

NASBA Programs and Services

New Board Member Orientation
June 2014

Ken Bishop,
President and CEO

Colleen K. Conrad, CPA
Executive VP and COO

Just The Facts

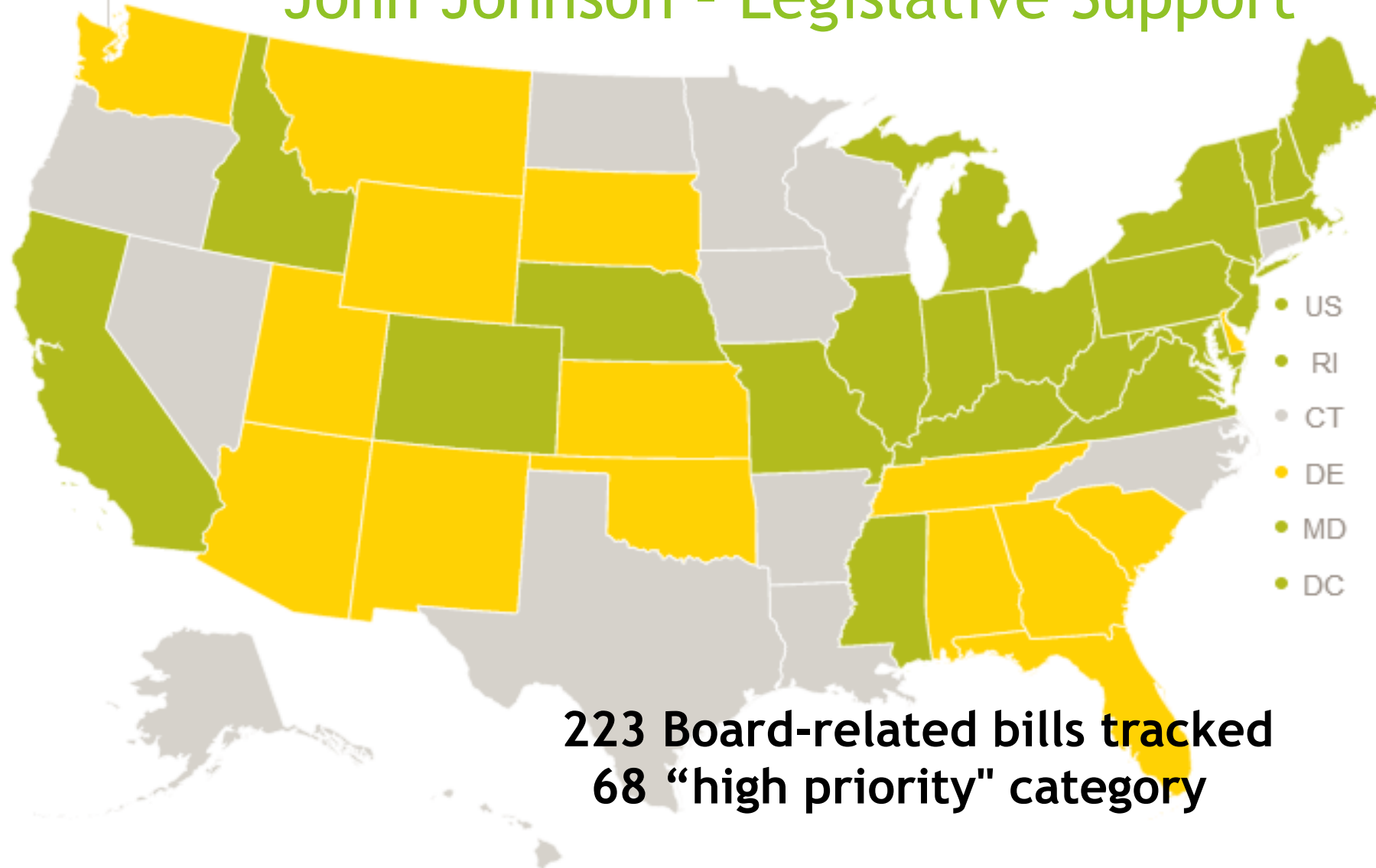
- ▶ Total Employees - 167
 - Full Time - 150
 - Managed Staff - 17

