

## EASTERN REGIONAL MEETING

### AGENDA

Wifi Network: NASBA Password: NASBA2023

Social Media Hashtag: #NASBAregional

Meeting App Password: eastern23

## 2023 Eastern Regional Meeting May 31 - June 2, 2023 | Savannah, GA

### TUESDAY, MAY 30

6:00 – 8:00 pm Dinner for New Accountancy Board Members (and guests) *Champions Grill*

### WEDNESDAY, MAY 31

8:00 – 9:00 am New Accountancy Board Member Breakfast *Grand Ballroom C*  
 9:00 am – 3:00 pm New Accountancy Board Member Orientation *Grand Ballroom DEF*  
 12:00 – 1:00 pm New Accountancy Board Member Lunch *Grand Ballroom C*  
 4:00 – 5:00 pm Regional Meeting Registration *Grand Ballroom Prefunction*  
 6:00 – 8:00 pm Welcome Reception *River Lawn*

### THURSDAY, JUNE 1

7:15 – 8:45 am Complimentary Professional Headshots *Grand Ballroom Prefunction*  
 7:30 – 9:00 am Breakfast *Grand Ballroom C*

**9:00 am – 12:00 pm General Session - Moderator: Gerald Weinstein** *Grand Ballroom AB*

9:00 – 9:10 am Welcome  
 9:10 – 9:20 am Welcome to Georgia  
**Clay J. Huffman, Chair, Georgia State Board of Accountancy**  
 9:20 – 10:00 am Update from NASBA Leadership  
**Richard N. Reisig, 2022-23 Chair, NASBA**  
**Ken L. Bishop, President & CEO, NASBA**  
 10:00 – 10:30 am Coming Soon: Experience, Learn and Earn Program (ELE)  
**Daniel J. Dustin, Vice President, State Board Relations, NASBA**  
 10:30 – 11:00 am BREAK *Grand Ballroom Prefunction*  
 11:00 am – 12:00 pm On the Horizon: Uniform CPA Examination and Beyond  
**Colleen K. Conrad, Executive Vice President & COO, NASBA**  
**Michael A. Decker, Vice President, CPA Examination and Pipeline – Public Accounting, AICPA**

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#### THURSDAY, JUNE 1 (continued)

|                  |   |  |
|------------------|---|--|
| 12:00 – 12:30 pm | Overview of the Peer Review Process – Responsibilities of State Boards<br><b>Liz Gantnier, NASBA Peer Review Compliance Committee</b>   | Grand Ballroom AB  |
| 12:30 – 1:30 pm  | LUNCH   | Grand Ballroom C   |
| 12:30 – 1:30 pm  | Communications Lunch Meeting  | Harbor Ballroom B  |
| 1:30 – 3:30 pm   | Meet with Your Region<br><b>Great Lakes: Gerald Weinstein – Great Lakes Regional Director</b><br><b>Middle Atlantic: Arthur Winstead – Middle Atlantic Regional Director</b><br><b>Northeast: Richard Silverman – Northeast Regional Director</b><br><b>Southeast: Willie Sims – Southeast Regional Director</b><br><i>(Participation limited to Board of Accountancy members, staff and former Board of Accountancy members. Each region will meet in a separate room with the regional director leading the discussion. Election of Nominating Committee representatives in Middle Atlantic and Southeast regions.)</i> | Riverscape A<br>Grand Ballroom E<br>Grand Ballroom D<br>Grand Ballroom F |
| 1:30 – 2:30 pm   | Seminar for Other Attendees: Advancing ARPL's Message<br><b>Moderator: John W. Johnson, Director, Legislative and Governmental Affairs, NASBA</b>   | Riverscape B   |
| 3:30 pm          | RECESS  |  |
| 4:30 pm          | Call to Leadership Reception  | Champions Grill<br>Shuttle to depart hotel lobby at 4:15 pm.             |

