

# NASBA

27TH ANNUAL CONFERENCE FOR  
BOARD OF ACCOUNTANCY LEGAL COUNSEL

Clearwater Beach, FL - April 25-27, 2022



MISSION DRIVEN - MEMBER FOCUSED

## Agenda

### MONDAY, APRIL 25, 2022

12:00 – 2:00 pm      **Registration**      Dunes Foyer

#### OPENING PLENARY SESSION

1:00 – 2:00 pm      **NASBA Products & Services (Optional)**      Dunes III

**How NASBA can assist your board!**

**Speakers:**    **Dan Dustin, CPA, Vice President, State Board Relations**  
NASBA

**Patricia Hartman, Director, Client Services**  
NASBA

2:00 – 2:15 pm      **Welcome**      Dunes III

(with Executive Directors & State Society CEOs)

**Presiding:**    **Kent Absec, Executive Officer**  
Idaho State Board of Accountancy

**Jeannine Birmingham, CPA, CAE, President & CEO**  
Alabama Society of CPAs

2:15 – 3:00 pm      **NASBA Report from Leadership**      Dunes III

(with Executive Directors & State Society CEOs)

**Speakers:**    **Ken L. Bishop, President & CEO**  
NASBA

**W. Michael Fritz, CPA, 2021-2022 Chair**  
NASBA

## MONDAY, APRIL 25, 2022 *continued*

3:00 – 3:45 pm	<b>Legislative Update/Anti-Regulation &amp; ARPL</b> (with Executive Directors & State Society CEOs) <b>Speakers:</b> <b>Kent Absec, Executive Officer</b> Idaho State Board of Accountancy  <b>John Johnson, Director, Legislative &amp; Governmental Affairs</b> NASBA  <b>Marta Zaniewski, Vice President, State Regulatory &amp; Legislative Affairs</b> AICPA	Dunes III
3:45 – 4:15 pm	<b>Legal Cases and Other Developments Impacting the Profession</b> <b>NC Dental – Recent Fall Out Cases</b> (with Executive Directors & State Society CEOs) <b>Speakers:</b> <b>Todd Pinckley, Esq., Regulatory Counsel</b> NASBA  <b>Elizabeth Wolfe, Esq., Regulatory Counsel</b> NASBA	Dunes III
4:15 – 4:45 pm	<b>Recap and Announcements</b> (with Executive Directors & State Society CEOs)	Dunes III
4:45 pm	<b>Recess</b>	
6:30 pm	<b>Welcome Reception</b> (with Executive Directors & State Society CEOs)	Pool Deck

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## TUESDAY, APRIL 26, 2022

7:15 – 8:30 am	<b>Complimentary Headshots</b>	Dunes Foyer
7:30 – 8:30 am	<b>Breakfast</b>	Third Floor: Heron/Pelican/Sandpiper
<b>MORNING PLENARY SESSION</b>		
8:30 – 9:15 am	<b>Principal Place of Business</b> (with Executive Directors & State Society CEOs) <b>Speaker:</b> <b>Stephanie M. Saunders, CPA, Board of Directors</b> NASBA	Dunes III

## TUESDAY, APRIL 26, 2022 CONTINUED

9:15 – 10:30 am **View from the Bench of an Administrative Law Judge** Dunes IV  
**Speakers:** **Judge Lynne A. Quimby-Pennock, Esq.**  
Administrative Law Judge  
Division of Administrative Hearings, Florida  
**Rachelle Munson, Esq.**  
Assistant Attorney General  
Florida Accountancy Board

10:30 – 11:00 am **Break** Coffee Available in Dunes Foyer

11:00 – 11:45 am **Immediate Temporary Suspensions** Dunes IV  
**Speaker:** **Tricia Shackelford, Esq.**  
Williams Kilpatric, PLLC

11:45 am – 12:30 pm **Firm Names** Dunes IV  
**Speaker:** **Frank Trainor, Esq., Staff Attorney**  
North Carolina State Board of CPA Examiners

12:30 – 2:00 pm **Lunch** Hotel Restaurant Ocean Hai  
(with Executive Directors & State Society CEOs)

