

NASBA

2025 Eastern Regional Meeting

Philadelphia, PA – June 24 - 26, 2025

AGENDA

Monday, June 23, 2025

6:00 – 8:00 pm	Dinner for New Accountancy Board Members (and Guests)	<i>Franklin Hall 13</i>
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Tuesday, June 24, 2025

8:00 – 9:00 am	New Accountancy Board Member Breakfast	<i>Independence I-II</i>
9:00 am – 3:00 pm	New Accountancy Board Member Orientation	<i>Liberty Ballroom C</i>
4:00 – 5:00 pm	Regional Meeting Registration	<i>Liberty Ballroom Foyer</i>
6:00 – 8:00 pm	Welcome Reception	<i>Liberty Ballroom</i>

Wednesday, June 25, 2025

7:30 – 8:45 am	Communications Breakfast Meeting (All Attendees Welcome)	<i>Independence Ballroom I-II</i>
7:30 – 8:45 am	BREAKFAST (All Welcome)	<i>Franklin Hall A</i>
9:00 am – 12:00 pm	General Session Moderator: Laurie A. Warwick, CPA NASBA Middle Atlantic Regional Director	<i>Liberty Ballroom</i>
9:00 – 9:10 am	Welcome: Speakers: Laurie A. Warwick, CPA NASBA Middle Atlantic Regional Director	
9:10 – 10:00 am	Update from NASBA Leadership Speakers: Maria E. Caldwell, CPA 2024-2025 Chair, NASBA Daniel J. Dustin, CPA President & CEO, NASBA	
10:00 – 11:00 am	AI and the CPA Profession Speaker: Jen Cryder, CPA CEO Pennsylvania Institute of CPAs	
11:00 – 11:30 am	Break	<i>Liberty Foyer</i>

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Wednesday, June 25, 2025 (Continued)

11:30 am – 12:30 pm	Alternative Practice Structures – Panel Discussion <i>Moderator: Wilhelmus J. Schaffers CPA NASBA Southeast Regional Director</i> <i>Panelists: D. Boyd Busby, CPA Executive Director, Alabama State Board of Public Accountancy Barry Berkowitz, CPA Managing Director CBIZ Advisors, LLC Toni T. Lee-Andrews Director – Professional Ethics Division, AICPA</i>	<i>Liberty Ballroom</i>
12:30 – 1:15 pm	LUNCH	<i>Franklin Hall A</i>
1:30 – 3:30 pm	Meet with Your Region Great Lakes <i>Moderator: Thuy T. Barron, CPA -- Great Lakes Regional Director</i> Northeast <i>Moderator: Timothy F. Egan, CPA – Northeast Regional Director</i> Southeast <i>Moderator: Wilhelmus J. Schaffers, CPA – Southeast Regional Director</i> Middle Atlantic <i>Moderator: Laurie A. Warwick, CPA – Middle Atlantic Regional Director</i> <i>(Participation is limited to Board of Accountancy members, staff and former Board of Accountancy members. Each Region will meet in a separate room with the Regional Director leading the discussion. Election of Nominating Committee Representatives in Great Lakes and Northeast Regions.)</i>	<i>Franklin Hall 4 Independence Ballroom 2 Franklin Hall 1 Franklin Hall 2</i>
1:30 – 2:30pm	Seminar for Other Attendees – A Discussion with State Societies <i>Moderator: John W. Johnson Vice President, Legislative and Governmental Affairs, NASBA</i>	<i>Franklin Hall 3</i>

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Wednesday, June 25, 2025 (Continued)

3:30 pm	RECESS	
4:00 pm	Call to Leadership Reception	Room 309-310

Thursday, June 26, 2025

8:00 – 9:25 am	Board of Accountancy Presidents' /Chairs' Breakfast Meeting Moderator: Maria E. Caldwell, CPA 2024-2025 Chair, NASBA	Independence Ballroom 1 & 2
8:00 – 9: 25 am	Board of Accountancy Executive Directors' Breakfast Meeting Moderator: Nancy Glynn, CPA, CFE Chair, NASBA Executive Directors Committee Executive Director, Virginia Board of Accountancy	Franklin Hall 1- 2
8:15 – 9:15 am	BREAKFAST (All Welcome)	Franklin Hall A
9:30 am – 12:00 pm	General Session Moderator: Thuy T. Barron, CPA NASBA Great Lakes Regional Director	Liberty Ballroom
9:30 – 9:45 am	Report from Regional Breakouts Speaker: Thuy T. Barron, CPA NASBA Great Lakes Regional Director	
9:45 - 10:15 am	Uniform Accountancy Act (UAA) Update Speaker: Dan Vuckovich, CPA Chair, NASBA UAA Committee	
10:15 – 11:00 am	2025 Legislative Mid-year Report Speaker: John W. Johnson Vice President, Legislative and Governmental Affairs, NASBA	
11:00 – 11:30 am	BREAK	Liberty Ballroom Foyer

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Thursday, June 26, 2025 (Continued)

11:30 am – 12:00 pm	Update on the Uniform CPA Examination Speakers: William A. Emmer, CPA Chief Operating Officer, NASBA Joseph Maslott, CPA Associate Director, CPA Examination – Public Accounting, AICPA	Liberty Ballroom
12:00 – 1:00 pm	LUNCH (Meeting Attendees Only)	Franklin Hall A
1:15 – 4:30 pm	General Session Moderator: Timothy F. Egan, CPA Northeast Regional Director	Liberty Ballroom
1:15 – 2:00 pm	Cybersecurity Speaker: Jeff Hunter SSA - Supervisory Special Agent Federal Bureau of Investigations	
2:00 – 2:30 pm	NASBA Center for the Public Trust Update Speaker: Sedrik Newbern Chief Ethics Officer, NASBA President, NASBA CPT	
2:30 – 3:00 pm	BREAK	Liberty Ballroom Foyer
3:00 – 3:45 pm	A Student's Perspective: Panel Discussion with Current Accounting Students Moderator: Timothy F. Egan, CPA NASBA Northeast Regional Director Panelists: Aneiby Pineda Cal Poly Pomona Kara Williams Lipscomb Ezra Levine Georgia Southern University Mariya Jaufre Southern Mississippi University	Liberty Ballroom

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Thursday, June 26, 2025 (Continued)

3:45 – 4:15 pm	NASBA – Operational Innovations & Initiatives – Panel Discussion Moderator: <i>Timothy F. Egan, CPA</i> NASBA Northeast Regional Director Panelists: <i>Patricia Hartman</i> Director, Client Services, NASBA <i>Erin Scruggs, MBA</i> Associate Director, National Registry of CPE Sponsors, NASBA	
4:15 - 4:30 pm	Questions and Answers for NASBA Speakers: <i>Maria E. Caldwell, CPA</i> 2024-2025 Chair, NASBA <i>Daniel J. Dustin, CPA</i> President & CEO, NASBA	<i>Liberty Ballroom</i>
4:30 – 4:45 pm	Raffle Drawing	
4:45 pm	ADJOURN	
6:30 pm	Closing Celebration	<i>OFFSITE</i>
06.16.25		