

NASBA

Legal Counsel Virtual Conference

March 18, 2020

Agenda

All times are Central Daylight

- 9:45 – 10:00 am **Zoom 101**
(ED Virtual Conference; Please use ED Zoom link for this session.)
Speaker: **Thomas Kenny**
Chief Communications Officer, NASBA
- 10:00 – 10:30 am **Legal Cases and Other Developments Impacting the Profession**
(ED Virtual Conference; Please use ED Zoom link for this session.)
Speaker: **Brie Allen, Esq.**
Regulatory Counsel, NASBA
- 10:30 – 11:30 am **Investigations**
(Legal Virtual Conference; Please use Legal Zoom link for this session.)
Speakers: **Sharron Waugh, CPA, Investigator**
Tennessee State Board of Accountancy
Pat Thorne, CPA, Investigator
Nevada State Board of Accountancy
- 11:30 am – 12:10 pm **Roll Call**
(Legal Virtual Conference; Please use Legal Zoom link for this session.)
Moderators: **Elizabeth Wolfe, Esq.**
Regulatory Counsel, NASBA
Maria Caldwell, Esq.
Chief Legal Officer & Director, Compliance Services, NASBA
- 12:10 – 1:15 pm **Break for Lunch**
- 1:15 – 2:00 pm **Ethics**
(Legal Virtual Conference; Please use Legal Zoom link for this session.)
Speaker: **Frank Trainor, Esq.**
Staff Attorney, North Carolina State Board of CPA Examiners

2:00 – 3:00 pm

Administrative Hearings

(Legal Virtual Conference; Please use Legal Zoom link for this session.)

Speakers: **Mary Ellen Clark**
Senior Attorney, Office of the State Courts Administrator,
Florida Supreme Court

Judge Lynne A. Quimby-Pennock
Administrative Law Judge,
Florida Division of Administrative Hearings

3:00 – 4:00 pm

CPA Industry Trends and Technologies

(Legal Virtual Conference; Please use Legal Zoom link for this session.)

Speaker: **Tom Hood, CPA, CITP, CGMA**
CEO, Maryland Association of CPAs
CEO & Founder, Business Learning Institute

4:00 – 5:00 pm

Inside Peer Review

(Legal Virtual Conference; Please use Legal Zoom link for this session.)

Speaker: **Arthur L. Sparks, Jr., CPA, CGMA**
Member/Partner, Alexander Thompson Arnold PLLC