- ▶ Nashville, TN - 150
 - New York, NY - 2
 - San Juan, PR - 1
 - Guam - 14

Who's Who at NASBA

- ▶ “Officers and Staff” Tab in Binder
 - ▶ Organization Chart
 - ▶ Phone Directory
 - ▶ Alphabetical
 - ▶ By Department

John Johnson - Legislative Support



**2014 Legislative Sessions:
40 Jurisdictions (January)**

- Not in Session
- Prefiled Bills
- Convened
- Special Session

- US
- RI
- CT
- DE
- MD
- DC

Tools for Accountancy Boards



National Association of State Boards of Accountancy

[CONTACT US](#) | [ABOUT US](#) | [CAREERS](#)



SEARCH



[MEMBER CENTER](#) | [EXAMS](#) | [LICENSURE](#) | [EDUCATION](#)

MEETINGS & EVENTS

INTERNATIONAL

NEWS

PUBLICATIONS

BOARDS OF
ACCOUNTANCY

PRODUCTS & SERVICES



MEDIA & RESOURCES



Home > Enforcement Tools

Enforcement Tools

Welcome to the Enforcement Tools section of NASBA.org!

Boards of Accountancy are charged with the regulation of the profession for the protection of the public. There are many standards that have been created to assure that professional services are performed with the greatest level of competency. Any alleged violation of these standards, or applicable laws and rules for each particular jurisdiction, can cause the Board to begin an enforcement action against a licensee.

The [Enforcement Resources Committee](#) continues to work with the resources available at NASBA to provide tools to assist the Boards with this important responsibility.

The resources in this section are available to the public, with the exception of the Enforcement Resource Guide, which is open to current executive directors and board members only, in a password-protected area of this website.



Federal Enforcement

> [SEC/IRS Quarterly Reports](#)

Enforcement Documents

> [Enforcement Newsletter](#)
> [Enforcement Resource Guide](#)

Investigators & Expert Witnesses

> [Becoming an Investigator or Expert Witness](#)
> [Retaining an Investigator or Expert Witness](#)
> [Investigator Training Series](#)

