurie A. Warwick, CPA – Middle Atlantic Regional Director</i>	<i>Franklin Hall 1</i>
	<i>(Participation is limited to Board of Accountancy members, staff and former Board of Accountancy members. Each Region will meet in a separate room with the Regional Director leading the discussion. Election of Nominating Committee Representatives in Great Lakes and Northeast Regions.)</i>	
1:30 – 2:30pm	Seminar for Other Attendees: <i>Moderator: TBD</i>	<i>Franklin Hall 3</i>
3:30 pm	RECESS	
4:00 pm	<b>Call to Leadership Reception</b>	<b>TBD</b>

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#### Thursday, June 26, 2025

8:00 – 9:25 am	Board of Accountancy Presidents' /Chairs' Breakfast Meeting Moderator: Maria E. Caldwell, CPA 2024-2025 Chair, NASBA	<i>Independence Ballroom 1 &amp; 2</i>
8:00 – 9: 25 am	Board of Accountancy Executive Directors' Breakfast Meeting Moderator: Nancy Glynn, CPA, CFE Chair, NASBA Executive Directors Committee Executive Director, Virginia Board of Accountancy	<i>Franklin Hall 1 &amp; 2</i>
8:15 – 9:15 am	BREAKFAST (All Welcome)	<i>Franklin Hall A</i>
<b>9:30 am – 12:00 pm</b>	<b>General Session</b> Moderator: Thuy T. Barron, CPA NASBA Great Lakes Regional Director	<b><i>Liberty Ballroom</i></b>
9:30 – 9:45 am	Report from Regional Breakouts Speaker: Thuy T. Barron, CPA NASBA Great Lakes Regional Director	
9:45 - 10:15 am	Uniform Accountancy Act (UAA) Update Speaker: Dan Vuckovich, CPA Chair, NASBA UAA Committee	
10:15 – 10:55 am	2025 Legislative Mid-year Report Speaker: John W. Johnson Vice President, Legislative and Governmental Affairs, NASBA	
10:55 – 11:25 am	BREAK	<i>Liberty Ballroom Foyer</i>
11:25 am – 12:00 pm	Update on the Uniform CPA Examination Speakers: William A. Emmer, CPA Chief Operating Officer, NASBA Joseph Maslott, CPA Associate Director, CPA Examination – Public Accounting, AICPA	<i>Liberty Ballroom</i>
12:00 – 1:00 pm	LUNCH (Meeting Attendees Only)	<i>Franklin Hall A</i>

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#### Thursday, June 26, 2025 (Continued)

1:15 – 4:30 pm	<b>General Session</b> <i>Moderator: Timothy F. Egan, CPA</i> <i>Northeast Regional Director</i>	<i>Liberty Ballroom</i>
1:15 – 2:00 pm	Cybersecurity <i>Speaker: TBD</i>	
2:00 – 2:30 pm	NASBA Center for the Public Trust Update <i>Speaker: Sedrik Newbern</i> <i>Chief Ethics Officer, NASBA</i> <i>President, NASBA CPT</i>	
2:30 – 3:00 pm	BREAK	<i>Liberty Ballroom</i> <i>Foyer</i>
3:00 – 3:45 pm	A Student's Perspective: Panel Discussion with Current Accounting Students <i>Moderator: Timothy F. Egan, CPA</i> <i>NASBA Northeast Regional Director</i>  <i>Panelists: Aneiby Pineda</i> <i>Cal Poly Pomona</i>  <i>Kara Williams</i> <i>Lipscomb</i>  <i>Joseph Mazza,</i> <i>Seton Hall University/Rider University</i>  <i>TBD State University</i>	<i>Liberty Ballroom</i>

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#### Thursday, June 26, 2025 (Continued)

3:45 – 4:15 pm	NASBA – Operational Innovations & Initiatives – Panel Discussion Moderator: <i>Timothy F. Egan, CPA</i> NASBA Northeast Regional Director  Panelists: <i>Patricia Hartman</i> Director, Client Services, NASBA  <i>Erin Scruggs, MBA</i> Associate Director, National Registry of CPE Sponsors, NASBA	
4:15 - 4:30 pm	Questions and Answers for NASBA Speakers: <i>Maria E. Caldwell, CPA</i> 2024-2025 Chair, NASBA  <i>Daniel J. Dustin, CPA</i> President & CEO, NASBA	<i>Liberty Ballroom</i>
4:30 – 4:45 pm	Raffle Drawing	
4:45 pm	ADJOURN	
6:30 pm	<b>Closing Celebration</b>	<i>OFFSITE</i>
05.23.25		