

NASBA

WESTERN REGIONAL MEETING

Omaha, Nebraska | June 25-27, 2024

AGENDA

Monday, June 24, 2024

6:00 – 8:00 pm	Dinner for New Accountancy Board Members (& guests)	Gallery West
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Tuesday, June 25, 2024

8:00 – 9:00 am	New Accountancy Board Member Breakfast	Capitol 3&4
9:00 am – 3:00 pm	New Accountancy Board Member Orientation Program	Dodge/Douglas
4:00 – 5:00 pm	Regional Meeting Registration	Capital Foyer
6:00 – 8:00 pm	Welcome Reception	Gallery

Wednesday, June 26, 2024

7:30 – 8:45 am	Communications Breakfast Meeting (All Attendees Welcome)	Jewell
7:30 – 9:00 am	BREAKFAST (All Welcome)	Capitol 3&4
9:00 am – 12:00 pm	General Session – Moderator: Nancy Corrigan	Capitol 1&2
9:00 – 9:10 am	Welcome	
9:10 - 9:20 am	Welcome to Nebraska <i>Speaker: Melissa Ruff</i> <i>Chair, Nebraska State Board of Public Accountancy</i>	
9:20 – 10:00 am	Update from NASBA Leadership <i>Speakers: Stephanie M. Saunders, CPA</i> <i>2023-2024 Chair, NASBA</i> <i>Ken L. Bishop</i> <i>President & CEO, NASBA</i>	
10:00 – 11:00 am	Professional Licensure Task Force Report <i>Speakers: Stephanie M. Saunders, CPA</i> <i>2023-2024 Chair, NASBA</i> <i>Daniel J. Dustin, CPA</i> <i>Vice President, State Board Relations, NASBA</i>	
11:00 – 11:30 am	BREAK	Capital Foyer
11:30 am – 12:30 pm	The Final AICPA National Pipeline Advisory Group (NPAG) Report <i>Speaker: Lexy Kessler, CPA, CGMA</i> <i>Vice Chair, AICPA</i>	

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Wednesday, June 26, 2024 (Continued)

12:30 – 1:30 pm	LUNCH	Capitol 3&4
1:30 – 3:30 pm	<p>Meet with Your Region</p> <p><i>Nancy Corrigan, CPA – Pacific Regional Director</i></p> <p><i>Michael Schmitz, CPA, CGMA, MBA – Central Regional Director</i></p> <p><i>Jeannette Smith, CPA – Southwest Regional Director</i></p> <p><i>Dan Vuckovich, CPA, ABV, CFF – Mountain Regional Director</i></p> <p><i>(Participation limited to Board of Accountancy members, staff and former Board of Accountancy members. Each Region will meet in a separate room with the Regional Director leading the discussion. Election of Nominating Committee Representatives in Central and Southwest Regions.)</i></p>	<p>Dodge</p> <p>Douglas</p> <p>Gallery East</p> <p>Harney</p>
1:30 – 2:30 pm	<p>Seminar for Other Attendees: ARPL Today</p> <p><i>Moderator: John W. Johnson</i></p> <p><i>Director, Legislative and Governmental Affairs, NASBA</i></p>	Gallery West
3:30 pm	RECESS	
4:30 pm	Call to Leadership Reception	Capital Foyer

Thursday, June 27, 2024

8:00 – 9:15 am	<p>Board of Accountancy Presidents' /Chairs' Breakfast Meeting</p> <p><i>Moderator: Stephanie M. Saunders, CPA</i></p> <p><i>2023-2024 Chair, NASBA</i></p>	Dodge
8:00 – 9:15 am	<p>Board of Accountancy Executive Directors' Breakfast Meeting</p> <p><i>Moderator: D. Boyd Busby, CPA</i></p> <p><i>Chair, NASBA Executive Directors Committee</i></p>	Douglas
8:00 – 9:15 am	BREAKFAST (All Welcome)	Capitol 3&4
9:30 am – 12:15 pm	General Session – Moderator: Dan Vuckovich, CPA, ABV, CFF	Capitol 1&2
9:30 – 9:45 am	<p>Report from Regional Breakouts</p> <p><i>Moderator: Jeannette Smith, CPA</i></p> <p><i>Panelists: Regional Directors</i></p>	

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Thursday, June 27, 2024 (Continued)

9:45 - 10:15 am	<p>Where we are today: Update on the Revised Uniform CPA Examination</p> <p><i>Speakers:</i> Colleen K. Conrad, CPA Vice President & COO, NASBA Michael A. Decker Vice President, CPA Examination and Pipeline – Public Accounting, AICPA</p>	
10:15 – 10:45 am	<p>2024 Legislative Mid-year Report</p> <p><i>Speaker:</i> John W. Johnson Director of Legislative and Governmental Affairs, NASBA</p>	
10:45 – 11:15 am	BREAK	
11:15 am – 12:00 pm	<p>A Student's Perspective: Panel Discussion with Current Accounting Students</p> <p><i>Moderator:</i> Nancy Corrigan, CPA Pacific Regional Director</p> <p><i>Speakers:</i> Jesus Salas, California State Polytechnic University, Pomona Nicholas Galvez, University of New Mexico Russ Butler – University of Nebraska Omaha Emily Yowell - University of Nebraska Omaha</p>	
12:00 – 1:00 pm	LUNCH (Meeting Attendees Only)	Capitol 3&4
1:00 – 3:45 pm	General Session – Moderator: Michael T. Schmitz, CPA, CGMA, MBA	Capitol 1&2
1:00 – 1:45 pm	<p>Private Equity Ownership and Independence</p> <p><i>Speaker:</i> Cathy Allen, CPA Audit Conduct – Leading Expert in Accounting Ethics</p>	
1:45 – 2:30 pm	<p>Artificial Intelligence Across the Nation</p> <p><i>Speaker:</i> Max Rieper Manager, Privacy Policy & Counsel, MultiState</p>	
2:30 – 2:45 pm	BREAK	
2:45 – 3:15 pm	<p>NASBA Center for the Public Trust Update</p> <p><i>Speaker:</i> Sedrik Newbern Consultant, Center for the Public Trust</p>	



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Thursday, June 27, 2024 (Continued)

3:15 - 3:30 pm	Questions and Answers for NASBA Speakers: <i>Stephanie M. Saunders, CPA</i> <i>2023-2024 Chair, NASBA</i> <i>Ken L. Bishop</i> <i>President & CEO, NASBA</i>	
3:30 – 3:45 pm	Raffle Drawing	
3:45 pm	ADJOURN	
6:30 pm	Dancing in the Garden Closing Celebration	Offsite