



CHICAGO, ILLINOIS | OCTOBER 26-29, 2025

118TH ANNUAL MEETING

(Tentative Agenda)

### **Sunday, October 26**

3:00 - 5:00 pm	Registration
3:30 - 5:30 pm	CPT Ethics Workshop Sedrik Newbern President, NASBA Center for the Public Trust Chief Ethics Officer, NASBA
6:00 - 8:00 pm	Welcome Dinner

### **Monday, October 27**

7:50 - 8:50 am	Breakfast (All Welcome)
9:00 - 9:20 am	Call to Order and Introductions Maria Caldwell, CPA 2024-2025 Chair, NASBA
9:20 - 9:30 am	Welcome to Chicago
9:30 - 10:15 am	Private Equity (TBD)
10:15 - 10:30 am	A Year in Review: Report from NASBA Chair Maria Caldwell, CPA 2024-2025 Chair, NASBA
10:30 - 10:45 am	BREAK
10:45 - 11:00 am	The Latest Developments from the AICPA: A Report from the AICPA Chair Lexy Kessler, CPA, CGMA 2025-2026 Chair, AICPA

11:00 am - 12: 00 pm	Private Equity Task Force Panel (TBD)
12:00 - 12:30 pm	Legislative and Regulatory Update John W. Johnson Vice President, Legislative and Government Affairs, NASBA
12:40 - 1:40 pm	Luncheon
1:50 - 2:50 pm	NASBA Diagnostic Study Update Brendan Tapley
2:50 - 3: 20 pm	CPE Statement on Standards Laurie A. Warwick, CPA Chair, NASBA CPE Committee
3:20 - 3:50 pm	UAA Update Kent A. Absec Vice President, State Board Relations, NASBA
3:50 - 4:20 pm	BREAK
4:20 - 4:45 pm	Growth in Ethics: A Report from the NASBA Center for the Public Trust Sedrik Newbern President, NASBA CPT
4:45 - 5:45 pm	CPT Fundraiser Event

## **Tuesday, October 28**

8:00 - 9:50 am	Regional Breakfast Meetings
8:00 - 9:50 am	Breakfast for Other Attendees
10:00 - 11: 25 am	Annual Business Meeting
11: 25 am - 12:10 pm	The State of NASBA Daniel J. Dustin, CPA President and CEO, NASBA
12:10 - 12:25 pm	First Meeting of 2025-2026 NASBA Board of Directors
12:30 - 1:30 pm	Luncheon
1:40 - 2:40 pm	Inaugural Presentations Acknowledgements & Gratitude

Maria Caldwell, CPA  
2024-2025 Chair, NASBA

Inaugural Address  
Nicola Neilon, CPA  
2025-2026 Chair, NASBA

2:40 - 3:10 pm                      Regulation Update (TBD)

3:10 - 3:40 pm                      The CPA Exam: A Report on Progress  
William A. Emmer, CPA  
Chief Operations Officer, NASBA

Michael A. Decker  
Vice President, CPA Examination and Pipeline-Public Accounting, AICPA

3:40 - 4:00 pm                      BREAK

4:00 - 4:30 pm                      Legal Update  
Brenner (Brie) Allen, Esq.  
Chief Legal Officer, NASBA

4:30 pm                                RECESS

6:30 pm                                Closing Celebration

## **Wednesday, October 29**

7:45 - 9:00 am                      State Board Presidents' and Chairs' Breakfast Meeting  
Moderator:    Nicola Neilon, CPA  
2025-2026 Chair, NASBA

7:45 - 9:00 am                      Executive Directors' and State Boards' Staffs' Breakfast Meeting  
Moderator:    Martin Pittioni  
Executive Director, Oregon Board of Accountancy  
2025-2026 Chair, NASBA Executive Directors Committee

8:00 - 9:00 am                      Breakfast (All Welcome)

9:15 - 10:15 am                    AI Revolution (TBD)

10:15 - 11:00 am	Education Grant Recipients Research Reveal (TBD)
11:00 - 11:15 am	Relying on the CPA Exam: A Report from the Examination Review Board Faye D. Miller, CPA Chair, CPA Examination Review Board
11:15 - 11:20 am	Questions for NASBA Leadership Nicola Neilon, CPA 2025-2026 Chair, NASBA  Daniel J. Dustin, CPA President and CEO, NASBA
11:20 - 11:35 am	2025 Annual Meeting Closing Remarks - Invitation to 2026 Annual Nicola Neilon, CPA 2025-2026 Chair, NASBA
11:35 am	Final Recap  ADJOURN

Updated: 8/14/2025