#### FRIDAY, JUNE 2

|                           |   |                            |
|---------------------------|---|----------------------------|
| 7:45 – 9:15 am            | Complimentary Professional Headshots  | Grand Ballroom Prefunction |
| 8:00 – 9:15 am            | Board of Accountancy Presidents'/Chairs' Breakfast Meeting<br><b>Moderator: Richard N. Reisig, Chair, NASBA</b>                             | Grand Ballroom D           |
| 8:00 – 9:15 am            | Board of Accountancy Executive Directors' Breakfast Meeting<br><b>Moderator: D. Boyd Busby, Executive Directors Committee</b>               | Grand Ballroom E           |
| 8:00 – 9:15 am            | Breakfast   | Grand Ballroom C           |
| <b>9:30 am – 12:15 pm</b> | <b>General Session - Moderator: Arthur Winstead</b>   | <b>Grand Ballroom AB</b>   |
| 9:30 – 9:45 am            | Report from Regional Breakouts<br><b>Moderator: Willie Sims, Southeast Regional Director, NASBA</b><br><b>Panelists: Regional Directors</b> |                            |
| 9:45 – 10:15 am           | Legal Update<br><b>Elizabeth Wolfe, Senior Regulatory Counsel, NASBA</b>  |                            |

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| 10:15 – 10:45 am      | UAA Committee Update<br><b>Nicola Neilon, Chair, NASBA Uniform Accountancy Act Committee</b>  |   |
| 10:45 – 11:15 am      | BREAK   | <i>Grand Ballroom Prefunction</i>   |
| 11:15 – 11:45 am      | Report from the NASBA Pipeline Task Force<br><b>Steve Grice, NASBA Pipeline Task Force</b>  |   |
| 11:45 am – 12:15 pm   | Changes to CPE Standards – An Overview<br><b>Willie Sims, Chair, NASBA CPE Committee</b>  |   |
| 12:15 – 1:15 pm       | LUNCH (Meeting Attendees Only)  | <i>Grand Ballroom C</i>   |
| <b>1:15 – 3:45 pm</b> | <b>General Session - Moderator: Richard Silverman</b>   | <i>Grand Ballroom AB</i>  |
| 1:15 – 1:45 pm        | 2023 Legislative Midyear Report<br><b>John W. Johnson, Director, Legislative and Governmental Affairs, NASBA</b>  |   |
| 1:45 – 2:15 pm        | CPT Programs and Diversity Update<br><b>Alfonzo Alexander, President, NASBA Center for the Public Trust &amp; Chief Ethics and Diversity Officer, NASBA</b>                         |   |
| 2:15 – 2:45 pm        | BREAK   |   |
| 2:45 – 3:15 pm        | A Discussion of Licensure Pathways<br><b>Nicola Neilon, Chair, NASBA Uniform Accountancy Act Committee</b><br><b>Daniel J. Dustin, Vice President, State Board Relations, NASBA</b> |   |
| 3:15 – 3:45 pm        | Questions and Answers for NASBA<br><b>Richard N. Reisig, 2022-23 Chair, NASBA</b><br><b>Ken L. Bishop, President &amp; CEO, NASBA</b>   |   |
| 3:45 – 4:00 pm        | Meeting Recap   |   |
| 4:00 pm               | ADJOURN   |   |
| 6:30 pm               | Celebration   | <i>Off-site: Georgia State Railway Museum<br/>Meet in hotel lobby. Transportation will depart at 6:15 pm.</i> |