CPA Examination Services

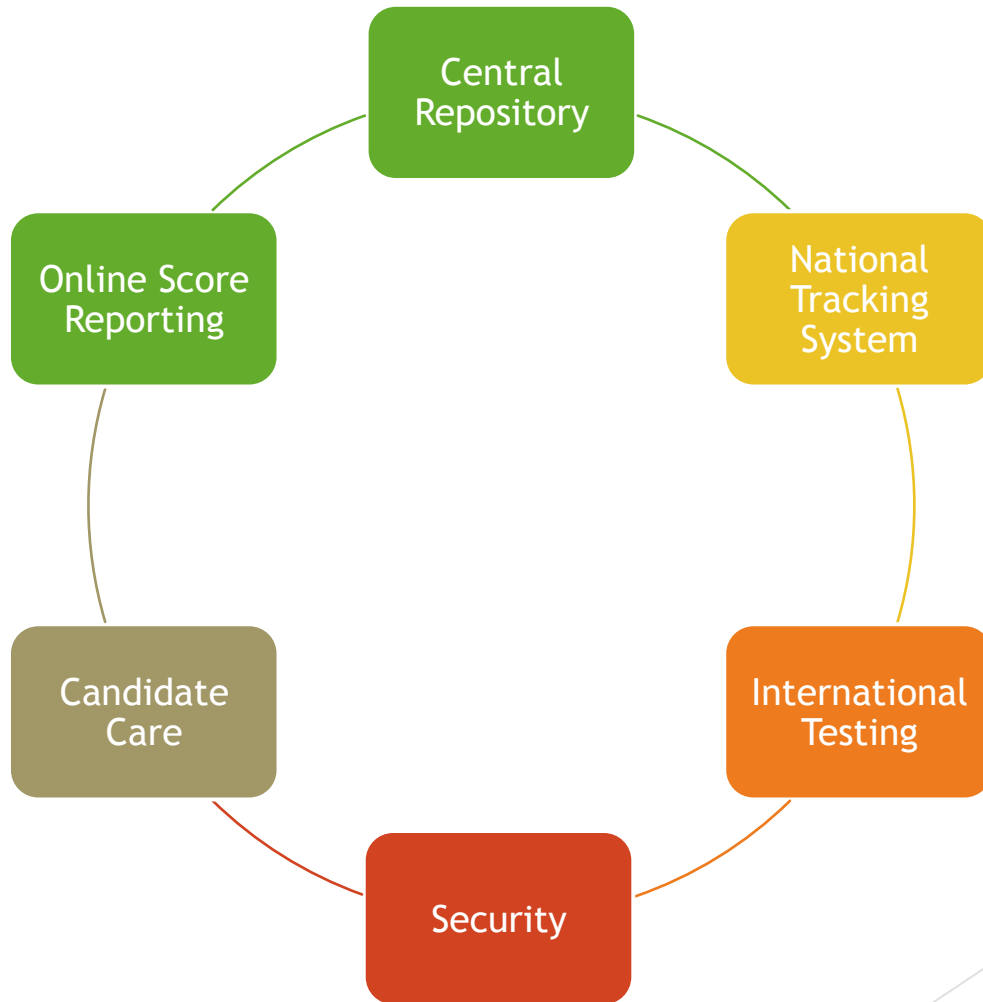


**National Candidate
Database (NCD)**

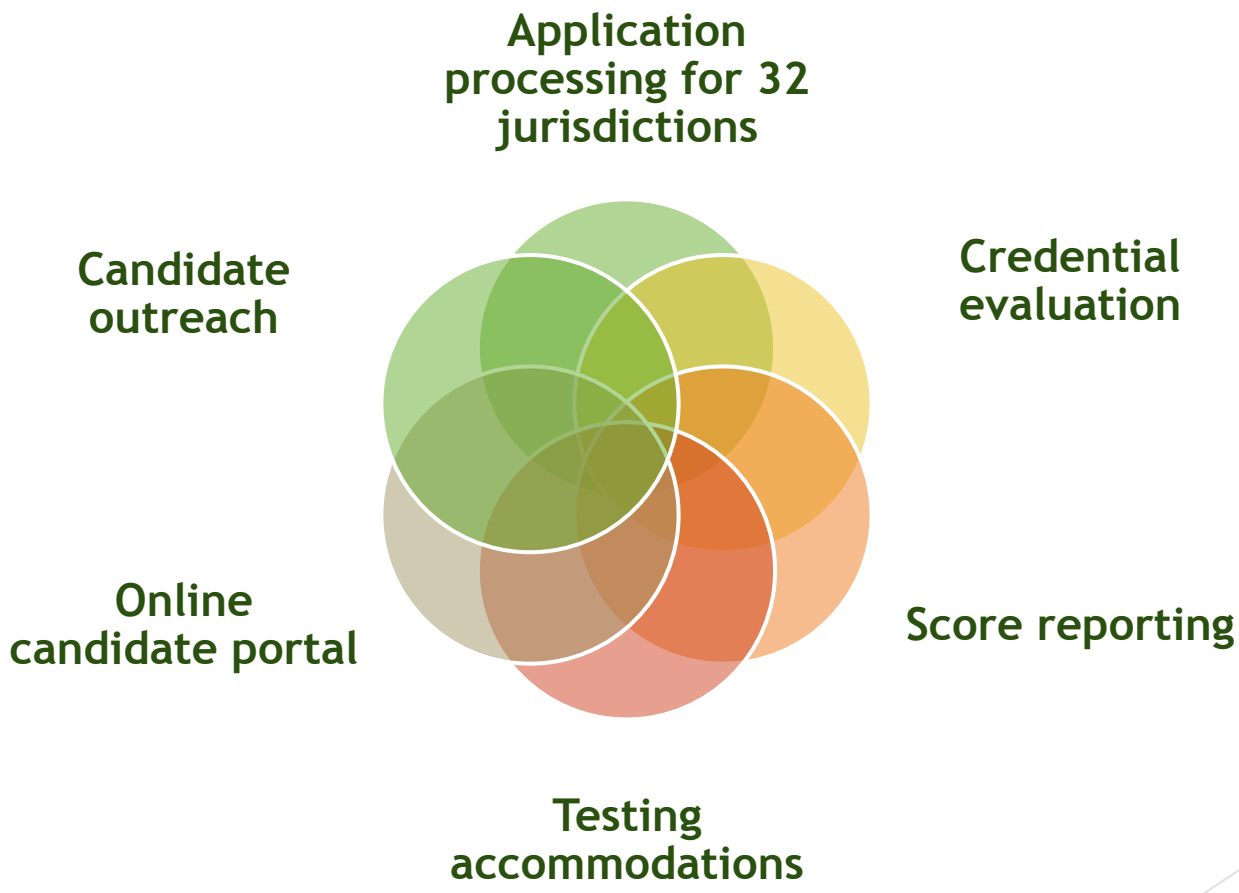


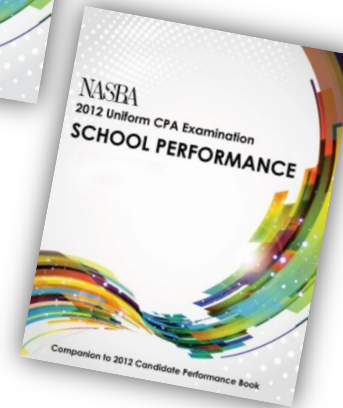
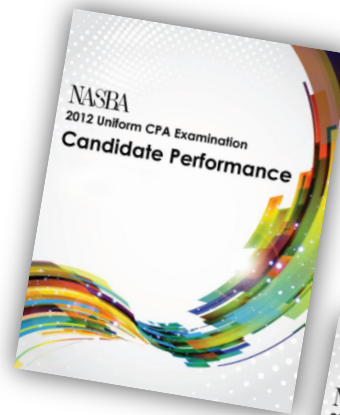
CPAmobility.org

National Candidate Database (NCD)



CPA Examination Services (CPAES)





- ▶ Understanding the Products:
 - ▶ Candidate Performance Book
 - ▶ School Performance Book
 - ▶ Custom Reports
 - ▶ Quarterly Reports
- ▶ Getting the word out
