108th Annual Meeting

Laguna Cliffs Marriott Resort & Spa
Dana Point, CA
October 26-28, 2015

Meeting the Present and Embracing the Future

TENTATIVE AGENDA

Sunday, October 25, 2015

4:00 – 5:00 p.m. Registration

6:00 – 8:00 p.m. Welcome Reception

Monday, October 26

7:15 – 8:15 a.m. Breakfast *(All Welcome)*

7:15 – 8:15 a.m. Board Communications Breakfast Meeting *(Communications Officers, Executive Directors, State Society Members and State Board Members)*

OPENING PLENARY SESSION

8:30 – 8:40 a.m. Welcome and Introductions

8:40 – 9:00 a.m. Welcome from California

9:00 – 10:00 a.m. Keynote Address: Engaging Workforce Diversity

10:00 – 10:15 a.m. Report from NASBA Chair 2014-2015

10:15 – 10:45 a.m. BREAK

10:45 – 11:00 a.m. Future Plans from AICPA Chair 2015-16

11:00 – Noon Getting Ready for the New Uniform CPA Examination (Exposure Draft Review)

LUNCHEON
Noon – 1:00 p.m.

AFTERNOON PLENARY SESSION

1:00 – 2:15 p.m. A National Political Overview from Televised Commentator Donna Brazile

2:15 – 2:45 p.m. What Peer Review Information is Available Today: Limitations and Challenges

2:45 -3:45 p.m. Panel: Advancing Diversity
- Ph.D. Project
- FAF Diversity Initiative

- AICPA Diversity and Inclusion Resources

3:45 – 4:00 p.m. BREAK

4:00 – 5:00 p.m. Panel: Meeting Enforcement Standards

5:00 p.m. Recess

Tuesday, October 27, 2015

7:00 – 8:45 a.m. Regional Breakfast Meetings for Board Members and Staff

Regional Directors (2014-2015) Moderate

Central Region
Great Lakes Region
Middle Atlantic Region
Mountain Region
Northeast Region
Pacific Region
Southeast Region
Southwest Region

7:00 – 8:45 a.m. Breakfast for Other Participants *(All Welcome)*

MORNING PLENARY SESSION

9:00 - 11:30 a.m. Annual Business Meeting

Minutes of 107th Annual Business Meeting
NASBA Awards
Elections of NASBA Board members
Administration & Finance Committee Report
Audit Committee Report
Bylaws Committee Report
Center for the Public Trust Report
Executive Directors
President's Report

11:35 – 11:55 a.m. First Meeting of New NASBA Board of Directors *(Election of Secretary and Treasurer)*

LUNCHEON
Noon – 1:00 p.m.

1:15 – 2:00 p.m. Inaugural Presentations

Thanks
Inaugural Address

AFTERNOON PLENARY SESSION

2:00 – 3:30 p.m. Panel: Recognizing Changes in Education

3:30 - 4:00 p.m. Major Current Legal Topics (Marijuana laws, NC Dental Board Case, etc.)

4:00 p.m.	Recess
6:30 p.m.	GALA

Wednesday, October 28, 2015

8:00 – 9:15 a.m.	Presidents'/Chairs' Breakfast Meeting
8:00 – 9:15 a.m.	Executive Directors' and State Board Staff's Breakfast Meeting
8:00 – 9:15 a.m.	Breakfast for State Society/Profession Attendees
8:00 – 9:15 a.m.	Breakfast for Other Participants *(All Welcome)*

MORNING PLENARY SESSION

9:30 – 11:15 a.m. Alerts

- Bills on the Legislative Watch List
- Ethics Issues
- New CPE Standards
- Uniform Accountancy Act Developments

11:15– 11:30 a.m.	Questions for NASBA Leaders
11:30 – 11:40 a.m.	Closing Comments on 2015 Annual Meeting – Invitation to 2016 Annual
11:40– 12:00 p.m.	Super Raffle
12:00 p.m.	NASBA Annual Meeting adjourns