

NASBA

40TH ANNUAL CONFERENCE FOR
EXECUTIVE DIRECTORS & STATE BOARD STAFF
Clearwater Beach, FL - April 25-27, 2022



MISSION DRIVEN - MEMBER FOCUSED

Agenda

MONDAY, APRIL 25, 2022

9:00 am – 1:00 pm	Executive Directors Committee Meeting (Committee Members Only)	Third Floor: Sandpiper I
9:00 am – 1:00 pm	State Society Relations Committee Meeting (Committee Members Only)	Third Floor: Sandpiper II
12:00 – 2:00 pm	Registration	Dunes Foyer

OPENING PLENARY SESSION

1:00 – 2:00 pm	NASBA Products & Services (Optional) How NASBA can assist your board! Speakers: Dan Dustin, CPA, Vice President, State Board Relations NASBA Patricia Hartman, Director, Client Services NASBA	Dunes III
2:00 – 2:15 pm	Welcome (with Legal Counsel & State Society CEOs) Presiding: Kent Absec, Executive Officer Idaho State Board of Accountancy Jeannine Birmingham, CPA, CAE, President & CEO Alabama Society of CPAs	Dunes III
2:15 – 3:00 pm	NASBA Report from Leadership (with Legal Counsel & State Society CEOs) Speakers: Ken L. Bishop, President & CEO NASBA W. Michael Fritz, CPA, 2021-2022 Chair NASBA	Dunes III

MONDAY, APRIL 25, 2022 *continued*

3:00 – 3:45 pm	Legislative Update/Anti-Regulation & ARPL (with Legal Counsel & State Society CEOs) Speakers: Kent Absec, Executive Officer Idaho State Board of Accountancy John Johnson, Director, Legislative & Governmental Affairs NASBA Marta Zaniewski, Vice President, State Regulatory & Legislative Affairs AICPA	Dunes III
3:45 – 4:15 pm	Legal Cases and Other Developments Impacting the Profession NC Dental – Recent Fall Out Cases (with Legal Counsel & State Society CEOs) Speakers: Todd Pinckley, Esq., Regulatory Counsel NASBA Elizabeth Wolfe, Esq., Regulatory Counsel NASBA	Dunes III
4:15 – 4:45 pm	Recap and Announcements (with Legal Counsel & State Society CEOs)	Dunes III
4:45 pm	Recess	
6:30 pm	Welcome Reception (with Legal Counsel & State Society CEOs)	Pool Deck

TUESDAY, APRIL 26, 2022

7:15 – 8:30 am	Complimentary Headshots	Dunes Foyer
7:30 – 8:30 am	Breakfast	Third Floor: Heron/Pelican/Sandpiper

MORNING PLENARY SESSION

8:30 – 9:15 am	Principal Place of Business (with Legal Counsel & State Society CEOs) Speaker: Stephanie M. Saunders, CPA, Board of Directors NASBA	Dunes III
9:15 – 10:00 am	Social Media Impact (use of CPA title) (with State Society CEOs) Speakers: Nancy Glynn, CPA, Executive Director Virginia Board of Public Accountancy David Nance, CPA, Executive Director North Carolina State Board of CPA Examiners	Dunes III

TUESDAY, APRIL 26, 2022 continued

10:00 – 10:30 am **History of 150 Hours** Dunes III
(with State Society CEOs)
Speaker: **Dan Dustin, CPA, Vice President, State Board Relations**
NASBA

10:30 – 11:00 am **Break** Coffee Available in Dunes Foyer

11:00 – 11:45 am **CPA Pipeline** Dunes III
(with State Society CEOs)
Moderator: **Andy L. Wright, CPA, Executive Director**
Mississippi State Board of Public Accountancy
Speakers: **Liz Barentzen, Vice President, Operations & Talent Initiatives**
Center for Audit Quality
Donna Hiller, Director of Qualifications
Texas State Board of Public Accountancy
Scott D. Wiley, CAE, President & CEO
Ohio Society of CPAs

11:45 am – 12:30 pm **CPA Examination Update** Dunes III
(with State Society CEOs)
Speakers: **Colleen K. Conrad, CPA, Executive Vice President & COO**
NASBA
Michael Decker, Vice President
CPA Examination and Pipeline – Public Accounting
AICPA

12:30 – 2:00 pm **Lunch** Hotel Restaurant Ocean Hai
(with Legal Counsel & State Society CEOs)

AFTERNOON PLENARY SESSION

2:00 – 2:45 pm **Board and Society Collaboration** Dunes III
(with State Society CEOs)
Moderator: **Cindy Adams, CPA, CGMA, CPCU, CEO**
Iowa Society of CPAs
Speakers: **Jeannine Birmingham, CPA, CAE, President & CEO**
Alabama Society of CPAs
D. Boyd Busby, CPA, Executive Director
Alabama State Board of Public Accountancy
Allen Lloyd, Executive Director
Montana Society of CPAs
Jodi Ann Ray, CAE, President and CEO
Texas Society of CPAs