 - ▶ **APLG/FSA, AACSB (ICAM), AAA**



- ▶ New initiative launched in 2012 at request of Boards of Accountancy
- ▶ Evaluation of academic coursework and credentials for candidates for the CPA examination and licensure
- ▶ Online application and process
- ▶ 42 jurisdictions use NIES - with more on the way

Licensing Services

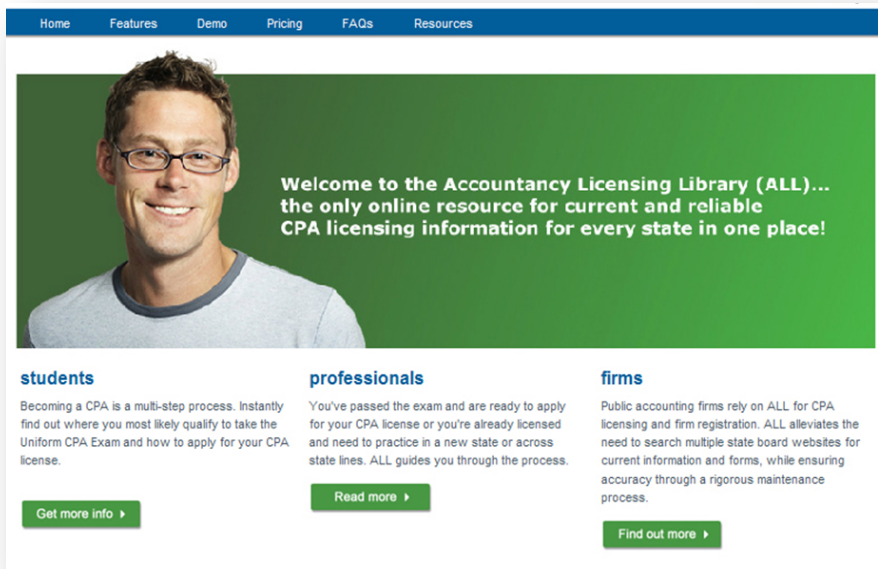
- ✚ Back office licensing for State Boards
- ✚ Initial licensing and renewals for individuals and firms
- ✚ Wall certificates and license ID cards

