

Sunday, October 26, 2025

3:00 - 5:00 pm	Registration	CHICAGO BALLROOM FOYER (4 th)
3:30 - 5:30 pm	CPT Ethics Workshop Sedrik Newbern President, NASBA Center for the Public Trust Chief Ethics Officer, NASBA	MICHIGAN AB (2-FL)
6:00 - 8:00 pm	Welcome Reception & Dinner	CHICAGO 8-10 (4-FL)

Monday, October 27, 2025

7:50 - 8:50 am	Breakfast (All Welcome)	CHICAGO 8-10 (4-FL)
9:00 - 10:45 AM	OPENING PLENARY SESSION	CHICAGO 6 & 7 (4-FL)
9:00 - 9:20 am	Call to Order and Introductions Maria E. Caldwell, CPA 2024-2025 Chair, NASBA	
9:20 - 9:30 am	Welcome to Chicago	
9:30 - 10:30 am	Linking our Foundations to Our Future: The Power of Passion, Patience, and Partnership Derek Young - Keynote	
10:30 - 10:45 am	A Year in Review: Report from NASBA Chair Maria E. Caldwell, CPA 2024-2025 Chair, NASBA	
10:45 - 11:00 AM	BREAK	CHICAGO BALLROOM FOYER (4-FL)
11:00 - 11:15 am	The Latest Developments from the AICPA: A Report from the AICPA Chair Lexy Kessler, CPA, CGMA 2025-2026 Chair, AICPA	CHICAGO 6 & 7 (4-FL)

Monday, October 27, 2025 continued

11:15 am - 12: 15 pm	The NASBA Diagnostic: Findings and Directions Brendan Tapley Consultant	
12:30 - 1:30 PM	ATTENDEE LUNCHEON	CHICAGO 8-10 (4-FL)
1:40 – 4:45 PM	AFTERNOON PLENARY SESSION	CHICAGO 6 & 7 (4-FL)
1:40 - 2:40 pm	Private Equity Task Force Panel Moderator: Wendy S. Garvin Executive Vice President, NASBA Dan Vuckovich, CPA-Retired Chair, NASBA Private Equity Task Force Dominic Franzella Executive Director, California Board of Accountancy Dale G. Mullen, JD, Esq. Member, Virginia Board of Accountancy	
2:40 - 3:10 pm	Legislative and Regulatory Update Katrina Salazar, CPA Chair, NASBA Legislative Support Committee John W. Johnson Vice President, Legislative and Government Affairs, NASBA	
3:10 – 3:40 PM	BREAK	CHICAGO BALLROOM FOYER (4-FL)
3:40 - 4:10 pm	CPE Statement on Standards Laurie A. Warwick, CPA Chair, NASBA CPE Committee	
4:10 - 4:45 pm	Growth in Ethics: A Report from the NASBA Center for the Public Trust Sedrik Newbern President, NASBA Center for the Public Trust Chief Ethics Officer, NASBA	
4:45 - 5:45 pm	CPT Fundraiser Event	FOUNTAINVIEW (3-FL)