TUESDAY, APRIL 26, 2022 *continued*

2:45 – 3:15 pm	Peer Review Update (with State Society CEOs) Speakers: Wendy Garvin, Executive Director Tennessee State Board of Accountancy Beth Thoresen, Director, Peer Review Operations AICPA	Dunes III
3:15 – 3:45 pm	Break	Coffee Available in Dunes Foyer
3:45 – 4:15 pm	Emerging Issues (with Society CEOs) Speakers: Lisa Benefield, Executive Director State Board of CPAs for Louisiana John Patterson, Executive Director Accountancy Board of Ohio Andy L. Wright, CPA, Executive Director Mississippi State Board of Public Accountancy	Dunes III
4:15 – 4:45 pm	Recap and Announcements (with State Society CEOs)	Dunes III
4:45 pm	Recess	

WEDNESDAY, APRIL 27, 2022

7:15 – 9:00 am	Complimentary Headshots	Dunes Foyer
8:00 – 9:00 am	Breakfast	Third Floor: Heron/Pelican/Sandpiper
MORNING PLENARY SESSION		
9:00 – 9:45-am	Accountancy Licensing Database Moderator: Dan Sweetwood, Executive Director Nebraska Board of Accountancy Speakers: Amy Tongate, Associate Director, CPE Services and ALD NASBA Viki Windfeldt, Executive Director Nevada Board of Accountancy	Dunes III
9:45 – 10:30 am	Breakout Sessions (Closed Sessions) Executive Directors (only) Moderator: Kent Absec, Executive Officer Idaho State Board of Accountancy Board Staff (only) Moderator: Tracey F. Fithen, Assistant Executive Director Accountancy Board of Ohio	Dunes III Third Floor: Sandpiper

WEDNESDAY, APRIL 27, 2022 continued

10:30 – 11:00 am **Break** Coffee Available in Dunes Foyer

11:00 am – 12:30 pm **Breakout Sessions**
(Closed Sessions)
Executive Directors (only) Dunes III
Moderator: **Kent Absec, Executive Officer**
 Idaho State Board of Accountancy
Board Staff (only) Third Floor: Sandpiper
Moderator: **Tracey F. Fithen, Assistant Executive Director**
 Accountancy Board of Ohio

12:30 – 2:00 pm **Lunch** Hotel Restaurant Ocean Hai

EXECUTIVE DIRECTOR CLOSED SESSION

2:00 – 4:00 pm **Executive Director Q&A Session with NASBA Leadership** Dunes III
(Closed Session)
Presiding: **Kent Absec, Executive Officer**
 Idaho State Board of Accountancy

4:00 pm **Adjourn**

6:30 pm **Closing Celebration** Offsite: Marina Cantina

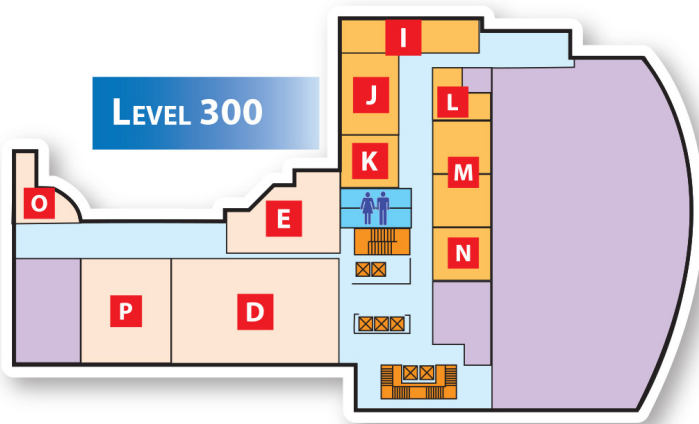
THURSDAY, APRIL 28, 2022

9:00 am – 12:00 pm **Executive Directors Committee Meeting** Ibis

Map



LEVEL 100



LEVEL 300

- A** Ocean Hai
- B** Dock's Pool Bar & Grille
- C** eSKPades Cocktail & Coffee Bar
- D** Pallavi Spa
- E** Fitness Center
- F** Outdoor Pool
- G** Retail Shop
- H** Dunes Ballroom
- I** Pelican
- J** Heron
- K** Ibis
- L** Osprey Boardroom
- M** Sandpiper
- N** Egret
- O** Wyndham Vacation Ownership Lounge
- P** Wyndham Vacation Ownership
- Elevators
- Stairs
- Restrooms