## EASTERN REGIONAL MEETING

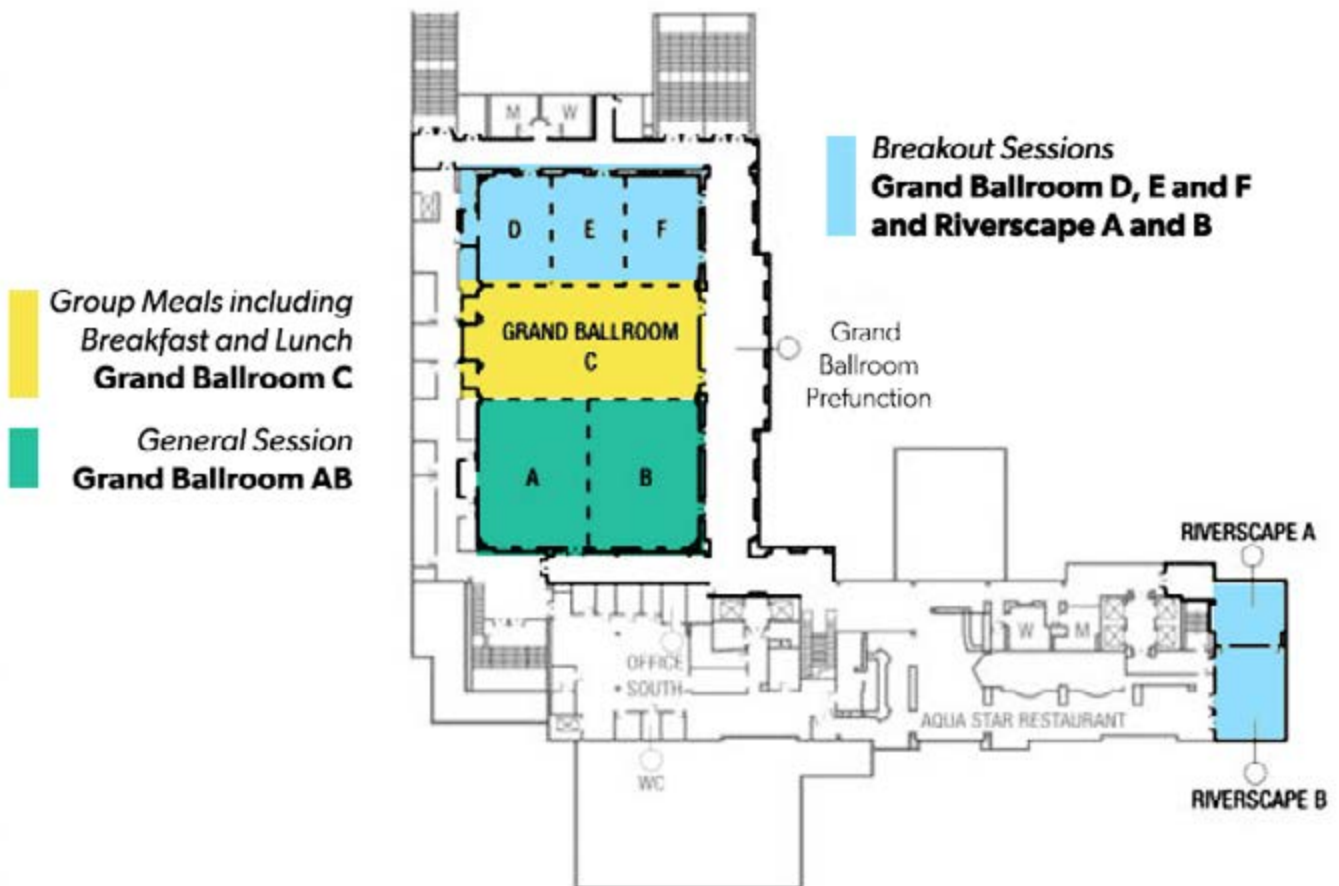
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#### SECOND FLOOR



## EASTERN REGIONAL MEETING

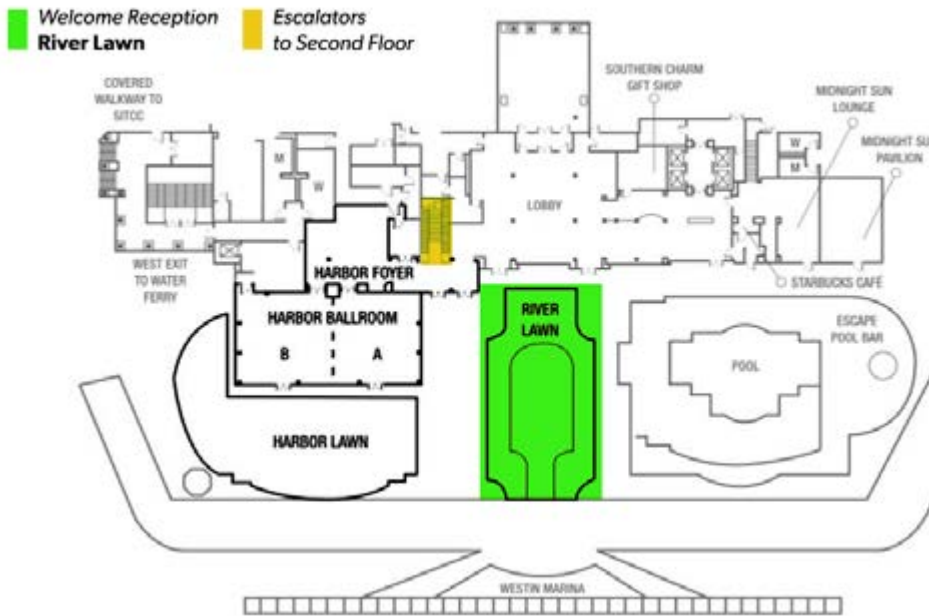
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#### FIRST FLOOR



#### THE CLUB AT SAVANNAH HARBOR

