



  
**EASTERN REGIONAL MEETING**  
 Louisville, Kentucky | June 4-6, 2024  
**AGENDA**

**Monday, June 3, 2024**

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6:00 – 8:00 pm	Dinner for New Accountancy Board Members (& Guests)	<i>Old Louisville</i>
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**Tuesday, June 4, 2024**

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8:00 – 9:00 am	New Accountancy Board Member Breakfast	<i>Old Louisville</i>
9:00 am – 3:00 pm	New Accountancy Board Member Orientation	<i>Commonwealth 7-8</i>
4:00 – 5:00 pm	Regional Meeting Registration	<i>Commonwealth Foyer</i>
6:00 – 8:00 pm	Welcome Reception	<i>Commonwealth 6-8</i>

**Wednesday, June 5, 2024**

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7:30 – 8:45 am	Communications Breakfast Meeting (All Attendees Welcome)	<i>Old Louisville</i>
7:30 – 9:00 am	BREAKFAST (All Welcome)	<i>Commonwealth 6-8</i>
9:00 am – 12:00 pm	General Session <i>Moderator: Gerald P. Weinstein, CPA, PHD                      NASBA Great Lakes Regional Director</i>	<i>Commonwealth 4-5</i>
9:00 – 9:10 am	Welcome	
9:10 - 9:20 am	Welcome to Kentucky <i>Speaker: David R. Price, CPA, CGMA                      Chair, Kentucky State Board of Accountancy</i>	
9:20 – 10:00 am	Update from NASBA Leadership <i>Speakers: Stephanie M. Saunders, CPA                      2023-2024 Chair, NASBA                      Ken L. Bishop                      President &amp; CEO, NASBA</i>	
10:00 – 11:00 am	The Final AICPA National Pipeline Advisory Group (NPAG) Report <i>Speaker: Lexy Kessler, CPA, CGMA                      Vice Chair, AICPA</i>	
11:00 – 11:30 am	BREAK	<i>Commonwealth Foyer</i>



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**Wednesday, June 5, 2024**

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11:30 am – 12:30 pm	Professional Licensure Task Force Report Speakers: <i>Stephanie M. Saunders, CPA</i> <i>2023-2024 Chair, NASBA</i> <i>Daniel J. Dustin, CPA</i> <i>Vice President, State Board Relations, NASBA</i>	
12:30 – 1:30 pm	LUNCH	<i>Commonwealth 6-8</i>
1:30 – 3:30 pm	Meet with Your Region	
	<i>Northeast</i> Moderator: <i>Tim Egan, CPA – NASBA Northeast Regional Director</i>	<i>Crescent Hill</i>
	<i>Southeast</i> Moderator: <i>Willie B. Sims, Jr., CPA – NASBA Southeast Regional Director</i>	<i>Commonwealth 1</i>
	<i>Middle Atlantic</i> Moderator: <i>Laurie Warwick, CPA – NASBA Middle Atlantic Regional Director</i>	<i>Hikes Point</i>
	<i>Great Lakes</i> Moderator: <i>Gerald P. Weinstein, CPA, PHD – NASBA Great Lakes Regional Director</i>	<i>Butchertown</i>
	(Participation limited to Board of Accountancy members, staff and former Board of Accountancy members. Each Region will meet in a separate room with the Regional Director leading the discussion. Election of Nominating Committee Representatives in Middle Atlantic and Southeast Regions.)	
1:30 - 2:30 pm	Seminar for Other Attendees: ARPL Today Moderator: <i>John W. Johnson</i> <i>Director of Legislative and Governmental Affairs, NASBA</i>	<i>Cherokee Triangle</i>
3:30 pm	RECESS	
4:00 pm	Call to Leadership Reception	<i>Olmstead 4</i>



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**Thursday, June 6, 2024**

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8:00 – 9:15 am	Board of Accountancy Presidents' /Chairs' Breakfast Meeting Moderator: <i>Stephanie M. Saunders, CPA</i> 2023-2024 Chair, NASBA	Commonwealth 2
8:00 – 9:15 am	Board of Accountancy Executive Directors' Breakfast Meeting Moderator: <i>D. Boyd Busby, CPA</i> Chair, NASBA Executive Directors Committee Executive Director, Alabama State Board of Public Accountancy	Commonwealth 3
8:00 – 9:15 am	BREAKFAST (All Welcome)	Commonwealth 6-8
9:30 am – 12:15 pm	General Session Moderator: <i>Laurie Warwick, CPA</i> NASBA Middle Atlantic Regional Director	Commonwealth 4-5
9:30 – 9:45 am	Report from Regional Breakouts Moderator: <i>Willie B. Sims, Jr., CPA</i> NASBA Southeast Regional Director  Panelists: <i>Regional Directors</i>	
9:45 – 10:15 am	Where we are today: Update on the Revised Uniform CPA Examination Speakers: <i>Colleen K. Conrad, CPA</i> Executive Vice President & COO, NASBA <i>Michael A. Decker</i> Vice President, CPA Examination and Pipeline – Public Accounting, AICPA	
10:15 -10:45 am	2024 Legislative Mid-year Report Speaker: <i>John W. Johnson, Director of Legislative and                  Governmental Affairs, NASBA</i>	
10:45 – 11:15 am	BREAK	Commonwealth Foyer



# NASBA

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11:15 am – 12:00 pm	A Student's Perspective: Panel Discussion with Current Accounting Students <i>Moderator:</i> Gerald P. Weinstein, CPA, PHD NASBA Great Lakes Regional Director <i>Panelists:</i> Mitchell Hall, Tennessee State University Alyssa Barnes, Lipscomb University Keith Phillips, University of Louisville Lillian Mishloney, University of Louisville, Graduate Student	
12:00 – 1:00 pm	LUNCH (Meeting Attendees Only)	<i>Commonwealth 6-8</i>
1:00 – 3:45 pm	General Session <i>Moderator:</i> Tim Egan, CPA, NASBA Northeast Regional Director	
1:00 – 1:45 pm	Private Equity Ownership and Independence <i>Speaker:</i> Cathy Allen, CPA Audit Conduct – Leading Expert in Accounting Ethics	
1:45 - 2:30 pm	Artificial Intelligence Legislative Activity Across the Nation <i>Speaker:</i> Bill Kramer Vice President & Counsel, MultiState	
2:30 – 2:45 pm	BREAK	
2:45 – 3:15	NASBA Center for the Public Trust Update <i>Speaker:</i> Sharrona Reaves Director of Programs and Development, NASBA CPT	
3:15 – 3:30 pm	Questions and Answers for NASBA <i>Speakers:</i> Stephanie M. Saunders, CPA 2023-2024 Chair, NASBA Ken L. Bishop President & CEO, NASBA	
3:30 – 3:45 pm	Raffle Drawing	
3:45 pm	ADJOURN	
5:00 pm	Celebration	<i>Offsite – Churchill Downs (Buses Depart at 5:00 pm)</i>
05.30.24		