CredentialNet

- ✚ Concierge service to assist with application process for licensing/permits



- 📖 Statute / Rule Research Tool
- 📖 Free to Executive Directors and their staff
- 📖 Regular webinars hosted to help train staff
- 📖 Free to academia



The screenshot shows the homepage of the Accountancy Licensing Library (ALL). The navigation bar includes links for Home, Features, Demo, Pricing, FAQs, and Resources. The main content area features a green background with a photo of a smiling man with glasses. The text reads: "Welcome to the Accountancy Licensing Library (ALL)... the only online resource for current and reliable CPA licensing information for every state in one place!". Below this, there are three columns: "students", "professionals", and "firms", each with a brief description and a "Read more" or "Find out more" button.

Home Features Demo Pricing FAQs Resources

Welcome to the Accountancy Licensing Library (ALL)...
the only online resource for current and reliable
CPA licensing information for every state in one place!

students
Becoming a CPA is a multi-step process. Instantly find out where you most likely qualify to take the Uniform CPA Exam and how to apply for your CPA license.
[Get more info](#)

professionals
You've passed the exam and are ready to apply for your CPA license or you're already licensed and need to practice in a new state or across state lines. ALL guides you through the process.
[Read more](#)

firms
Public accounting firms rely on ALL for CPA licensing and firm registration. ALL alleviates the need to search multiple state board websites for current information and forms, while ensuring accuracy through a rigorous maintenance process.
[Find out more](#)



- ✚ Over 2,000 National Registry sponsors
- ✚ Searchable web site for CPE providers and courses (www.learningmarket.org)
- ✚ Standards for Continuing Professional Education (CPE) Programs under review this year
- ✚ CPE Audit Services

National Registry Summit 2014 to be held in Nashville, TN on September 17-19 with focus on new trends in learning

-
- Central repository of current licensee and firm information
 - National database with incredible value to Boards of Accountancy and the public
 - ALD versus CPAverify

47 Jurisdictions Live on ALD

44 Jurisdictions on CPAverify

- PA and VI are latest to join.
- Several more are right around the corner!

CPAmobility.org

NASBA

AICPA®

CPAmobility.org

accountingTODAY
TOP
NEW PRODUCTS 2012

Does mobility apply to you?

Where is your principal place of business?

Where will you be performing services, either in person, or by mail, telephone or electronic means (target state)?

What type of services will you perform? If you plan to perform services not listed below, please contact the state board of the target state for further information.

Submit

What is Mobility?

A majority of states have adopted mobility legislation - which is a practice privilege that generally permits a licensed CPA in good standing from a substantially equivalent state to practice outside of his or her principal place of business without obtaining another license.



Need a CPA or firm license?

If the answer to your mobility question indicated that you need a license to practice in a new state or a firm license, you can visit [The Accountancy Licensing Library \(ALL\)](#). This website guides you through the process with writable PDF applications, step-by-step instructions and a research tool to help you sort through the licensing requirements of different jurisdictions.



More about NASBA...

Founded in 1908, the [National Association of State Boards of Accountancy \(NASBA\)](#) has served as an association dedicated to enhancing the effectiveness of the country's 55 state boards of accountancy for more than 100 years. As a driving force within the accounting profession, [NASBA](#) accomplishes its mission by creating a forum for accounting regulators and practitioners to address issues relevant to the viability of the accounting profession.



More about AICPA...

The [American Institute of Certified Public Accountants \(AICPA\)](#) is the world's largest association for accountants with nearly 370,000 members in 128 countries. Its mission is to provide members with resources and leadership enabling them to provide valuable services in the highest professional manner to benefit the public, employers and clients. Additionally, the AICPA works with state CPA societies, and national and international organizations, and gives priority to those areas where public reliance on accountants' skills is most significant.

Discussion and Questions