

# NASBA

## 2024 Eastern Regional Meeting

Louisville, KY – June 4 - June 6, 2024

### AGENDA

#### Monday, June 3, 2024

---

6:00 – 8:00 pm      Dinner for New Accountancy Board Members (& guests)

#### Tuesday, June 4, 2024

---

8:00 – 9:00 am      New Accountancy Board Member Breakfast

9:00 am – 3:00 pm      New Accountancy Board Member Orientation Program

4:00 – 5:00 pm      Regional Meeting Registration

6:00 – 8:00 pm      Welcome Reception

#### Wednesday, June 5, 2024

---

7:30 – 8:45 am      Communications Breakfast Meeting (All Attendees Welcome)

7:30 – 9:00 am      BREAKFAST (All Welcome)

**9:00 am – 12:00 pm      General Session – Moderator: Gerald Weinstein**

9:00 – 9:10 am      Welcome

9:10 - 9:20 am      Welcome to Kentucky – David Price, *Chair, Kentucky State Board of Accountancy*

9:20 – 10:00 am      Update from NASBA Leadership  
*Stephanie M. Saunders, Chair, NASBA*  
*Ken L. Bishop, President & CEO, NASBA*

10:00 – 11:00 am      Professional Licensure Task Force Report  
*Stephanie Saunders, Chair, NASBA*  
*Daniel J. Dustin, Vice President, State Board Relations, NASBA*

11:00 – 11:30 am      BREAK

# NASBA

## 2024 Eastern Regional Meeting

Louisville, KY – June 4 - June 6, 2024

### AGENDA

|                  |   |
|------------------|---|
| 11:30 – 12:30 pm | The final AICPA National Pipeline Advisory Group (NPAG) Report<br><i>Lexy Kessler, Vice Chair, AICPA</i>  |
| 12:30 – 1:30 pm  | LUNCH   |
| 1:30 – 3:30 pm   | Meet with Your Region<br><i>Tim Egan – Northeast Regional Director</i><br><i>Willie Sims – Southeast Regional Director</i><br><i>Laurie Warwick – Middle Atlantic Regional Director</i><br><i>Gerald Weinstein – Great Lakes Regional Director</i><br><br><i>(Participation limited to Board of Accountancy members, staff and former Board of Accountancy members. Each Region will meet in a separate room with the Regional Director leading the discussion. Election of Nominating Committee Representatives in Middle Atlantic and Southeast Regions.)</i> |
| 1:30-2:30        | Seminar for Other Attendees: ARPL Today<br><i>Moderator: John W. Johnson, Director of Legislative and Governmental Affairs, NASBA</i>   |
| 3:30 pm          | RECESS  |
| 4:30 pm          | Call to Leadership Reception  |

#### Thursday, June 6, 2024

---

|                |   |
|----------------|---|
| 8:00 – 9:15 am | Board of Accountancy Presidents'/Chairs' Breakfast Meeting<br><i>Moderator: Stephanie M. Saunders, Chair, NASBA</i>                   |
| 8:00 – 9:15 am | Board of Accountancy Executive Directors' Breakfast Meeting<br><i>Moderator: D. Boyd Busby, Chair, Executive Directors' Committee</i> |
| 8:00 – 9:15 am | BREAKFAST (All Welcome)   |

# NASBA

## 2024 Eastern Regional Meeting

Louisville, KY – June 4 - June 6, 2024

### AGENDA

#### **9:30 am – 12:15 pm      General Session – Moderator: Laurie Warwick**

- 9:30 – 9:45 am      Report from Regional Breakouts  
*Moderator: **Willie Sims***  
*Panelists: Regional Directors*
- 9:45 – 10:15 am      Where we are today: Update on the Revised Uniform CPA Examination  
*Colleen K. Conrad, Executive Vice President & COO, NASBA*  
*Michael A. Decker, Vice President, CPA Examination and Pipeline – Public Accounting, AICPA*
- 10:15-10:45 am      2024 Legislative Mid-year Report  
*John W. Johnson, Director of Legislative and Governmental Affairs, NASBA*
- 10:45 – 11:15 am      BREAK
- 11:15 – 12:00 pm      A Student's Perspective: Panel Discussion with Current Accounting Students  
*Moderator: Gerald Weinstein, Great Lakes Regional Director*
- 12:00 – 1:00 pm      LUNCH (Meeting Attendees Only)
- #### **1:00 – 3:45 pm      General Session – Moderator: Tim Egan**
- 1:00 – 1:45 pm      Private Equity Ownership and Independence  
*Cathy Allen, CPA, Audit Conduct - Leading Expert in Accounting Ethics*
- 1:45 - 2:30 pm      Artificial Intelligence Legislative Activity Across the Nation  
*Bill Kramer, Vice President & Counsel, MultiState*
- 2:30 – 2:45 pm      BREAK
- 2:45 – 3:15      CPT Chapters and Other Diversity Initiatives  
*Alfonzo Alexander, Chief Ethics and Diversity Officer, NASBA*

# NASBA

## 2024 Eastern Regional Meeting

Louisville, KY – June 4 - June 6, 2024

### AGENDA

|                 |   |
|-----------------|---|
| 3:15 – 3: 30 pm | Questions and Answers for NASBA<br>Stephanie M. Saunders, <i>Chair, NASBA</i><br>Ken L. Bishop, <i>President &amp; CEO, NASBA</i> |
| 3:30 – 3:45 pm  | Raffle Drawing  |
| 3:45 pm         | ADJOURN   |
| 6:30 pm         | Celebration   |

05.06.24