### AFTERNOON PLENARY SESSION

2:00 – 2:45 pm **Rethinking Enforcement: Creative Solutions to Gain Compliance** Dunes IV  
**Speaker:** **Sara Page, Esq., Attorney**  
Tennessee Department of Environment and Conservation

2:45 – 4:00 pm **Antitrust Law, Professional Regulation, and NC Dental** Dunes IV  
**Speaker:** **E. Dylan Rivers, Esq., Attorney**  
Ausley McMullen

4:00 – 4:15 pm **Break** Coffee Available in Dunes Foyer

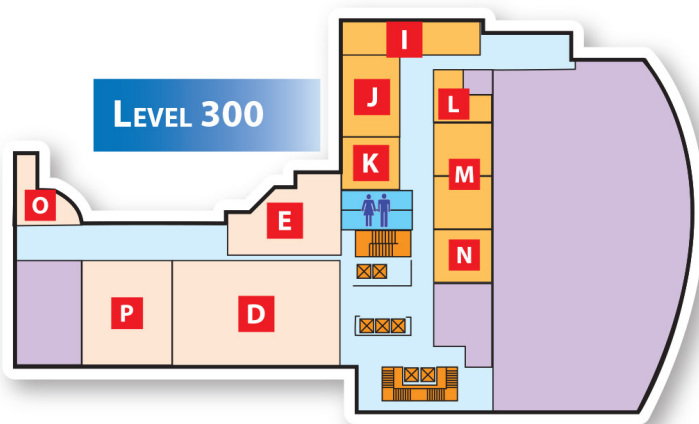
4:30 – 5:00 pm **Roll Call** Dunes IV  
(Legal Breakout Closed Session)  
**Speakers:** **Elizabeth Wolfe, Esq., Regulatory Counsel**  
NASBA  
**Todd Pinckley, Esq., Regulatory Counsel**  
NASBA

5:00 pm **Recess**

## WEDNESDAY, APRIL 27, 2022

7:15 – 9:00 am	<b>Complimentary Headshots</b>	Dunes Foyer
8:00 – 9:00 am	<b>Breakfast</b>	Third Floor: Heron/Pelican/Sandpiper
<b>MORNING PLENARY SESSION</b>		
9:00 – 10:00 am	<b>Rulemaking Drafting</b> <b>Speaker:</b> <b>Tony Glandorf, Esq., Chief Counsel</b> Tennessee Department of Commerce and Insurance Tennessee Accountancy Board	Dunes IV
10:00 am – 12:30 pm	<b>Roll Call</b> (Legal Breakout Session) <b>Moderators:</b> <b>Elizabeth Wolfe, Esq., Regulatory Counsel</b> NASBA <b>Todd Pinckley, Esq., Regulatory Counsel</b> NASBA	Dunes IV
12:30 – 2:00 pm	<b>Lunch</b>	Hotel Restaurant Ocean Hai
<b>AFTERNOON PLENARY SESSION</b>		
2:00 – 2:45 pm	<b>Rulemaking Update</b> <b>Speakers:</b> <b>Elizabeth Wolfe, Esq., Regulatory Counsel</b> NASBA <b>Todd Pinckley, Esq., Regulatory Counsel</b> NASBA	Dunes IV
2:45 – 3:30 pm	<b>Investigations</b> <b>Speaker:</b> <b>Peter DelVecchia, CPA, Owner/Managing Member</b> Peter DelVecchia CPA, PLLC	Dunes IV
3:30 – 4:00 pm	<b>Conference Recap, Questions, Announcements, Etc.</b>	Dunes IV
4:00 pm	<b>Adjourn</b>	
6:30 pm	<b>Closing Celebration</b>	Offsite: Marina Cantina

# Map



- A** Ocean Hai
- B** Dock's Pool Bar & Grille
- C** eSKPades Cocktail & Coffee Bar
- D** Pallavi Spa
- E** Fitness Center
- F** Outdoor Pool
- G** Retail Shop
- H** Dunes Ballroom
- I** Pelican
- J** Heron
- K** Ibis
- L** Osprey Boardroom
- M** Sandpiper
- N** Egret
- O** Wyndham Vacation Ownership Lounge
- P** Wyndham Vacation Ownership
- Elevators
- Stairs
- Restrooms