Tuesday, October 28, 2025

7:45 - 8:15 am	Great Lakes Regional Breakout Breakfast	COLORADO
	Central Regional Breakout Breakfast	OHIO
	Southwest Regional Breakout Breakfast	GRANT PARK
	Mountain Regional Breakout Breakfast	ARKANSAS
	Pacific Regional Breakout Breakfast	MISSISSIPPI
	Southeast Regional Breakout Breakfast	MILLENNIUM PARK
	Middle Atlantic Regional Breakout Breakfast	MISSOURI
	Northeast Regional Breakout Breakfast	JACKSON PARK
8:15 - 9:45 am	Regional Breakout Meetings	SAME AS ABOVE
8:15 - 9:45 am	Breakfast for Other Attendees	CHICAGO 8-10 (4-FL)
10:00 AM – 1:15 PM	MORNING PLENARY SESSION	CHICAGO 6 & 7 (4-FL)
10:00 - 11:25 am	Annual Business Meeting	
	Minutes of the 117 th Annual Meeting	
	Katrina Salazar, CPA Secretary	
	NASBA Awards	
	Richard N. Reisig, CPA Chair, NASBA Awards Committee	
	Election of NASBA Board Members	
	Stephanie M. Saunders, CPA Chair, NASBA Nominating Committee	
	Bylaws Committee Report	
	Jason D. Peery, CPA Chair, NASBA Bylaws Committee	
	Administration & Finance Committee Report	
11: 25 am - 12:00 pm	J. Andy Bonner, Jr., CPA, CGMA Treasurer	
	Audit Committee Report	
	Wilhelmus J. Schaffers, CPA Chair, NASBA Audit Committee	
	The State of NASBA	
	Daniel J. Dustin, CPA President and CEO, NASBA	
	First Meeting of 2025-2026 NASBA Board of Directors	
12:00 - 12:30 pm		
12:15 - 1:15 PM	ATTENDEE LUNCHEON	CHICAGO 8-10 (4-FL)

Tuesday, October 28, 2025 continued

1:30 - 4:45 PM	AFTERNOON PLENARY SESSION	CHICAGO 6 & 7 (4-FL)
1:30 - 2:30 pm	Inaugural Presentations Acknowledgements & Gratitude Maria E. Caldwell, CPA 2024-2025 Chair, NASBA Inaugural Address Nicola Neilon, CPA 2025-2026 Chair, NASBA	
2:30 - 3:15 pm	Artificial Intelligence "The Proactive Steward: How State Boards Can Guide an AI-Enabled Profession" Markus Bernhardt, PhD	
3:15 - 3:45 PM	BREAK	CHICAGO BALLROOM FOYER (4-FL)
3:45 - 4:15 pm	The CPA Exam: A Report on Progress William A. Emmer, CPA Chief Operations Officer, NASBA Michael A. Decker Vice President, CPA Examination and Pipeline-Public Accounting, AICPA	
4:15 - 4:45 pm	Legal Update Brenner Allen, Esq. Chief Legal Officer, NASBA	
4:45 pm	RECESS	
6:30 pm	Closing Celebration	

Wednesday, October 29, 2025

7:45 - 9:00 am	State Board President & Chair Breakfast Meeting Moderator: Nicola Neilon, CPA 2025-2026 Chair, NASBA	MAYFAIR (2-FL)
7:45 - 9:00 am	Executive Director & State Board Staff Breakfast Meeting Moderator: Martin Pittioni Executive Director, Oregon Board of Accountancy 2025-2026 Chair, NASBA Executive Directors Committee	FOUNTAINVIEW (3-FL)
8:00 - 9:00 am	Breakfast (All Welcome)	

Wednesday, October 29, 2025 continued

9:15 – 11:45 AM	MORNING PLENARY SESSION	CHICAGO 6 & 7 (4-FL)
9:15 - 9:45 am	International Qualifications Appraisal Board (IQAB) Sharon A. Jensen, CPA Chair, IQAB	
9:45 - 10:45 am	NASBA Accounting Education Research Grant Recipients: A Report of Their Findings Kris Hoang, PhD, CPA, CA Professor, Culverhouse School of Accountancy – University of Alabama	
	JT Thazhathel Assistant Clinical Professor, Accounting, LeBow College of Business – Drexel University	
10:45 – 11:15 am	UAA Update Kent A. Absec Vice President, State Board Relations, NASBA	
11:15 - 11:30 am	Relying on the CPA Exam: A Report from the CPA Examination Review Board Faye D. Miller, CPA Chair, CPA Examination Review Board	
11:30 - 11:40 am	Questions for NASBA Leadership Nicola Neilon, CPA 2025-2026 Chair, NASBA	
	Daniel J. Dustin, CPA President and CEO, NASBA	
11:40 - 11:45 am	2025 Annual Meeting Closing Remarks Invitation to 2026 Annual Nicola Neilon, CPA 2025-2026 Chair, NASBA	
11:45 am	Final Recap	
12:00 pm	ADJOURN	